MEC Weekly Digest | June 21, 2022 [1]



June 21, 2022 by jennifer.mortensen [2]

Upcoming Team Meeting

- **Reminder**: Our next team meeting will be held this Thursday, June 23 from 2 3 p.m. We look forward to seeing you there. We will be discussing the following items at the meeting.
 - Support Transition Update and Communications
 - Billing Reports and Processes
 - Roadmap Update
 - Cvent Custom Domain

Optimizing Salesforce Reports

• **Update**: Tom Needy has seen increases in the processing time for some Salesforce Reports, which occasionally results in failed sends. <u>Salesforce has provided insight into how to best optimize Reports</u> (scroll to Optimize Reports section in red) [3].

Cvent Revenue Reporting

- Update: Jason Thomas expressed interest in assessing the amount of money Cvent has brought in through the years. Checkout a <u>breakdown of money collected for each</u> <u>campus</u> [4] by fiscal year.
 - Note: It appears the System office has brought in significantly more money in 2022 than any year before. This is a symptom of the Campus field not being accurate.
 Please confirm the correct Campus is indicated when approving events.

Q3 Business Unit and Preference Requests

- **Reminder**: Please submit your Q3 business unit and preference requests via the Q3 tabs of the tracking spreadsheet by June 30.
 - Need help understanding the components of the process? Review our new wiki " Changes to Business Units and Email Preferences [5]."

New/Updated Wikis

- Cvent Intermediate Training [6]
- Marketing Cloud Intermediate Training [7]
- Salesforce Reporting [3]

Outstanding Issues

- Multifactor Authentication: A few users have still not enrolled in MFA. Anyone who
 doesn't take action this week will be deprovisioned.
- Preferred Name: Work is underway. We will provide an update soon.
- Cvent-Salesforce Integration: A case is open to troubleshoot discrepancies between Cvent events and associated campaigns in Salesforce.

Ongoing Data Monitoring

Data Issues Dashboard [8]

Display Title:

MEC Weekly Digest | June 21, 2022

Send email when Published:

Yes

Source URL:https://www.cu.edu/blog/ecomm-wiki/mec-weekly-digest-june-21-2022

Links

[1] https://www.cu.edu/blog/ecomm-wiki/mec-weekly-digest-june-21-2022 [2] https://www.cu.edu/blog/ecomm-wiki/author/13789 [3] https://www.cu.edu/blog/ecomm-wiki/salesforce-reporting

[4]

https://docs.google.com/spreadsheets/d/1wNnkjuwOq4aZ2rgKjUQp8DWz_AVW6sM9g6GCyHAXZww/edit#gid=0 [5] https://www.cu.edu/blog/ecomm-wiki/changes-business-units-and-email-preferences

[6] https://www.cu.edu/blog/ecomm-wiki/cvent-intermediate-training [7] https://www.cu.edu/blog/ecomm-wiki/marketing-cloud-intermediate-training

[8]

http://cuecomm.lightning.force.com/lightning/r/Dashboard/01Zf4000000fOP8EAM/view?queryScope=userFolders