

Step-by-Step Guide

Uncertified ePERs by Org or Campus Report

What is the Uncertified ePERs by Org or Campus report?

The Uncertified ePERs by Org or Campus report is run in the Cognos Reporting System. It is a status report of all individuals by organizational unit, for select units or an entire campus, who have not yet certified or must re-certify an ePER. Also listed are those employees with an ePER in “pending” status because of an outstanding Payroll Expense Transfer (PET) that was generated when effort was certified as being less than what was paid from a project. The report spans all semesters since Summer 2006.

Why should you review this report?

An org unit should review this report to see who needs to certify (or re-certify) effort. The report can also indicate if a PET generated by the Finance System requires action.

How to run this report

To begin the process, log in to your campus portal. On the **CU Resources** tab, select **Quick Links, CU-Data, ePERs, Uncertified ePERs by Org or Campus**.

There are two ways to run this report:

1. **By individual orgs...**

Enter the Org in the **Keywords** field and click **SEARCH**. Review the Orgs displayed in the **Results** box.

Click on the Org(s) you want to include in the report, and then click **INSERT** to move the selected Org(s) into the **Choices** box.

2. **...or by an entire campus.**

Use the **Campus** drop-down list to select a campus.

The screenshot shows the 'Report Viewer - Uncertified ePERs by Org or Campus' interface. At the top, it displays the University of Colorado logo and the text 'Reporting System' and 'ePERS System Uncertified ePERS by Org(s) or Campus'. Below this, there is a section for 'HR ORG' with a 'Keywords' field and a 'Search' button. A 'Results' box is empty, and a 'Choices' box is also empty. Between these boxes are 'Insert' and 'Remove' buttons. Below the 'Results' box are 'Select all' and 'Deselect all' links. Below the 'Choices' box are 'Select all' and 'Deselect all' links. At the bottom, there is a section for 'OR SELECT A CAMPUS' with a 'CAMPUS' dropdown menu showing 'DEPTTREE LEVEL02 DESC'.

To run the report, click **FINISH** (in lower left corner of the screen – not shown above).

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Uncertified ePERs by Org or Campus Report

Each Uncertified ePERs by Org or Campus report should have the same elements as the report below:



University of Colorado

Boulder | Colorado Springs | Denver | Anschutz Medical Campus

1

Personnel Effort Reporting System
 Uncertified ePERS by Org

Page: 58

Run Date: Tue, Sep 11, 2007

Run Time: 1:58:30 PM

2

CAMPUS: B0001 -- BOULDER CAMPUS

7

3

EMPLOYEE ID

4

NAME

5

ACADEMIC TERM

6

STATUS

ORG: 10320 AERO-CTR, AEROSPACE STRUCTURES

164793	Barcelos, Manuel	SUMMER 2006	N
164793		FALL 2006	N
101792	Greschik, Gyula	SPRING 2007	N
123006	Lesoinne, Michel	SPRING 2007	N

8

N-NOT CERTIFIED

4

164793	Barcelos, Manuel	SPRING 2007	P
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9

P-PENDING PET APPROVAL/CANCEL

1

165922	Hall, Jeremiah	SUMMER 2006	R
165934	Sylves, Kevin T	SPRING 2007	R

10

R-TO BE RECERTIFIED

2

Elements of the report:

- Report Header** – provides information about the report, including the University of Colorado logo, report title, etc.
- Campus** – lists the org node and campus of the report data.
- Employee ID** – lists the Employee ID for each individual with an outstanding certification.
- Name** – lists the name of each individual needing to certify effort. If an employee has more than one semester of effort outstanding, his or her name will only be listed with the most recent semester.
- Academic Term** – indicates which term needs certification.
- Status** – shows the status of each ePER, as follows:
N = Never Been Certified
P = Pending PET Approval/Cancel
R = To be Recertified
- Org** – indicates the organizational unit number and name.
- “N” Tally** – sum of ePERs for an organizational unit with an “N – Not Certified” status. This tally line will not appear if the sum is equal to zero.
- “P” Tally** – sum of ePERs for an organizational unit with a “P – Pending PET Approval/Cancel” status. This tally line will not appear if the sum is equal to zero.
- “R” Tally** – sum of ePERs for an organizational unit with an “R – To be Recertified” status. This tally line will not appear if the sum is equal to zero.

Any individual appearing on this report means that his or her effort has not been certified properly and the Principal Investigator must ensure the effort is certified in an appropriate and timely manner.