

Human Capital Management (HCM): Job Aid

Action and Reason Codes for HCM Transactions

Transactions in HCM are driven by action codes and action reason codes. An action code identifies and records an activity, or change, to a record. The action reason code identifies the reason for the action. These codes combine to tell HCM which people should be notified to review the transaction for approval.

This guide lists the actions and reasons used in HCM template-based transactions (TBTs) and in electronic personnel action requests (ePARs).

| Template-Based Transactions | | | |
|-----------------------------|--------|------------------|--------------------------------|
| Template ID | Action | Action Reason | Description |
| CU_ADDL_JOB | HIR | ADL | Additional Job |
| | | ADR | Additional Job Summer Research |
| | | ADS | Additional Job Summer Teaching |
| CU_ADDL_JOB_ATS | HIR | ADL | Additional Job |
| | | ADR | Additional Job Summer Research |
| | | ADS | Additional Job Summer Teaching |
| CU_CNT_ADJB_ATS | HIR | ADL | Additional Job |
| | | ADR | Additional Job Summer Research |
| | | ADS | Additional Job Summer Teaching |
| CU_CNTRCT_ADDLJOB | HIR | ADL | Additional Job |
| | | ADR | Additional Job Summer Research |
| | | ADS | Additional Job Summer Teaching |
| CU_CNTRCT_HIRE | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_CNTRCT_HIRE_ATS | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_CNTRCT_REH_ATS | REH | DIC | Summer Research |
| | | RAP | Reappointment |
| | | REH | Rehire |
| | | REI | Reinstatement |
| | | RET | Rehire-Working Retiree |
| | | SUM | Summer Teaching |
| CU_CNTRCT_REHIRE | REH | DIC | Summer Research |
| | | RAP | Reappointment |
| | | REH | Rehire |
| | | REI | Reinstatement |
| | | RET | Rehire-Working Retiree |
| | | SUM | Summer Teaching |

1 HCM Step-by-Step Guide | hcm_jaid_Transaction-Pages-Action-Resaons.docx Revised: November 4, 2020 | Prepared by: Employee Services | Training Feedback: system.training@cu.edu

| Template-Based Transactions | | | |
|-----------------------------|--------|------------------|--------------------------------|
| Template ID | Action | Action Reason | Description |
| CU_CNTRCT_XFR | XFR | CMT | Transfer to Another Campus |
| | | DPT | To Another Department |
| | | TCL | To Classified Staff |
| | | TFC | To Faculty |
| | | TMP | To Temporary Staff |
| | | TPE | To University Staff |
| | | TST | To Student |
| | | TTP | Temporary to Permanent |
| | | XFR | Transfer |
| CU_HIRE | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_HIRE_ATS | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_HIRE_RETIREE | HIR | HIR | New Hire |
| CU_JBCHG_CNTRCT | DTA | APT | Change Appointment End Date |
| | | EED | Expected End Date |
| | | OTH | Other - Comment Required |
| | PAY | BDP | Base Pay - Decrease In Pay |
| | | BIP | Base Pay - Increase in Pay |
| | | DEM | Demotion |
| | | PLV | Partial-Leave Contracts |
| | | PRO | Promotion |
| | | PTC | Percent of Time Change |
| | | RST | Restore Pay |
| | | SAB | Sabbatical |
| | | TDP | Temp Pay Decrease in Pay |
| | | TIP | Temp Pay - Increase in Pay |
| CU_JBCHG_REAPT_CNT | DTA | RAP | Reappointment |
| CU_JOB_CHANGES | DTA | APT | Change Appointment End Date |
| | | EED | Expected End Date |
| | | NRP | Non Contract Reappointment |
| | | OTH | Other - Comment Required |
| | PAY | BDP | Base Pay - Decrease In Pay |
| | | BIP | Base Pay - Increase in Pay |
| | | DEM | Demotion |
| | | PCD | Pay Component Distribution Adj |
| | | PRO | Promotion |
| | | PTC | Percent of Time Change |
| | | RST | Restore Pay |
| | | TDP | Temp Pay Decrease in Pay |
| | | TIP | Temp Pay - Increase in Pay |

