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Cvent | Report of Events Created by User [1]

September 24, 2024 by Melanie Jones [2]

Transferring a license? Adding a new user to an existing team? eComm specialists (by way of having access to all Cvent events) can create a Cross-Event Report of the events created by a particular user. They can navigate to each event and share it with the new user so they can hit the ground running.

Users can create Cross-Event Reports and Share Visibility for events they have access to. But in many cases, an eComm specialists (by way of having access to all Cvent events) will be needed to successfully pull this report from Cvent and access all the events to share them.

Pull Cvent Report

- Update Existing Report
- Create New Report

The following Report should be available to all eComm specialists. If not, you can create a new report with the instructions from the next tab.

• Hover More in the top navigation >> select Cross Event Reports in the dropdown

cvent EVENTS	All Events	Calendar 🗸	Meetings 🗸	More
Cross Events > Cross Event Reports				Cross

- Navigate to the Saved Reports tab
- Find the Report titled: Events Created by Someone
- Click the down arrow next to the Run button and select Edit then Run Report in the dropdown

CVe	ent EVENTS	All Events	Calendar 🗸	Meetings 🗸			
Cross Ev	vents > Cross Event Reports						
	Report Templates Saved Re	ports Snapshots	5				
	Sort by: 📃 Last Modified On	~	Tags	~			
	Events Created By Someone 🧭 Created on Feb 11, 2021 7:08 PM by melanie.jones@cu.edu						

- Update the email address in the 'Created By Equals' query
 Select the green Run button

Report Data Settings

Selection Criteria	Fields				
Convert all financial data to					
U.S. Dollar			~		
Advanced Criteria					
In addition, satisfy Any	✓ of the follow	ing condition	s:		
Created By		~	Equals	~	mel
Add Advanced Criteria					
Cancel	Save	Save	As	Run	

- After the Report runs, you can work your way down the list and share visibility:
 - open the first event title into a new tab >> share the event [3] >> close the tab >> repeat for the next event on the list
- 1. Hover More in the top navigation >> select **Cross Event Reports** in the dropdown
- 2. Select the green button on the top-right: Create Custom Report
- 3. Switch the category to Events and the type to Events. Press next
- 4. Delete the Registrant fields
- 5. Click "Add Fields" and switch to the Audit Information view
- 6. Choose "Created By." Press Ok and the press next
- 7. Press **next** (no action needed on step 3)
- 8. Modify the date range if needed. In the Advance Filters section set it up to be "Created by" "equals" "Username" (the user name is the person's email address)

9. Finish & Run Report

Share Events

Give other Cvent Users visibility to an event so they can modify registration, access reports, help manage invitees, clone it for a future event, and more.

Sharing event visibility [3] must be done for each individual event - there is no bulk event share option.

Related Articles

- <u>Contact Cvent Help & Support</u> [4]
- Access Event Templates [5]
- Weblinks | Unique URL to Register for Event [6]
- Manage Registrants (modify, cancel, etc.) [7]
- Event Approval & Launch [8]
- Cvent Reporting [9]

List Upload Template v2.xlsx [10]

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