

**Outstanding Long-Term Obligations of the University of Colorado
As of June 30, 2020**

Long-Term Obligations	Final Maturity	Interest Rate range	Current FY Rate	Original Amount Issued	Outstanding
<u>Revenue Bonds</u>					
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	5.00	N/A	184,180,000	27,725,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	4.00	4.00%	24,510,000	615,000
University Enterprise Revenue Bonds, Series 2011A	2041	4.00 to 5.00	3.67%	203,425,000	5,770,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	3.00 to 5.00	4.00%	52,600,000	21,235,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	2.00 to 5.00	3.72%	121,850,000	33,560,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	3.25 to 5.00	5.00%	53,000,000	2,910,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	3.00 to 5.00	5.00%	47,165,000	7,890,000
University Enterprise Revenue Bonds, Series 2012B	2042	5.00	5.00%	95,705,000	14,000,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	5.00	N/A	142,460,000	8,510,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	2.639 to 5.177	3.00%	11,245,000	2,020,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	5.00	5.00%	203,485,000	27,010,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2034	2.00 to 5.00	5.00%	100,440,000	92,380,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	2.00 to 5.00	2.64%	102,450,000	66,725,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	2.00 to 5.00	5.00%	3,925,000	1,440,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	1.781 to 3.039	2.00%	71,325,000	52,355,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.50 to 5.00	3.00%	31,430,000	10,935,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.22 to 5.00	2.00%	156,810,000	153,630,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	2.00 to 5.00	1.781%	66,930,000	51,485,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-2	2046	3.00 to 5.00	2.000%	471,390,000	464,335,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2018B	2048	2.50 to 5.00	3.000%	64,360,000	63,275,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.04 to 3.17	5.000%	147,980,000	144,925,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.70 to 2.79	5.000%	101,885,000	99,525,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019B	2048	4.00 to 5.00	N/A	79,795,000	79,315,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019C	2024	2.00	N/A	214,625,000	214,625,000
Total Revenue Bonds				\$2,752,970,000	\$1,646,195,000
<u>Other Long-Term Obligations</u>					
CU Medicine Private Placement Fixed Rate Bonds Series 2014(1)	2025	2.30	2.30	11,695,000	5,141,000
Total Other Long-Term Obligations				\$11,695,000	\$5,141,000
Total Revenue Bonds & Other Obligations				\$2,764,665,000	\$1,651,336,000

¹ Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.

³ Annually terminable by the Board.