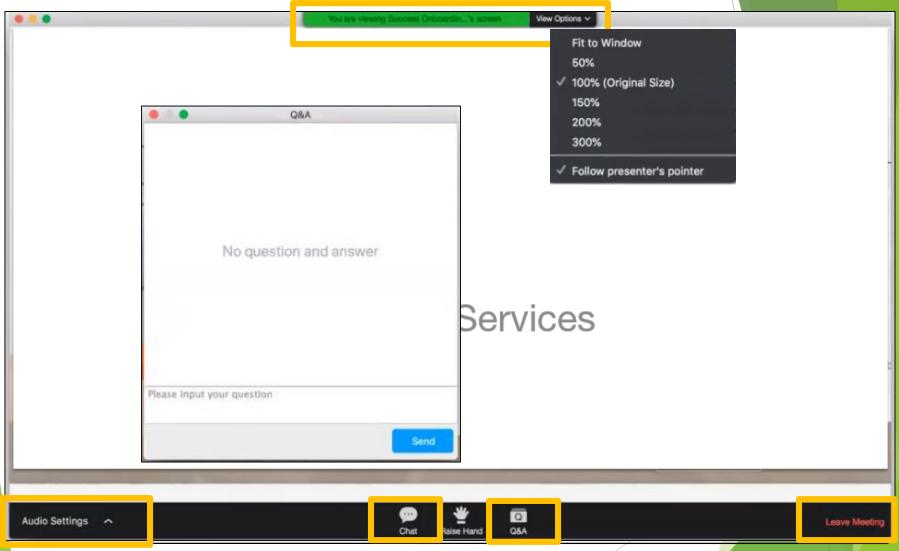


Employee Services — May 5, 2020 — 3:00PM to 4:00PM

Presented on the first Tuesday of the month for the HCM Campus Community



# **ZOOM** Controls





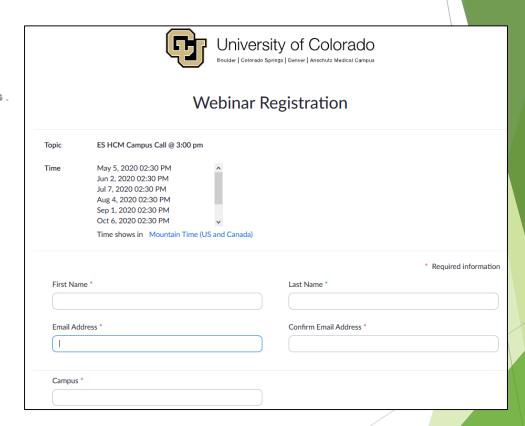
## ES HCM Campus Call - Register

https://www.cu.edu/hcm-community/events/hcm-campus-call
https://cusystem.zoom.us/webinar/register/WN\_P5tR9NkKRTCkXEXBik\_GpQ

#### 1st Tuesday: ES HCM Campus Call

Repeats every month on the first Tuesday 12 times . Tuesday, February 4, 2020 - 3:00pm to 4:00pm Tuesday, March 3, 2020 - 3:00pm to 4:00pm Tuesday, April 7, 2020 - 3:00pm to 4:00pm Tuesday, May 5, 2020 - 3:00pm to 4:00pm Tuesday, June 2, 2020 - 3:00pm to 4:00pm Tuesday, July 7, 2020 - 3:00pm to 4:00pm Tuesday, July 7, 2020 - 3:00pm to 4:00pm Tuesday, August 4, 2020 - 3:00pm to 4:00pm Tuesday, September 1, 2020 - 3:00pm to 4:00pm Tuesday, October 6, 2020 - 3:00pm to 4:00pm Tuesday, November 3, 2020 - 3:00pm to 4:00pm Tuesday, December 1, 2020 - 3:00pm to 4:00pm Tuesday, January 5, 2021 - 3:00pm to 4:00pm Tuesday, January 5, 2021 - 3:00pm to 4:00pm

