

2016 Preparing to Retire postponed, retirement talks still slated for February ^[1]

January 26, 2016 by [\(not verified\)](#) ^[2]

Employee Services has postponed its 2016 Preparing to Retire Event, but it will use the previously scheduled February dates to hold on-campus retirement talks by TIAA-CREF and the Public Employees' Retirement Association (PERA).

The talk series, Hatch a Plan for Your Nest Egg, is designed to educate you about your mandatory retirement plan and the steps to take to use it in post-CU life.

No registration will be required for these events.

Talk and Information Booth Schedules (times apply to all campus events)

PERA

Join PERA 9:30-10:30 a.m. at their booth to speak with a PERA professional.

Preparing for Retirement with PERA presentation 10:30 a.m. - Noon

This 90-minute presentation outlines:

- how a PERA monthly lifetime benefit is calculated;
- annual increases on the benefit;
- choices upon terminating PERA-covered employment;
- built-in survivor and disability benefits;
- access to 401(k) and 457 voluntary tax-deferred savings plans;
- availability of post-retirement health insurance plans;
- and much more.

Attendees also will be able to review the retirement application process for the PERA DB plan, and learn about required PERA retirement forms and post-retirement issues.

TIAA-CREF

TIAA-CREF financial consultants will be available to meet at their booth from 1:30 - 2:30 p.m.

Understanding the 401(a) Retirement Plan and Investment Options presentation 12:30 - 1:30 p.m.

At this presentation, you'll learn:

- the 401(a) Plan structure, design and features
- how to manage your account
- available resources and advice
- basic investments terminology
- the three tier approach to investment selection
- target date funds and the core investments
- how to access the self-directed brokerage option
- how to enroll in the CU 403(b) Voluntary Retirement Plan

| DATE | LOCATION |
|--------------------|--|
| Tuesday, Feb. 16 | UCCS Room 302 University Center 1420 Austin Bluffs Parkway |
| Thursday, Feb. 18 | CU Anschutz Krugman Conference Hall (2nd Floor) Research Center 2 12700 E. 19th Ave. |
| Wednesday, Feb. 24 | CU-Boulder Multipurpose Room 3, C240 (aka, Ice Overlook Large Conference Room) Student Recreation Center 1835 Pleasant St. |
| Thursday, Feb. 25 | CU Denver Terrace Room 1380 Lawrence St. |

[retirement](#) [3], [401\(a\)](#) [4], [PERA](#) [5]

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[2] <https://www.cu.edu/blog/hcm-community/author/0>

[3] <https://www.cu.edu/blog/hcm-community/tag/retirement>

[4] <https://www.cu.edu/blog/hcm-community/tag/401%28a%29>

[5] <https://www.cu.edu/blog/hcm-community/tag/pera>