

## **CU Careers: Step-by-Step Guide**

# **Performing a Direct Hire with Posting**

This guide describes how to hire a previously identified student or temporary employee using the Direct Hire with Posting candidate selection workflow (CSW). The Direct Hire CSW is a shorter workflow than the regular CSW in which you post a position for anyone to apply. The Direct Hire with Posting process lets a user with HR access post the requisition to the Student-Temp career section and generate an email to the candidate containing a unique link where the candidate can apply.

**Don't Have HR Access?** There is also a method by which a user without HR access can perform a direct hire without posting. In this process, you can send the candidate a campus-specific link to a page where the candidate can supply personal information needed for hire. Refer to *Direct Hire without Posting Step-by-Step Guide* for more information.

The process for the Direct Hire involves the following actions:

- 1. A user (with HR access) posts the requisition to the Student-Temp career section in CU Careers.
- The candidate (student or temp) receives an email with a link to an online page where he or she can register as a CU Careers user and provide name, address, and other personal information needed to complete the hire.
- 3. The user who posted the requisition progresses the candidate to a Hire step with a status of Hired (Send to HCM).

#### **User Experience: Posting the Direct Hire Requisition**

Direct Hire must be chosen on the requisition to match a candidate to the position that was fed over from HCM and disposition the candidate through the workflow.

To set up the direct hire workflow on the requisition:

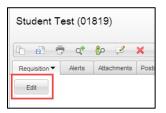
- 1. Log into CU Careers.
- 2. From the homepage, navigate to Draft requisitions.



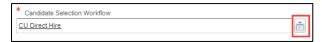
3. Click the title of the requisition.



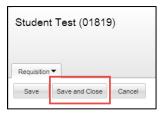
4. Click **Edit** to modify the requisition.



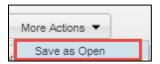
- 5. Scroll down to the Administration section.
  - Administration
    Candidate Selection Workflow
- 6. Click the search button that appears next to the Candidate Selection Workflow field.



- 7. Click the **Select** button next to CU Direct Hire. Select
- 8. When you have finished editing your requisition, click **Save and Close** at the top of the page.



- 9. Click More Actions. More Actions ▼
- 10. Click Save as Open.



11. Within the Save as Open box that appears, click **Done**.



12. Click the **Posting and Sourcing** tab.



13. Click **Modify**... Modify...

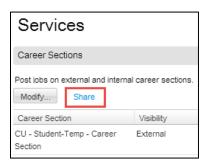
14. In the Posting Requisitions window that appears, deselect the **Posting Status** box at the top so that all Career Sections become unselected.



15. Under Posting Status, select the box that corresponds to the Career Section titled **CU - Targeted Hire - Career Section** so that **To be posted** appears next to the box.



- 16. Click Done.
- 17. Click the **Share** link.

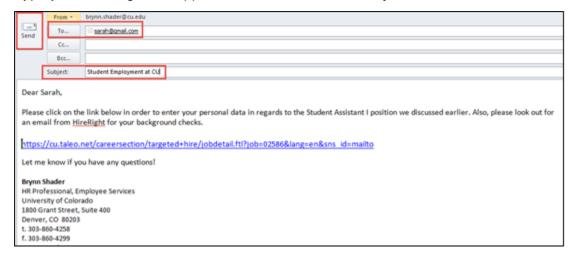


18. Click **Email App** from the drop down that appears.



An Outlook email message appears with a link in the message box.

19. Type your message, the applicant's email address, a subject line, and click **Send**.



### **Candidate Experience: Entering Personal Information**

After you send the email message, as described in the previous section, the candidate will receive it and be able to enter personal information needed to apply for the position.

The following procedure describes how the candidate may respond to the email.

1. After receiving the email notifying the candidate of the position, he or she will click the link in the email:

https://cu.taleo.net/careersection/targeted+hire/jobdetail.ftl?job=02586&lang=en&sns\_id=mailto

The candidate's internet browser opens to a Posting page in the CU Careers website.