#### 3<sup>rd</sup> Tuesday: Deep Dive Webinar



## Agenda

#### **Other Topics:**

- System UIS Updates
  - UIS Maintenance Matters
  - **▶ UIS HCM System Enhancements**
  - ► <u>UIS HCM System Workgroups</u>
- ES Employee Learning & Development (ELD)
- ES Benefits Updates
- ES Work Life
- ES Human Resources
- ES HCM Core & CU Careers
- **ES International Tax**

- ES Payroll Taxes
- ES Payroll Pay & Contracts
- ES Payroll Time & Leave
- ES Payroll HR/GL
- ES Payroll Support Team
  - ES Payroll Calendar
- HCM Data Feature Focus
- Q & A—Current Call
- Q & A—Previous Call
- References

## **Presenting Today**

- Catherine McCoy, Payroll HR/GL Specialist
- Rachelle Beauplan, Payroll Coordinator, Payroll
- Kyle Gibson, Data Analyst, HCM Data Team

#### Special Guests:

- Josh Navarro, Assistant Director, ES HRIS
- Jenifer Bosma, Systems Analyst
- Justin Loiselle, Functional Analyst Payroll
- Carolyn Donadio, Payroll Processor, Payroll

# System UIS Updates

**UIS Maintenance Matters** 

**UIS HCM Systems Enhancements** 

**UIS HCM Systems Workgroups** 





## **UIS Maintenance Matters**

https://www.cu.edu/uis/maintenance-matters

Production Maintenance 0	Non-Production Maintenance
6 a.m. to 10 a.m. May 10: scheduled maintenance for production systems	6 a.m. to 6 p.m. May 15: scheduled maintenance for non-production systems
6 a.m. to 6 p.m. May 31: scheduled maintenance for production systems	See All
See All	
HCM Maintenance	Campus Solutions Maintenance
6 a.m. to 10 a.m. May 10: scheduled maintenance for production systems	6 a.m. to 10 a.m. May 10; scheduled maintenance for production systems
<u>★ 6 a.m. to 6 p.m. May 15: scheduled maintenance for non-production systems</u>	6 a.m. to 6 p.m. May 15: scheduled maintenance for non-production systems
6 a.m. to 6 p.m. May 31: scheduled maintenance for production systems	6 a.m. to 6 p.m. May 31: scheduled maintenance for production systems
See All	See All



## **UIS HCM System Workgroups**

https://www.cu.edu/hcm-community/hcm-projects/get-involved

#### **UIS HCM System Workgroups**

MODULE	DAY	TIME	FREQUENCY
Absence Management and Payroll	Friday	3-4 p.m.	Quarterly
Student Processing	Tuesday	1-2 p.m.	Second Tuesday of each month
Benefits and ACA	Monday	1:30-2 p.m.	Weekly
HR-GL	Tuesday	1-1:30 p.m.	Third Tuesday of each month

✓ If you are interested in joining a module team, email <a href="https://example.cu.edu">https://example.cu.edu</a>.

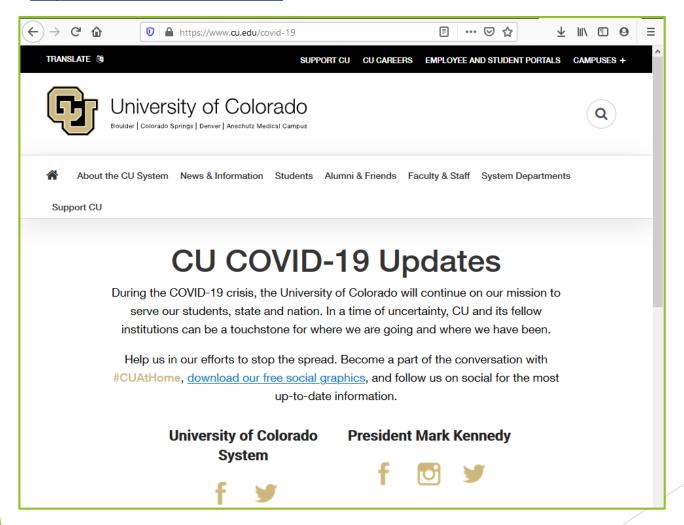
#### Campus Change Managers

Campus	Change Manager	Email
CU Denver   Anschutz	Sharon Grant	sharon.qrant@ucdenver.edu
CU Boulder	Quiana Martin	quiana.martin@colorado.edu
CU Colorado Spring and System office	Lara Ackerman	lara.ackerman@cu.edu



