

## **Be alert to position funding errors that may disrupt payroll**

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July 1, 2021 by [Employee Services](#) [2]

As fall gears up for the new academic year, proactively check for HCM data mismatches that can affect payroll funding. Here are a few tips to keep funding from tripping up payroll.

### **Tip #1: Use this checklist for funding new positions**

Funding is created for your new position using the position HRGL Request feature when creating a position.

Check that SpeedTypes and projects are in an active funding status and funding and project end dates are current.

After the position row is approved, use CU Position Funding History in the HCM WorkCenter to confirm the new funding posted.

### **Tip #2: Are you hiring into a vacant position?**

Use CU Position Funding History in the HCM WorkCenter to confirm that funding is current and accurate before hiring the new incumbent.

Use the CU Funding Entry page to update funding for a vacant position effective any time during the vacant period.

After the incumbent is hired, effective dates can be entered for a current or future payroll period only.

### **Tip #3: Has your position changed departments? Make sure funding is up to date in the new department**

Funding is created for the new department using the position HRGL Request feature when adding a new row to the position.

After the position row is approved, use CU Position Funding History in the HCM WorkCenter to see that the new funding posted to the new department.

## Tip #4: Funding must exist in this fiscal year. Ensure funding for new positions and new departments exist in the new fiscal year

After the DBT Roll Forward is complete, when creating a new position or changing the position's department with an effective date before 7/1, funding is created for your new position using the position HRGL Request for the prior fiscal year.

Use the CU Funding Entry page to create a funding row effective 7/1/21 to continue funding into the new fiscal year.

## Tip #5: Does the department match in position and job data?

Compare the department indicated in both position and job data.

If the department does not match in both position and job data, add a row to position to update the department.

Ensure the position's Update Incumbents box is checked, and that the position row is approved.

Once approved, verify that the new job data row posted and reflects the matching department in position.

The screenshot displays the 'Specific Information' tab of a position record. At the top, there are navigation tabs: 'Description', 'Specific Information' (highlighted with a red box), 'Budget and Incumbents', 'CU Position Data', and 'CU Position Compensation'. Below the tabs, the 'Position Number' is visible, followed by 'Headcount Status' (Filled) and 'Current Head Count' (1 out of 1). The main content area is titled 'Specific Information' and includes a 'Find | View All' link. The 'Effective Date' is 02/14/2020, and the 'Status' is Active. The 'Incumbents' section is highlighted with a red box and contains the following checkboxes:  Update Incumbents,  Include Salary History, and  Force Update. Below these are other checkboxes:  Budgeted,  Confidential,  Job Sharing, and  Available. The 'Max Head Count' field contains the value '1'. Other fields include 'Mail Drop ID', 'Work Phone', 'Health Certificate' (a dropdown menu), and 'Signature Authority' (a dropdown menu). At the bottom, there is a section for 'Education and Government'.

## Need extra help?

To access the HCM queries mentioned above:

1. Log into the [employee portal](#) [3].
2. Open the **CU Resources** dropdown menu and click **Business Tools**.

3. Select the **HCM** tile and choose **HCM Community Users** from the drop-down menu.
4. Click the **HCM WorkCenter** tile.
5. Select the **Resources** tab and click the query you desire.

You can find more information on DBT funding entries on the [HCM Funding Entry webpage](#) [4].

As always, you can email [hcm-community@cu.edu](mailto:hcm-community@cu.edu) [5] or [System.HRGL.Team@cu.edu](mailto:System.HRGL.Team@cu.edu) [6] for additional help.

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