Human Capital Management (HCM): Step-by-Step Guide

Additional Pay: Entering and Reviewing Recurring Payments

This guide describes the process for entering a recurring payment using an ePAR Pay Action.

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Before You Begin

Before you begin, you should have the following information available:

- Empl ID
- Effective date of the additional pay request
- Funding information (Earnings, Department, Project, SpeedType)

Navigation tips:

- HCM Community Users
  Procedures in this guide begin from the HCM Community Users dashboard:
    1. From the portal, click the HCM tile. The Employee Self Service dashboard appears.
    2. Click Employee Self Service.
    3. Click HCM Community Users to display the dashboard.

- The NavBar displays options for accessing other systems. Through the NavBar, you can select CU Resources to access systems on the portal.

- The magnifying glass is called a look up and displays search results for you to select valid field values.

- The book and checkmark lets you spell check text boxes.

- The down arrow lets you hide, or collapse, sections you do not want to view.
  Click the arrow to expand the section.
Beginning the Transaction

To enter a recurring payment:

1. From the HCM Community Users dashboard, click the **Pay Actions** tile.
2. Under ePAR Additional Pay, click **Add**.

### Step 1: Search for Employee

1. Select the **Recurring Payment** option.
2. Use the **Search Criteria** fields to find the correct employee, and click **Search**.

   ![Search Results](image)

3. If not already selected, select the checkbox that appears next to the correct employee’s record, and click **Search for Recurring Payments**.

4. If the search returns Recurring Payments, select the checkbox that appears next to the correct Recurring Payment and click **Change/End Recurring Payment**, or click **Create Recurring Payment**.
Step 2: Enter Initial Details

1. Complete the necessary fields (highlighted fields are required, except End Date):
   
   ![Image of HCM form for entering initial details]

2. Click Next.

Step 3: Additional Pay - Job Detail and Funding

1. Update the necessary information in the New Value fields under Default Job Info, if applicable.
2. Complete the New Funding section.

   ![Image of HCM form for entering job details and funding]

3. If needed, click the Attach icon to attach additional documentation.
Step 4: Saving and Submitting the Transaction

1. Click **Save**.

   ![Save Icon]

2. When you receive this message with your ePAR additional pay number, click **OK**.

   ![ERPAR Message]

3. Click **Submit**.

4. Click **OK**.

5. Click **OK** again to return to your transaction page. It will be in Display Only view mode.
Reviewing Existing Recurring Payments

This section shows how to review existing recurring payments for individual employees.

1. Navigate to Create Additional Pay. (NavBar> Menu> Payroll for North America> Employee Pay Data USA> Create Additional Pay).

2. Type search criteria in the appropriate fields.

3. Press Enter, or click Search.

4. View existing recurring payments.