## CU - COVID-19

https://www.cu.edu/covid-19





## CU - COVID-19

https://www.cu.edu/covid-19



**CDC Resources** 

Visit the <u>Centers for Disease Control and Prevention (CDC) website</u> for the most up-todate health advisories and global coronavirus information.

Steps to prevent illness Frequently Asked Questions (FAQs)

What to do if you are sick People at higher risk for illness

Symptoms Preventing COVID-19 spread in various communities

- <u>CU Boulder</u>: <u>https://www.colorado.edu/coronavirus</u>
- <u>CU Colorado Springs</u>: <u>https://www.uccs.edu/recwe</u> llness/coronavirus
- <u>CU Denver:</u> <u>https://news.ucdenver.edu/what-you-need-to-know-at-cu-about-coronavirus/</u>
- CU Anschutz Medical Campus: https://www.cuanschutz.edu/coronavirus
- <u>CU System</u>: <u>https://www.cu.edu/coronavirus</u>



### Track COVID-19 Administrative Leave

https://www.cu.edu/blog/hcm-community/new-pay-codes-released-employee-covid-19-leave

- https://www.cu.edu/hcm-community/payemployees/tracking-covid-19-wages-paid
- Employee Services has been partnering closely with each campus to develop processes related to COVID-19 administrative leave
- New codes have been created specifically for leave associated with the Families First Coronavirus Response Act (FFCRA)
- Please contact your campus HR team for specific processes and code use cases
  - CU Boulder
  - UCCS
  - CU Denver & CU AMC



# COVID-19 Administrative Leave: FFCRA Codes\*

https://www.cu.edu/blog/hcm-community/new-pay-codes-released-employee-covid-19-leave

- Employees on leave due to one of the following reasons: FFA 1, FFA 2, or FFA3
  - ► FQH (Quarantine Hourly Partial Pay) for biweekly employees
  - ► FQS (Quarantine Salary Partial Pay) for monthly employees
- Employees on leave due to one of the following reasons: FFA 4, FFA 5, or FFA 6
  - ► FCH (Care-Related Hourly Partial Pay) for biweekly employees
  - ► FCS (Care-Related Salary Partial Pay) for monthly employees

\*Refer to your campus guidelines on approval and use



# COVID-19 Administrative Leave: General Codes\*

https://www.cu.edu/blog/hcm-community/new-pay-codes-released-employee-covid-19-leave

- ► Earnings codes for employees who are unable to work for reasons related to COVID-19:
  - ► ACP (Administrative COVID Pay) for monthly employees
  - ► CHP (Administrative COVID Hourly Pay) for biweekly hourly
- Common use cases\*: FFCRA full pay leave or other non-FFCRA covered reasons

\*Refer to your campus guidelines on approval and use



# COVID-19 Restoration Pay Leave Codes:\*

- Paying Earnings Codes only to be used when FFCRA paid leave caps or prorates employee wages
  - ► RPS Restoration Pay Sick
  - RPV Restoration Pay Vacation
- Pulls from employee's existing leave balance
- Optional: At discretion of employee if they wish to use\*
- Cannot be entered in Timekeeping. Must be loaded through CU Time as additional hours.
- Example: FCS pay reduces full pay by \$500 and employee earns \$40.00/hr. Employee could use 12.5 hours RPV to make up the difference.

\*Refer to your campus guidelines on approval and use



## Regent Policy: Leave Policy

https://www.cu.edu/blog/ope/reorganization-university-staff-and-faculty-

leave-policies

https://www.cu.edu/regents/policy/11

https://www.cu.edu/ope/aps/5062

## Reorganization of university staff and faculty leave policies becomes effective on April 2, 2020

- 11.E: Leave Policies for University Staff and Twelve-Month Faculty
  - Moved administrative detail to administrative policy statements
- APS 5062-Leave
  - Creates an all-inclusive suite of leave policies provided to university staff and twelve-month faculty.
- For max leave accrual see additional information:
  - State of Colorado Technical Assistance, Time Off and Leave, November 5, 2019
  - "Although leave earnings are pro-rated for part-time, leave maximum accruals are not prorated for parttime."



