



University of Colorado
Boulder • Colorado Springs • Denver • Anschutz Medical Campus

Office of the Treasurer of the University

1800 N. Grant Street, Suite 600
Denver, Colorado 80203-1148
Ph: 303-837-2181 Fax: 303-837-2188

July 1, 2020

The University of Colorado has retained North Slope Capital Advisors, Inc. as an independent registered municipal advisor (“Municipal Advisor”). The University of Colorado is represented by and will rely on North Slope Capital Advisors, Inc. to provide advice on proposals received from financial services firms concerning the issuance of municipal securities and municipal financial products (as such terms as defined in the SEC’s Rule 15Ba1-1).

North Slope Capital Advisors’ scope of services to the University of Colorado includes analyzing project and strategic financing feasibility, establishing financing goals, evaluating financial products, rating agency support services, bond refunding monitoring, assembly of a financing team as necessary, price guidance at the time of bond sale, post-issue review and compliance support, swap advisory services as the University’s Qualified Independent Representative (QIR), and other financial advisory support as requested by the University of Colorado Staff from time to time. The University of Colorado may not necessarily follow the advice of North Slope Capital Advisors, and may also rely on representations, if any, made by financial services firms in proposals made to the University in reliance upon the representations in this letter.

The individuals assigned by the Municipal Advisor to provide municipal advice to the University of Colorado are Ms. Stephanie Chichester, President, and Mr. Nick Taylor, Managing Director and Chief Compliance Officer. This certificate may be relied upon until June 30, 2023 or until withdrawn or replaced by the University. A copy of written representations regarding the exemption may be sent to the Municipal Advisor at the address below:

North Slope Capital Advisors
1630 Welton Street, Suite 802
Denver, CO 80202
nick@northslopecapital.com

Sincerely,

Charles R. Cook
Associate Treasurer
Director of Liability Management