Create Cvent Events from Pre-Existing Template or Event, Feb 2021 Update [1]

February 12, 2021 by Melanie Jones [2]

Those of you who have created events in Cvent before might notice a slight change to the process starting Feb. 26 2021. **Events must be created using a pre-existing template or event, rather than from 'scratch'.**

- Login to Cvent
- Select the green **Create Event** button (top-right)
- The **Create: Using an event template** radio button is selected by default
  - *Clone an event you have made before by switching the radio button to **Using an existing event***
- Click the **ellipsis** next to Template box

- Feb. 22 Update
- Before Feb. 22

Step 1: Enter the Event's Details
Event Creation Wizard

Creation Method

Create: ● Using an even

○ Using an exist

↳ Using an event template

* Template:

Choose how to handle the selected template's emails.

Handling Method: ○ Set scheduled

○ Automatically

○ Make ALL ema

Already created a Flex or Express Event?

Choose the second radio button to **Create using an existing event**. You'll be able to clone a previous event and modify some key details to get to a finalized product quickly.

Creation Method

Create: ● A new event

○ Using an even

○ Using an exist

↳ **Select your event type**

CLASSIC REGISTRATION

SELECT

EXP
REGIS

SE

- In the pop-up **Select** the template you wish to clone
  - **Flex Templates** [3] are for more complex events (if you have sessions or someone registering with additional guests)
  - **Express Templates** are for simple events, where you really just need an event head-count

- ○ **Classic Templates**
  - ■ These should ONLY be used in special cases where your event is complex AND uses a feature that is not yet available with Flex (such as Tracks) [4]. Classic events are sunsetting in 2021, to be replaced with Flex (or Express when simple enough).

Why the change? This update is one of many steps around the 2021 transition away from Classic events. By cloning pre-existing templates and events, users can be more efficient and consistent.

Related Wikis

- View Available Flex Templates (CU branded) [3]

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