# ES Employee Learning and Development (ELD)

https://www.cu.edu/hcm-community/hcm-projects/training-webinars



## **ELD Upcoming Webinars**

https://www.cu.edu/hcm-community-training

#### **HR/GL Payroll Reporting**

**Description:** The employee data that is entered in HCM is used to calculate employee payroll. Payroll expenses feed to the finance system via journals. Learn how to find and analyze payroll data in HCM, and how to compare it to the payroll journals in FIN.

Date: Tuesday, May 19

**Time:** 3-4 pm

### Register

#### PETs – Beyond the Step-by-Step Guide

#### **Description:**

Payroll Expense Transfers (PETs) update funding for paychecks after payroll processes. During this follow up to the Payroll Expense Transfer webinar, we'll review complex paychecks and best practices to reallocate funding thoughtfully. Paycheck scenarios include multiple earnings periods, multiple funding periods, multiple positions, special pay, docks, check pulls, overpayments, and manual check changes.

Date: Tuesday, June 16

Time: 3-4 pm

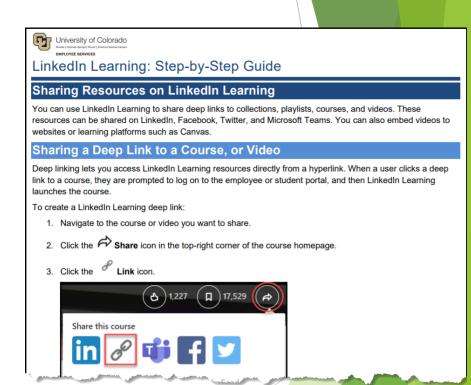
### Register



# New LinkedIn Learning Resource

https://www.cu.edu/docs/deep-links-lil

- You can use LinkedIn Learning to share deep links to collections, playlists, courses, and videos. These resources can be shared on LinkedIn, Facebook, Twitter, and Microsoft Teams. You can also embed videos to websites or learning platforms such as Canvas.
- More resources available: www.cu.edu/linkedin





## ES Collaborative HR Services

https://www.cu.edu/employee-services/collaborative-hr-services

# Classified Staff Performance Deadlines

https://www.cu.edu/blog/hcm-community/review-classified-staff-performance-evaluations-deadlines-and-resources posted 3/16/20

The performance cycle classified staff ends March 31.

#### Mark your calendar for the following deadlines:

- April 1: The performance cycle begins and classified staff must be evaluated before June 30.
- May: Meet with classified staff to discuss goals for the year.
- June 1: Submit a copy of the performance plan's front page to your campus HR office.
- ▶ July 1: All evaluations must be turned into your campus human resources (HR) office.

#### Procedures differ by campus. Please reach out to:

https://www.colorado.edu/hr/

http://www.ucdenver.edu/about/departments/HR/Pages/default.aspx

https://www.uccs.edu/hr/

https://www.cu.edu/employee-services/collaborative-hr-services/cu-

system-administration/employee-resources/system



# Classified Staff Performance Deadlines

https://www.cu.edu/blog/hcm-community/review-classified-staff-performance-evaluations-deadlines-and-resources posted 3/16/20

Resources for employees	Resources for supervisors
Courses	Courses
Defining and Achieving Professional Goals	Performance Management: Setting Goals and Managing Performance
Giving and Receiving Feedback	Improving Employee Performance
Learning path	Learning path
Advance Your Skills as an Individual Contributor: Lead as an individual contributor by developing the skills that make you an invaluable asset to your team and organization.	Become a manager: As a manager, success is predicated by your ability to achieve goals with your team. The good news is that management is a skill that can be learned. This path is designed to provide you with key considerations, skills and competencies to help you become and succeed as a manager.





