

## MEC Weekly Digest | April 26, 2022 <sup>[1]</sup>



April 26, 2022 by [jennifer.mortensen](#) <sup>[2]</sup>

### Next Team Meeting

- **Reminder:** Our next team meeting will be held this Thursday, April 28 from 2 - 3 p.m. We look forward to seeing you there!

### Cvent Payment Configuration Reminder

- **Issue:** We've encountered several recent Cvent events where the internet merchant account settings are incorrectly configured.
- **Impact:** This is leading to funds being misdirected to either the CU Foundation or to CU Treasury.
- **Solution:** When configuring your own Cvent events or approving Cvent events for your users, please be sure that the IMAs match in BOTH of the locations below. Refer to the [Cvent | How to Set Up Payment Information](#) <sup>[3]</sup> wiki for additional details.
  - General - Event Information - Custom Fields
  - Registration - Registration Settings - Pricing

Home

General

Event Information

Event Features

Registration Types

Event Settings

Website

Agenda

Registration

Marketing

Email

Attendees

OnArrival

Reports

Integrations

Events > Test Mail Training > General > Event Information

Event Information

Details Media Custom Fields

Custom Event Fields

Your Campus ⓘ

Boulder

Select a Payment Path ⓘ

CU Cvent

Select Type ⓘ

52666566-SYS, University Relations

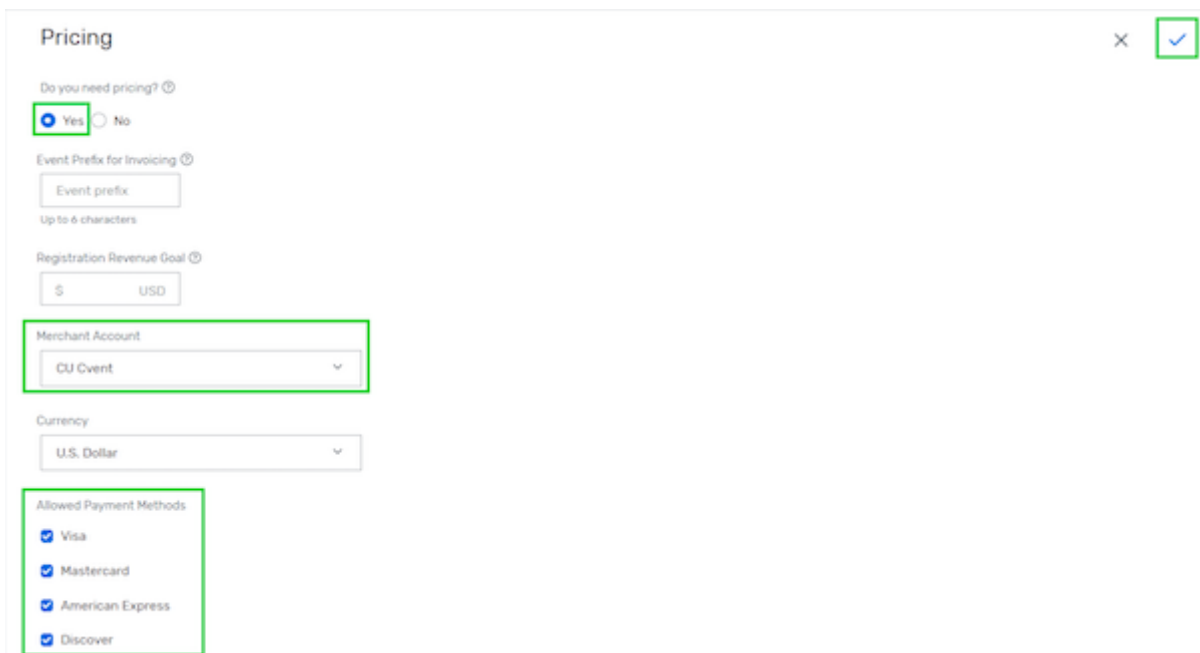
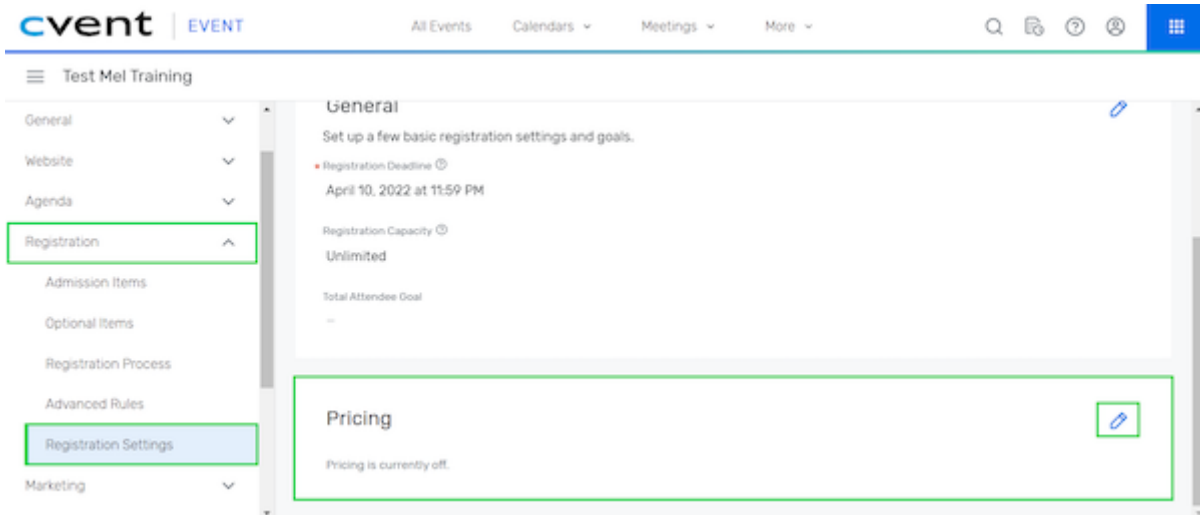
Account Code ⓘ

