

Cornerstone: Action Item Overview

Mid-Year Review

This document describes the steps for performing the mid-year review activity in Cornerstone.

Step One: Supervisor Reviewer Selection

All supervisors will receive an email notification to complete an action item in Cornerstone.

- 1. From the Welcome page, locate the Action Item section.
- 2. Click **Complete Supervisor Mid-Year Review for {Employee Name}.** A window opens allowing you to take action.
- 3. Review the steps within the action item as well as the overview that explains the process and important details you should know before moving forward.
- 4. Click Get Started.
- Supervisor, in collaboration with employee, should decide on exactly <u>five</u> business partners to solicit anonymous feedback from. Business partners can be Cornerstone users or external partners. <u>No more</u> than five business partners should be selected.
- 6. Click **Submit**.

Step Two: Business Partner Feedback

Each business partner will receive an email indicating they have been selected to review the specified employee and requests they complete an anonymous 10-question survey. Links to the survey will be provided within the email. Cornerstone users will be able to access these 360 surveys on their Cornerstone Welcome page under the **Action Items** section. Reviews must be completed by the due date, otherwise they will be invalid.

Step Three: Supervisor Mid-year Review

All supervisors will receive an email notification to complete the mid-year review in Cornerstone. Supervisors should schedule formal meetings with their employees to discuss goal progress, performance to date, and their 360 business partner review results. During this mid-year review activity in Cornerstone, supervisors will give their employee a rating based on a three-point rating scale, and also provide a brief summary regarding overall performance.

- 1. Follow the same procedure as described in Step One above to access the step.
- 2. After entering your rating and summary, electronically sign the review, and click Submit.

Step Four: Employee Review and Sign Off

The employee will receive an email notification asking them to review and sign off on the mid-year review completed by their supervisor.

- 1. From the Welcome page, locate the Action Items section.
- 2. Click the **Complete Mid-Year Review Employee Sign Off** action item. A window opens allowing you to take action.
- 3. Review the steps within the action item, as well as the overview that explains the process of the action and important details you should know before completing it.
- 4. Click **Get Started**. Follow the steps to complete. The employee will see a rating based on their performance to date, along with a brief written summary from their manager.
- 5. The employee will electronically sign off on this mid-year review activity, and click **Submit.**

This activity is now complete.