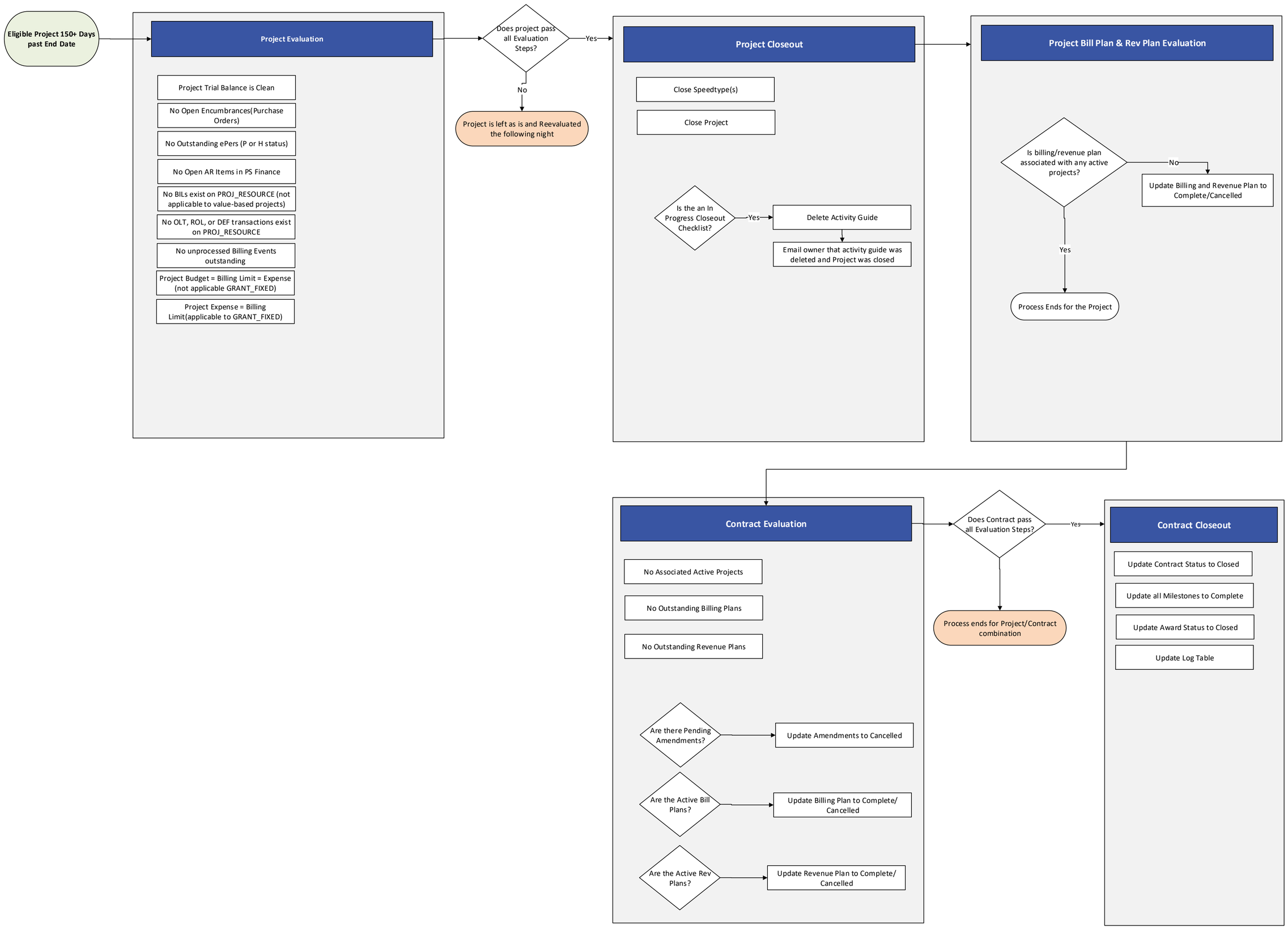
Eligible Project 150+ Days past End Date
Project Evaluation
Project Trial Balance is Clean
No Open Encumbrances(Purchase Orders)
No Outstanding ePers (P or H status)
No Open AR Items in PS Finance
No BILs exist on PROJ_RESOURCE (not applicable to value-based projects)
No OLT, ROL, or DEF transactions exist on PROJ_RESOURCE
No unprocessed Billing Events outstanding
Project Budget = Billing Limit = Expense (not applicable GRANT_FIXED)
Project Expense = Billing Limit(applicable to GRANT_FIXED)
Does project pass all Evaluation Steps?
Yes
No
Project is left as is and Reevaluated the following night
Project Closeout
Close Speedtype(s)
Close Project
Is the an In Progress Closeout Checklist?
Yes
Delete Activity Guide
Email owner that activity guide was deleted and Project was closed
Project Bill Plan & Rev Plan Evaluation
Is billing/revenue plan associated with any active projects?
No
Update Billing and Revenue Plan to Complete/Cancelled
Yes
Process Ends for the Project
Contract Evaluation
No Associated Active Projects
No Outstanding Billing Plans
No Outstanding Revenue Plans
Are there Pending Amendments?
Update Amendments to Cancelled
Are the Active Bill Plans?
Update Billing Plan to Complete/ Cancelled
Are the Active Rev Plans?
Update Revenue Plan to Complete/ Cancelled
Does Contract pass all Evaluation Steps?
Yes
Process ends for Project/Contract combination
Contract Closeout
Update Contract Status to Closed
Update all Milestones to Complete
Update Award Status to Closed
Update Log Table