# Step-by-Step Guide

### Adding Ship To Locations to Your CU Marketplace Profile

#### In This Guide

Your CU Marketplace profile will make shopping easier and faster by displaying lists of your frequently-used values. You can add your SpeedType(s), Ship To location(s), and, if appropriate, Requestor(s) to your CU Marketplace profile.

This guide discusses:

- Adding Ship To locations to your profile
- ✓ Designating a default location
- Assigning nicknames
- ✓ Removing Ship To locations from your profile

#### Procedure

- Begin by accessing CU Marketplace via <u>your campus portal</u>. Within your portal's top navigation bar, use the **Business Tools** dropdown menu to select **CU** Marketplace.
- Access your profile by using your name dropdown along the top of your screen and selecting View My Profile.

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	Heather Hoyer	
	View My Profile	
	Set My Home Page	
-	Logout	

- 3. Under the User Information and Settings section, click Default Addresses.
- 4. Click the Select Addresses for Profile button.
- 5. Enter part of the Ship To building in the **Nickname/Address Text** field. You can enter any part of the building name or address.
- 6. Click the **Search** button.
- 7. From the list of results, select the appropriate building by clicking the radio button to the left of the building.
- Enter the attention (Attn) and room/floor/suite (RM/FL/STE) information. Due to space limitations on the supplier's side, enter this information as concisely as possible.
- 9. Click the Save button.
- Revised 12.10.15

Finance & Procurement Help Desk: 303.837.2161 For additional learning resources, visit <u>www.cu.edu/psc</u>.

Address Search	
Nickname / Address Text	
Results per Page	10 🗸
	Search

Edit Selected Address ?					
Nickname	Lab				
Default					
Current Default Address	5GRANT				
ADDRESS					
ATTN:	Heather Hoyer				
RM/FLR/STE	1301				
Address Line 1	12800 E 19th Ave				
Building	Research I North				
City	Aurora				
State	со				
Zip Code	80045				
Country	United States				
	Save				

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- 10. Your Ship To will now appear in the box on the left side of the page...and in a dropdown list as your shopping cart gets finalized.
- 11. To add more Ship Tos to your CU Marketplace profile, repeat steps 4 through 9.

### To give your Ship To a nickname and/or designate as the default...

Nicknames are only visible to you, and only when using the dropdown list as your shopping cart gets finalized.

Designating a Ship To as your default will automatically assign the Ship To to your shopping carts. This may be desired if you commonly use only one Ship To for your purchases. (Not recommended if you commonly use multiple Ship Tos for your purchases.)

- 1. Select the appropriate Ship To from the box located on the left side of the page.
- 2. The **Edit Selected Address** box will appear on the right side of the page. Enter the desired **Nickname** for this Ship To.
- 3. If desired, designate this Ship To as your default by checking the **Default** checkbox.
- 4. Click the **Save** button.

Edit Selected Address ?				
Nickname	Lab			
Default				
Current Default Address	5GRANT			
A D D R E S S				
ATTN:	Heather Hoyer			
RM/FLR/STE	1301			
Address Line 1	12800 E 19th Ave			
Building	Research I North			
City	Aurora			
State	CO			
Zip Code	80045			
Country	United States			
	Save			

If you designate a default Ship To, take care when finalizing your shopping carts. The default Ship To will automatically appear in each of your shopping carts and, unless changed, could result in shipments/deliveries to the incorrect address.

#### To remove your Ship To from your profile...

- 1. Select the appropriate Ship To from the box located on the left side of the page.
- 2. The **Edit Selected Address** box will appear on the right side of the page. Click the **Delete Address** button.

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Edit Selected A	?		
Nickname	Lab		
Default			

Revised 12.10.15