Modify or Delete a Salesforce Campaign [1]



November 5, 2019 by $\underline{jennifer.mortensen}$ [2]

Modifying a Salesforce Campaign | Deleting a Salesforce Campaign

Modifying a Salesforce Campaign

Follow the steps below to modify an existing Salesforce campaign.

1. Locate the campaign you want to modify and open it.



Home

Chatter

Contacts



Campaign

08 UREL OT 110419 Neguse Breakt

Type

Status

Start Date

Email

In Progress

Details

Related

Campaign Name

08 UREL OT 110419 Neguse Breakfast SYS

Parent Campaign

Type

Email

Description

Active



2. Click **Edit** in the upper right corner to edit your campaign.



3. Make your desired **changes**, and click **Save** when finished.

Edit 08 UREL OT

*Campaign Name

08 UREL OT 110419 Neguse Breakfast SYS

Parent Campaign

Search Campaigns...

* Type

Email

Description

Active



Campaign Details

Contacts in Campaign

Deleting a Salesforce Campaign

Follow the steps below to delete an existing Salesforce campaign.

1. Locate the campaign you want to modify and open it.



Home

Chatter

Contacts



Campaign

08 UREL OT 110419 Neguse Breakt

Type

Status

Start Date

Email

In Progress

Details

Related

Campaign Name

08 UREL OT 110419 Neguse Breakfast SYS

Parent Campaign

Type

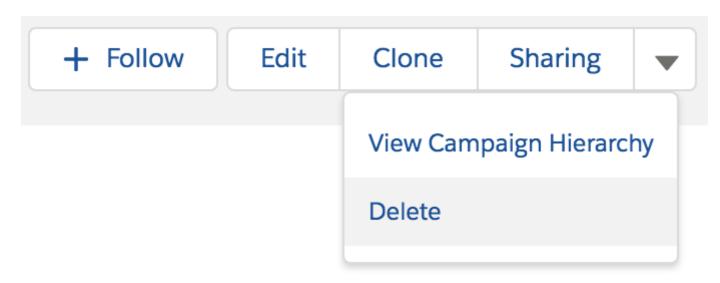
Email

Description

Active



2. Click on the **arrow** in the upper right corner to open expanded menu options, and then click Delete.



3. Salesforce will confirm that you want to delete your campaign; **confirm** before proceeding.

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- How are campaigns connected to reports? [3]
- Why do campaigns have such complicated names? [4]
- How do I create a Salesforce campaign? [5]
- How do I add an individual contact to a Salesforce campaign? [5]
- How do I add contacts to a Salesforce campaign in bulk? [6]
- Why can't I see a certain campaign? [7]
- How do I share a campaign with another user? [7]
- How do I share a campaign with a public group? [7]

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