



Substantial Presence Test Worksheet (Non-Employee)

Complete this form to document your U.S. tax residency status. This information will be used by the International Tax Office for tax analysis and documentation purposes only.

Full Name:

Are you a legal permanent resident of the U.S. (i.e. green card holder)?

No

Yes (skip to certification)

Current Visa Classification:

F1/F-2

J-1/J-2 Non-student

Other (please specify):

J-1/J-2 Student

H-1B, O-1, TN

First date in current visa status:

List previous visits to the U.S. in F, J, Q or M visa classification:

Example:

Year of U.S. Entry	Year of U.S. Exit	Immigration Status	Primary Purpose of Visit
2010	2012	J-1	Conduct research
2014	2017	F-1	Study

How many days were you physically present in the U.S.:

During the current calendar year?	
During the previous calendar year?	
During the second previous calendar year?	

Certification

I certify that the information provided above is true and correct to the best of my knowledge and that I am subject to penalties for perjury if false.

Signature: _____ Date: _____