# **Concur Travel & Expense System** Quick Reference Guide: Using TripIt Pro & the TripIt Pro Mobile App

Triplt organizes travel plans into an itinerary that has your trip details in one place. Triplt Pro is an upgraded version of Triplt that is available free of charge when you activate Triplt Pro within Concur - refer to the Step-by-Step Guide Activating Triplt Pro for further details.

You can access your Triplt Pro account using the free mobile app or the Triplt website (www.tripit.com).

#### **Business Travel Using TripIt Pro**

- Trips booked within Concur or through Christopherson Business Travel are automatically synchronized with Triplt.
- Forward hotel and other travel confirmations not booked within Concur or through Christopherson Business Travel to plans@tripit.com and they will be added to your TripIt itinerary.
- Use the TripIt Pro mobile app or website (www.tripit.com) to add activities such as meetings - and directions to your trip.

### Personal Travel Using TripIt Pro

- Forward hotel and other travel confirmations not booked within Concur or through Christopherson Business Travel to plans@tripit.com and they will be added to your TripIt itinerary.
- You must mark personal trips as "leisure" within 1 hour of the information posting to Triplt to prevent synchronization with Concur.
  - 1. Within the Triplt website (www.tripit.com), locate your trip on your home page.

2. Use the **Options** dropdown to

3. Under the Purpose section,

select Edit.

4. Click Save.

- Tripit Home Point Tracker Triplt Pro Welcome back, Heather You're at home. You've traveled 0 mi to 0 locations Your network: Add connections, Join your company group Upcoming Trips View all upcoming Unfiled items (0) Add a trip iCal fe YOUR TRIPS select the Leisure radio button. Family vacation (4 days) Jul 21 - 24, 201
- Use the Triplt mobile app or website to add activities such as tours and restaurant reservations - and directions to your trip.

## Downloading the Free TripIt Pro Mobile App

There are two ways to download the Triplt Pro mobile app onto your mobile device:

- Through your device's app store; or, 1.
- Use your device to open the welcome email from Triplt when you activated Triplt Pro. 2.

## Using TripIt Pro Mobile App

The app functions similar for each type of mobile device - the screen display varies.



If you plan to leave the University, you should unlink your accounts before your last day of employment.

- 1. Access Concur via your campus portal.
- 2. Locate your CU Resources section and, under the Business Applications area, select Concur Travel & Expense System.
- 3. Click Profile along the top of your screen.
- 4. Select **Connected Apps** close to the bottom of the list along the left side of your screen.
- 5. Click the **Remove** link.