| Template-Based Transactions | | | |
|-----------------------------|--------|------------------|------------------------------|
| Template ID | Action | Action Reason | Description |
| CU_LEAVE | LOA | ADM | Administrative Leave |
| | | FEL | Fellowship |
| | | FML | Family and Medical Leave Act |
| | | MIL | Military Service |
| | | OJI | On the Job Injury |
| | | PER | Personal Reasons - LOA |
| | | PRL | Parental Leave |
| | | SAB | Sabbatical |
| | | STD | Short Term Disability |
| | | VFU | Furlough |
| | PLA | ADM | Administrative |
| | | FEL | Fellowship |
| | | FML | Family Medical Leave |
| | | MIL | Military Service |
| | | OJI | On the Job Injury |
| | | PER | Personal Reasons - Paid |
| | | PRL | Parental Leave |
| | | SAB | Sabbatical |
| | | STD | Short-Term Disability |
| | RFL | RFL | Return From Leave |
| | | VFU | Return From Furlough |
| | RFS | RFS | Return Short Work Break |
| | SWB | SWB | Short Work Break |
| CU_POI_CNTRCT_HIRE | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_POI_HIRE | HIR | DIC | Summer Teaching |
| | | HIR | New Hire |
| | | RET | Working Retiree |
| | | SMR | Summer Research |
| CU_REHIRE | REH | AAA | Admin AY or FY - Faculty |
| | | DIC | Summer Research |
| | | RAP | Reappointment |
| | | REH | Rehire |
| | | REI | Reinstatement |
| | | RET | Rehire-Working Retiree |
| | | RMP | Reemployment-Classified |
| | | SUM | Summer Teaching |
| CU_REHIRE_ATS | REH | AAA | Admin AY or FY - Faculty |
| | | DIC | Summer Research |
| | | RAP | Reappointment |
| | | REH | Rehire |
| | | REI | Reinstatement |
| | | | |
| | | RET | Rehire-Working Retiree |

| Template-Based Transactions | | | |
|-----------------------------|--------|------------------|----------------------------|
| Template ID | Action | Action Reason | Description |
| | | RMP | Reemployment-Classified |
| | | SUM | Summer Teaching |
| CU_REHIRE_RETIREE | REH | REH | Rehire |
| CU_TERMINATION | TER | CAS | Cause |
| | | DEA | Death |
| | | DRT | Disability Retirement |
| | | END | End of Appointment |
| | | EOL | Exhaustion of Leave |
| | | JOB | Job Abandonment |
| | | LAY | Layoff |
| | | OTH | Other - Comment Required |
| | | PRB | ProbationaryRej-Classified |
| | | RES | Resignation |
| | | RTR | Retirement |
| CU_XFR | XFR | CMT | Transfer to Another Campus |
| | | DEM | Demotion |
| | | DPT | To Another Department |
| | | TCL | To Classified Staff |
| | | TFC | To Faculty |
| | | TMP | To Temporary Staff |
| | | TPE | To University Staff |
| | | TST | To Student |
| | | TTP | Temporary to Permanent |
| | | XFR | Transfer |

| ePARs – Pay Actions | | | | |
|--------------------------|--------------------|---------------------|---|--|
| ePAR | Action | Action Reason | Description | |
| Additional Pay Request | Additional Pay | One Time Payment | Bonus, award, and additional pay flat amounts. | |
| | | Recurring Pay | Non-base building payment over more than one pay period, such as supplemental payments, administrative stipends, and temporary pay differentials. | |
| Non-Person Profile (NPP) | Position Change | Vacant Position | To prepare a position that is currently vacant for a new incumbent that may or may not be fed to CU Careers for recruiting. | |

HCM Job Aid

| ePARs – Non-Pay Actions | | | | |
|-------------------------------|-------------|--------------------------------|--|--|
| ePAR | Action | Action Reason | Description | |
| | | Change Appointing Authority | Any changes to positions should be made directly from position by entering updates | |
| | | Location Change | directly on a new position row. | |
| Group Change Positio Chang | | New Supervisor/ Manager | | |
| | Change | Other – Comment Required | | |
| | | Probationary Rejection | | |
| | | Resignation | | |
| | | Retirement | | |
| Group Termination | Termination | End of Appointment | | |