# ES Benefits - Open Enrollment

https://www.cu.edu/employee-services/open-enrollment/sessions



## Click Submit Enrollment Button

https://www.cu.edu/employee-services/open-enrollment/how-enroll

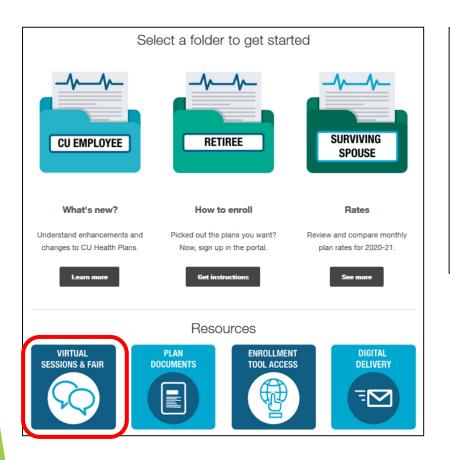
Open Enrollment ends at 5 p.m. on May 8.





## CU Open Enrollment

https://www.cu.edu/employee-services/open-enrollment

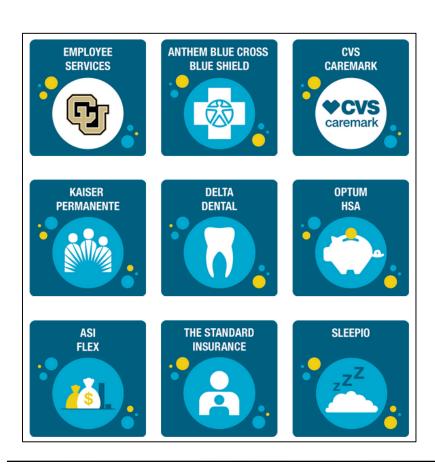


Open
Enrollment
ends at 5 p.m.
on May 8.



# Open Enrollment Sessions & Fairs

https://www.cu.edu/employee-services/open-enrollment/sessions



#### **Contact Benefits**

Have a question?

We can help.

- Phone: 303-860-4200, option 3
- Toll-free: 1-855-216-7740, option
- Para Español, escoja 4
- Open Enrollment Hours: 8 a.m. to 5 p.m.
- Email: benefits@cu.edu



# Open Enrollment Fair Prizes

https://www.cu.edu/employee-services/forms/open-enrollment-virtual-fair-prizes

Enter to win one of 30 prizes from CU's p	olan vendors
Winners will be drawn at random after Open Enrollment ends. Kaiser, Delta away six prizes each.	Dental, Anthem Blue Cross Blue Shield, ASI Flex or CVS Caremark will give
The following prizes will be given:	REGISTER
Kaiser 0	First name *
Anthem	Last name *
ASIFlex	Campus * - Select -
Delta Dental	Phone number *
CVS Caremark	Email *
	Submit



## **CVS Caremark**

https://www.cu.edu/employee-services/openenrollment/sessions-fairs/cvs-caremark

### Pharmacy Change

- CVS Caremark will manage pharmacy benefits for select CU Health Plans for the coming plan year, beginning July 1.
- Anthem-administered CU Health Plans include Exclusive, Extended, High Deductible and Medicare.
- Review the FAQ.

- CVS Caremark transition basics
- •CVS Caremark

  Mobile and

  Digital Tools
- Savings with generic drugs
- MedicationDisposal forSaferCommunities

Prequently Asked Questions	
Will prescription prices change?	0
Where can I fill prescriptions?	0
Will the formulary change?	0
How will I know if my medication is still covered under these changes?	0
My medication requires prior authorization. What do I need to do?	0
I take specialty medication. How do I fill specialty prescriptions?	0
How can I manage my CVS Caremark account?	0
What do I need to know about medical and pharmacy identification cards?	0
When will I receive my identification cards?	0
What do I do if I have not received my identification cards?	0

## **CVS Caremark**

https://www.cu.edu/employee-services/open-enrollment/sessions-fairs/cvs-caremark

**Prescription prices** - Copays and deductibles will not change for any CU Health Plan.

In-network pharmacies -- More than 68,000 locations fall under the CVS network, including CVS, Walgreens, King Soopers and Target pharmacies as well as a large network of local pharmacies. Visit Caremark.com or download the CVS Caremark app to locate a pharmacy within your plan.

