

Outstanding Long-Term Obligations of the University of Colorado
As of June 30, 2026

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
<u>Revenue Bonds</u>				
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2039	3.00% to 5.00%	102,450,000	680,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2030	4.00% to 5.00%	31,430,000	2,375,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2016B-1	2041	2.25% to 5.00%	156,810,000	66,325,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-1	2034	4.00% to 5.00%	66,930,000	20,155,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-2	2046	3.00% to 5.00%	471,390,000	221,160,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2018B	2039	3.00% to 5.00%	64,360,000	14,230,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.35% to 3.17%	147,980,000	15,725,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.91% to 2.79%	101,885,000	23,465,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2019B	2042	4.00% to 5.00%	79,795,000	37,910,000
Taxable Enterprise Refunding Revenue Bonds, Series 2020B-2	2048	0.86% to 2.81%	140,885,000	71,730,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021A	2051	4.00% to 5.00%	26,595,000	24,565,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021B	2028	0.98% to 1.63%	44,520,000	5,855,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021C1	2049	1.14% to 2.97%	69,575,000	59,790,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2A	2033	1.59%	41,660,000	32,915,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2B	2036	1.67% to 2.14%	62,100,000	58,775,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2C	2036	1.66% to 2.14%	123,845,000	116,535,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C3B	2026	2.00%	60,000,000	60,000,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C4	2051	4.00% to 5.00%	77,460,000	71,850,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2023A	2048	4.00% to 5.00%	117,425,000	109,435,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2024A	2030	5.00%	223,215,000	172,420,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025A	2055	4.13% to 5.00%	177,350,000	176,720,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025B	2047	4.13% to 5.00%	116,005,000	112,780,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025C1	2055	5.00% to 5.25%	76,540,000	76,540,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025C2	2051	5.00% to 5.25%	63,930,000	62,160,000
Total Revenue Bonds			\$2,644,135,000	\$1,614,095,000
<u>Other Long-Term Obligations</u>				
CUBEC Private Placement Fixed Rate Bond Series 2023A	2053	2.14% to 4.32%	25,660,000	25,180,000
CUBEC Private Placement Fixed Rate Bond Series 2023B	2053	5.47%	28,505,000	28,060,000
Total Other Long-Term Obligations			\$54,165,000	\$53,240,000
Total Revenue Bonds & Other Obligations			\$2,698,300,000	\$1,667,335,000