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## eComm User Newsletter | October 2024 [1]

October 3, 2024 by lauren.galena [2]



## **Quick Tips**

#### **Marketing Cloud**

You've scheduled your email but something has changed and you need to stop it from going out. Easily <u>cancel an email that is scheduled to send</u> [3]. Emails sent immediately can't be canceled since they start sending right away. You might stop it mid-send, but some recipients will still get it. It's best to always schedule emails, even if just 15 minutes ahead.

#### Cvent

The character limit has increased from 100 to 500 characters for session titles.

### **General Updates**

#### **Marketing Cloud**

- Stay Organized With Folders in Marketing Cloud: We know how cluttered Marketing Cloud can get, especially if you're sharing your Business Unit with other groups. As a reminder, <u>use the folder structure in your Business Unit</u> [4] to stay organized and easily find your content, data extensions, and send data.
- Auto-Replies Not Coming Through: We've investigated the issue of auto-replies not reaching senders in Marketing Cloud. There is no setting within Marketing Cloud to change this as the root issue sits with email clients (Outlook, Gmail, Yahoo, etc.).
- Are You Missing Timely eComm Updates?: Update your Chatter Group(s) email frequency [5] and you'll receive posts via email (i.e., every post, daily digest, or weekly

digest).

#### Cvent

- Speedtypes in Cvent: Keep the following details in mind when requesting new Speedtypes to be added in Cvent:
  - SpeedType = 12345678 Short Description/Title
  - Fund 10, 30, 31, 32, 33, 34, 35, and 36 speedtypes should not used for Cvent events.
  - $\circ\,$  Funds 20 and 29 are most typically used in Cvent.
  - Work with your eComm Specialist to reach out to the <u>campus controller accounting</u> <u>teams</u> [6] for guidance on Fund 80s as each campus has a different experience with this fund.
- Cvent Quarterly Updates: Check out <u>Summer 2024 releases and updates</u> [7] from Cvent.
- Cvent Express has Sunset: Cvent users can no longer create Express Events. That means all events going forward need to be created in the more robust <u>Flex/Standard</u> format [8].
- Are You Missing Timely eComm Updates?: Update your Chatter Group(s) email frequency [5] and you'll receive posts via email (i.e., every post, daily digest, or weekly digest).

## Featured Resources of the Month

October is Cybersecurity Awareness Month. Here are some helpful resources for making sure you're doing everything you can to protect constituent data and privacy.

### Marketing Cloud and Salesforce

Explore these wikis and guidelines that relate to Marketing Cloud and Salesforce data security:

- Understand FERPA flags [9] and what to do when you encounter one.
- Learn more about <u>complying with CAN-SPAM [10]</u>.
- Know easy ways to avoid violating CAN-SPAM [11].

#### Cvent

Check out these wikis and guidelines that relate to Cvent data security:

- If you create event registration forms in Cvent that require credit card transactions, you must <u>meet CU data security standards</u> [12] to ensure that we can continue to use secure merchant accounts in Cvent.
- In order to be in compliance with CAN-SPAM, <u>Cvent emails</u> [13] can only be used when sending post-registration, transactional messages.

# **Upcoming Training Sessions**

Be on the lookout for invites to upcoming training sessions.

## **Celebrations & Success Stories**

CU Boulder Alumni Association team members attended the free Cvent Customer Success Group in Boulder on Aug. 21.



Submit your eComm celebration and successes here [14] to be featured on the eComm website [15] and in a future newsletter. We can help with expanding upon your story. Consider this a rough draft. Share any impressive metrics, milestones, ways you've used data to optimize, or achievements that stand out.

## **New & Updated Resources**

- Understanding Email Journeys [16] (Updated How to Get Started section)
- <u>Salesforce Reporting [17]</u> (Engagement tab >> Email Engagement section >> <u>Who</u> clicked link? Report template [18] available.)
- Accessibility Best Practices [19] (Added new Percipio course CU: Accessibility Fundamentals for Digital Communicators to the Related Resources section)
- <u>Cvent | Summer 2024 Quarterly Updates</u> [7] (Updated Added quarterly updates for Summer 2024)
- Cvent | Unsupported Browsers [20] (Updated outdated information and links)
- <u>Cvent | Creating Fundraising Events</u> [21] (Updated to add reminder that fundraising events must adhere to paid event standards, including not 'accepting payment at a later time')
- <u>Cvent | Report of Events Created by User [22]</u> (Updated to ensure all MECs have access to this cross-event report)

<u>??</u> [23]

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