**Exclusive Plan members** - UCHealth pharmacy locations will continue to process prescriptions for specialty prescriptions and mail order.

New medical and pharmacy ID cards -- You will receive separate identification cards Anthem and one from CVS Caremark, no later than June 30, 2020. Digital ID cards > CVS Caremark app and the Anthem Sydney App.

**Check your mailbox** - Along with your ID cards, CVS Caremark will send a welcome kit to each plan member. These kits will contain information on formularies, pharmacies, wellness programs and more to help you seamlessly continue your coverage.

**Prescription formulary changes --** There will still be 4 tiers for medications, with slight adjustments for covered drugs. Visit the <u>CVS Caremark website</u> to see if your medications are covered.



## FSA/HSA New Qualified Items

https://www.cu.edu/blog/work-life/new-items-added-fsa-hsa-qualified-expenses

Coronavirus Aid, Relief, and Economic Security Act (CARES) has expanded the qualified items you can pay for with a Flexible Spending Accounts (FSAs) or Health Savings Accounts (HSAs):

#### New qualified expenses include:

- Over-the-counter drugs and medicines without a prescription (Tylenol, Advil, Claritin, Tamiflu, etc.)
- Menstrual products (tampons, pads, cups, liners, etc.)
- Changes are retroactive to Jan. 1, 2020. This means you can claim any expenses for qualifying over-the-counter drugs or medicines purchased since Jan. 1, 2020 or later a prescription from your doctor is no longer required.



# **ES** Benefits

https://www.cu.edu/employee-services/benefits-wellness

### Telehealth for CU Health Plan Members

https://www.cu.edu/blog/work-life/telehealth-options-available-cu-health-plan-members

https://livehealthonline.com/

https://healthy.kaiserpermanente.org/get-care?kp\_shortcut\_referrer=kp.org/getcare

#### Telehealth for Anthem CU Health Plan Members

- LiveHealth Online: Anthem's telehealth provider.
- LiveHealth Online is a safe and effective way to see a doctor to receive health guidance related to COVID-19 from their homes
- via smart phone, tablet or computer-enabled web cam.
- For more info, see <u>Anthem for CU Health Plan</u> or <u>LiveHealthOnline.com</u>.

#### <u>Telehealth for Kaiser Permanente CU Health Plan</u> Members

- Members can access telehealth services via phone, email, chat and video without an in-person visit.
- For more info, see <a href="My.KP.org/UniversityOfColorado">My.KP.org/UniversityOfColorado</a> or <a href="KP.org/GetCare">KP.org/GetCare</a>. Members may also call 303-338-4545 (TTY 711) to speak with a licensed care provider or to schedule a telephone or video appointment.
- Additionally, members can chat with a doctor on <u>KP.org</u> or on the KP mobile app.



## **PERA Contributions**

https://peraontheissues.com/pera-in-2020-important-dates-and-changes/

https://www.copera.org/resources/newsletters/topics/october-

2019/scheduled-contribution-rate-changes



#### July 1

Increased member contributions to PERA go into effect:

10% for members of the State, School, Judicial, and DPS Divisions

> 8.5% for members of the Local Government Division

> > 12% for Safety Officers

Annual Increase of 1.25% for eligible retirees

#### Effective July 1, 2020

Member and employer contributions are scheduled to increase in addition to further increases included in the Automatic Adjustment Provision. The following contribution rates will be effective July 1, 2020:

Division	Member Contribution Rate	Employer Contribution Rate
State (excluding State Troopers)	10%	20.90%
State Troopers	12%	23.60%
School	10%	20.90%
Local Government	8.5%	14.20%
Judicial	10%	22.01%
Denver Public Schools	10%	20.90%

## PERA Life Insurance

https://www.copera.org/members/life-insurance
https://www.youtube.com/watch?v=uDKfAiHNVFs&feature=youtu.be



Life insurance provides a financial cushion when the unexpected happens.

