

**UNIVERSITY OF COLORADO**  
**Outstanding Long-Term Obligations as of June 30, 2024**

**University Enterprise Revenue and Refunding Bonds**

<b>Fixed Rate (Tax Exempt)</b>	<b>Maturity</b>	<b>Coupons/ Interest Rate(s)</b>	<b>Original Par</b>	<b>Total Outstanding</b>
Series 2007A	2026	5.00%	\$184,180,000	\$27,725,000
Series 2014B1	2026	4.00% to 5.00%	100,440,000	22,230,000
Series 2015A	2039	3.00% to 5.00%	102,450,000	8,250,000
Series 2015B	2033	3.00% to 4.00%	3,925,000	840,000
Series 2016A	2030	4.00% to 5.00%	31,430,000	3,955,000
Series 2016B1	2041	2.25% to 5.00%	156,810,000	82,695,000
Series 2017A1	2034	4.00% to 5.00%	66,930,000	27,430,000
Series 2017A2	2046	3.00% to 5.00%	471,390,000	300,515,000
Series 2018B	2039	3.00% to 5.00%	64,360,000	24,030,000
Series 2019B	2042	4.00% to 5.00%	79,795,000	49,580,000
Series 2019C <sup>2</sup>	2024	2.00%	79,795,000	214,625,000
Series 2021A	2051	4.00% to 5.00%	26,595,000	25,620,000
Series 2021C3A	2025	2.00%	65,000,000	65,000,000
Series 2021C3B	2026	2.00%	60,000,000	60,000,000
Series 2021C4	2051	4.00% to 5.00%	77,460,000	74,770,000
Series 2023A	2048	4.00% to 5.00%	117,425,000	113,165,000
<b>Fixed Rate (Taxable)</b>				
Series 2015C	2027	3.04%	71,325,000	6,220,000
Series 2019A	2043	2.35% to 3.17%	147,980,000	107,935,000
Series 2019A2	2047	1.91% to 2.79%	101,885,000	47,210,000
Series 2020B2	2048	0.86% to 2.81%	140,885,000	92,780,000
Series 2021B	2028	0.98% to 1.63%	44,520,000	11,255,000
Series 2021C1	2049	1.14% to 2.97%	69,575,000	64,420,000
Series 2021C2A	2033	1.59%	41,660,000	34,165,000
Series 2021C2B	2036	1.67% to 2.14%	62,100,000	60,280,000
Series 2021C2C	2036	1.66% to 2.14%	123,845,000	119,770,000
Series 2023B1	2028	3.97%	96,035,000	96,035,000
Series 2023B2	2030	3.85%	118,500,000	118,500,000
<b>Total University Enterprise Revenue and Refunding Bonds</b>			<b>\$ 2,706,295,000</b>	<b>\$ 1,859,000,000</b>
<b><u>Other Long-Term Obligations</u></b>				
CU Medicine Private Placement Fixed Rate Bonds Series 2014 <sup>1</sup>				
	2024	2.30%	11,695,000	485,000
CUBEC Private Placement Fixed Rate Bond Series 2023A				
	2053	4.32%	25,660,000	25,660,000
CUBEC Private Placement Fixed Rate Bond Series 2023B				
	2053	5.47%	28,505,000	28,505,000
<b>Total Other Long-Term Obligations</b>			<b>\$ 65,860,000</b>	<b>\$ 54,650,000</b>
<b>Total Revenue Bonds &amp; Other Obligations</b>			<b>\$ 2,772,155,000</b>	<b>\$ 1,913,650,000</b>

<sup>1</sup> Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.

<sup>2</sup> There is a \$209.6M asset held in escrow as of 6/30/24, to be used to pay off the 2019C series on 10/15/2024