2. Click **Apply Online** to begin the process.



3. Click **New User** from the Login page to create a new profile.

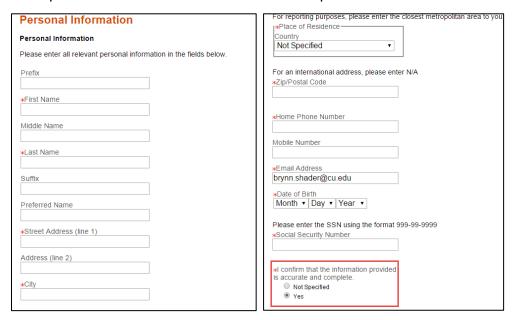


4. In the required fields, denoted by an asterisk, create a **User Name**, a **Password** and **Email Address**.

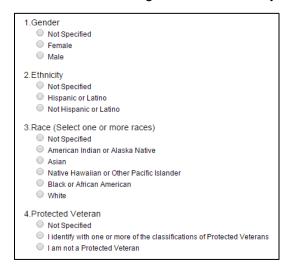


- 5. Click **Register**. Register
- 6. Review the Privacy Agreement and click I Accept.

7. Enter personal information and select the Yes option to confirm submission.

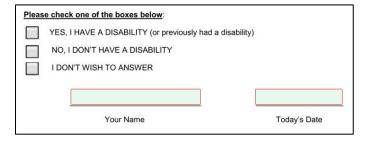


- 8. Click Save and Continue. Save and Continue
- 9. Review and answer gender and diversity questions.



10. Click Save and Continue. Save and Continue

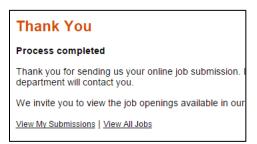
11. Select a response regarding disability and provide your name and today's date.



- 12. Click Save and Continue. Save and Continue
- 13. Review the information provided, and click Submit to complete the process.



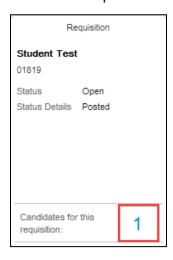
The Thank You page appears indicating the process is complete.



### User Experience: Progressing the Candidate to Hired Status

This section describes how a user would progress the candidate to the Hire step and Hired status.

- 1. Refresh your browser to view the updated Requisition page.
- 2. Notice the left panel now shows there is one candidate for this requisition.



3. Click the number 1 to display the list of candidates.

4. Click the candidate's name.

**Note:** The system has progressed the candidate to the Offer Checks step with an Initiate Background Check status.



**Note:** At this point, the background check coordinator starts the integration between CU Careers and HireRight. Refer to *Background Check Process Step-by-Step Guide* for more information.

- 5. Click More Actions. More Actions ▼
- 6. Select Change Step/Status. Change Step/status...

Notice that New Step is Offer and New Status is Offer to be made.



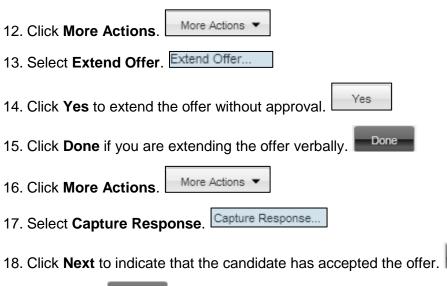
- 7. Click Save and Close. Save and Close
- 8. Click More Actions. More Actions ▼
- 9. Select Create Offer. Create Offer..
- 10. Under General Terms, complete the required fields.



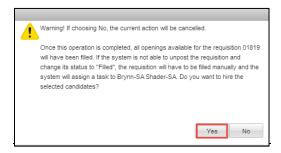
#### 11. Click Save and Close. Save and Close

**Note:** If you plan to use offer letters, refer to *Creating Offers Step-by-Step Guide* for more information about creating and sending offer letters.

Next



- 19. Click **Done**.
- 20. Click More Actions. More Actions ▼
- 21. Select Change Step/Status. Change Step/status...
- 22. Select Hire as the new Step.
- 23. Select New Status Hired (Send to HCM) or Hired (Do Not Send to HCM).
- 24. Add Comments
- 25. Click Save and Close.
- 26. Click Yes from the Warning box.



If the candidate was put into the step of Hire and status of Hired (Send to HCM) in CU Careers, the system initiates a near real-time feed of the new hire's personal information to HCM for approval. The hire process in HCM can now be completed. Refer to *Hiring an Employee Step-by-Step Guide* for more information.