Enroll during open enrollment in <u>Colorado PERA's life insurance</u> program, administered by Unum, and you can get coverage for as little as \$7.75 per month.

Open Enrollment Ends May 31, 2020



# **TIAA Consultations**

https://www.cu.edu/blog/work-life/tiaa-financial-consultations-move-phone-virtual-optionshttps://shared.tiaa.org/public/publictools/events/meetingAndSeminar?employerId=1-5007-4

TIAA is taking steps to ensure the safety of CU employees and their associates.

#### Appointments convert to:

- Phone counseling using confirmed phone number
- Virtual counseling using Adobe Connect

Schedule a counseling session through their <u>online registration site</u>

#### What can a financial consultation help you with?

- Organizing and investing for your long-term goals
- Creating an optimal saving plan
- Determining if your retirement strategy is on track
- Exploring your options as you plan your transition into retirement

TIAA consultations are provided to you at no cost, and you don't need a TIAA account to participate.





# **ES Work Life**

https://www.cu.edu/blog/work-life



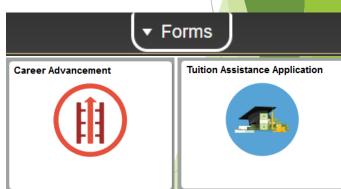
## **Tuition Assistance Benefit**

https://www.cu.edu/tab

CU faculty and staff can now apply for the Tuition Assistance Benefit for the summer 2020 semester through the <u>employee</u> <u>portal</u>.

Summer 2020 Tuition Assistance Benefi®application deadlines by campus of registration are:

- CU Boulder: June 1, 2020
- CU Denver and CU Anschutz: June 16, 2020
- CU Colorado Springs: June 22, 2020



Please visit Cu.edu/tab for more information!





https://zipongo.com/home

https://zipongo.com/blog/2020/03/19/foodsmart-amidst-coronavirus-resources/

#### Our Response to COVID-19

We understand that you and your loved ones might be facing risks, fears and challenges. That's why we've updated our immunity boosting recipes and encourage you to order grocery delivery to reduce exposure.

**VIEW IMMUNITY BOOSTERS** 

VIEW GROCERY LIST



#### **Immunity Boosters**

Eating healthy is one of the best ways to help boost your immunity. Focus on getting enough vitamin C, zinc and selenium in your diet. Great sources include spinach, citrus fruits and seafood.

Zipongo is free to primary members of a CU Health Plan and up to four household members. **Visit <u>cu.zipongo.com</u> today to register.** After you sign up, make sure to take the NutriQuiz survey to receive personalized suggestions.





https://zipongo.com/home

# Five Foods to Beat Stress



#### Chocolate

Dark chocolate is packed with antioxidants (called flavonoids) that can help boost your mood. It's also one of the food sources of serotonin, the feel-good hormone.

#### Avocado

Avocado is a good source of potassium, which helps keep your blood pressure where it needs to be, and it's a good source of folate, a vitamin that plays a role in mood function. Folate is necessary for your body to make serotonin.

### Granola (and Other Carbs)

Eating something high in carbs will prompt your brain to make serotonin. The key is to pick complex carbs (like whole grains), instead of simple carbs (like soda or white rice). If granola isn't your thing, try some whole-wheat pasta, bread, farro or quinoa.

#### Salmon

Salmon is packed with healthy omega-3 fats that can help curb cortisol, a hormone that's released during stressful moments.

#### Nuts

Nuts are a good source of magnesium, which is important because high levels of stress can deplete magnesium levels. In turn, low levels of magnesium can cause headaches. Choose nuts like almonds, cashews or hazelnuts for magnesium-rich snacking.

Zipongo is free to primary members of a CU Health Plan and up to four household members. **Visit <u>cu.zipongo.com</u> today to register.** After you sign up, make sure to take the NutriQuiz survey to receive personalized suggestions.