325100 Misc Revenue Aux

Allocation Fund # ⓘ

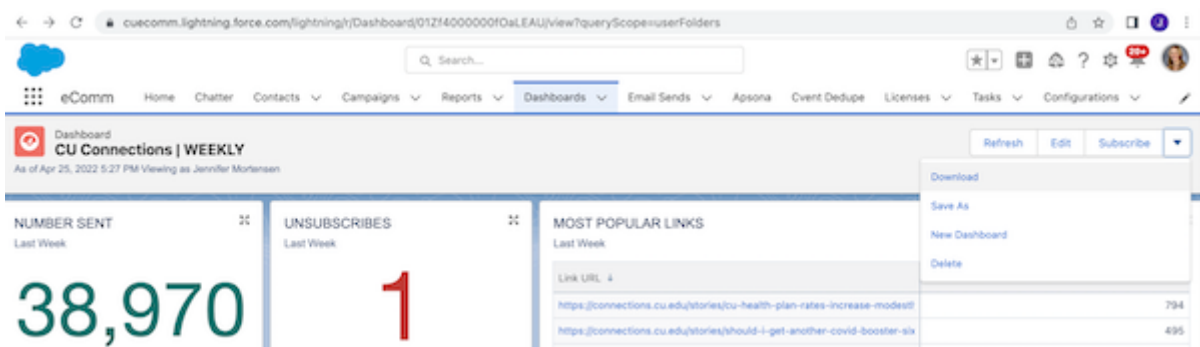
N/A

Edit



## Dashboard Download Now Available

- **New:** Salesforce users are now able to download dashboards for easy sharing with their teams and leadership.



## Preferred Name Update

- **Update:** Due to staffing changes on the integrations team, the preferred name work has

been delayed. We now expect work to begin in mid-June. We will provide additional updates as they become available.

## Outstanding Issues

- **Q2 Email Preference Requests:** Work on Q2 email preferences and business units is underway. We'll provide additional information as the effort progresses.

## Ongoing Data Monitoring

- Data Issues Dashboard [4]

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[4]

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