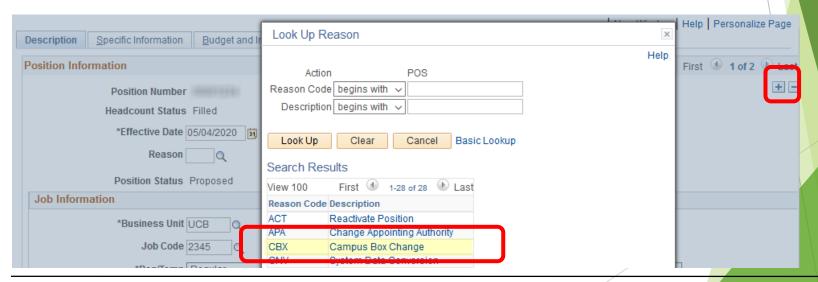




# Position - Campus Box Change

### New ACTION/ACTION\_REASON code

- POS/CBX (Position Change/Campus Box Change) -
- ► This code combination should be used when only the Campus Box for a position is being changed.





## ES International Tax

https://www.cu.edu/employee-services/international-employee-0/



## Work Performed Outside of US

International employees conducting their work from outside of the U.S. as a result of COVID-19.

- Contact the International Tax Office for non-U.S. citizens employment abroad.
- Departments contact the International Tax Office directly to initiate discussion about these situations, rather than referring employees to us.
- Once we have reviewed any concerns with the department, we will partner with the hiring department and the employee, together, to ensure accurate tax withholding and reporting.
- Email us: IntlTax@CU.edu.



## International Employee

https://www.cu.edu/employee-services/payroll/international-employee-payroll

### International Employee

The International Tax Office provides many resources to assist

you in meeting your U.S. tax obligations.

#### Request an access code for Glacier Tax Prep

To assist with U.S. tax filing obligations, nonresident alien students and employees who are sponsored by CU can use Glacier Tax Prep (GTP) software. This online tool can help you navigate the U.S.'s complex system and helps ensure all tax information and requirements are correct for an accurate tax refund.

Request an access code

#### Federal tax resources

- Filing income tax forms FAQ
- Form 1042-S
- Form 8233
- Form 8843 resources guide

#### Colorado tax resources

- Colorado Form 104
- Colorado quick answers Individual income tax frequently asked questions
- Income 6: Part-year resident and nonresidents
- Income 28: Resident and nonresident aliens and Colorado residents living abroad

#### Contact Payroll

Have a question? We can help. Contact your CU payroll professionals.

- Phone: 303-860-4200, opt. 2
- Toll-free: 1-855-216-7740, opt. 2
- Email: payroll@cu.edu
- Hours: 8 a.m. to 5 p.m. Monday to Friday
- Employee portal

### Contact International Tax

For international tax questions, please reach out to a specialist at intltax@cu.edu.

For specific immigration issues, reach out to your campus international student and scholar office:

- CU Boulder
- CU Colorado Springs
- CU Denver and Anschutz Medical Campus

For I-9 information, reach out to your campus human resources office.



## New International Employees

https://booknow.appointment-plus.com/43rspqeq/ https://www.cu.edu/docs/international-tax-overview

Guides and resources - Click a tile below to get started.









### Schedule an appointment with an International Tax specialist

All new international CU employees are required to meet with an international tax specialist to identify their tax status, complete proper tax forms, facilitate any available tax treaty benefits and clarify any tax filing responsibilities.





#### To prepare for your meeting:

- Bring your passport, I-94 and immigration documents. A Social Security Number (SSN) is not required.
- . Plan to review your entire history of presence in the U.S.







# **IRS Tax Tips**

https://www.youtube.com/user/irsvideos

https://www.irs.gov/coronavirus



IRS Tax Tips



### **Refunds Topics**

Refund Timing

<u>Refunds</u>

**Information** 

Refunds FAQS

**Direct Deposit** 

**Amended Returns** 





https://www.cu.edu/hcm-community/pay-employees



### **Summer Contracts**

https://www.cu.edu/blog/hcm-community/entering-summer-contracts-use-

these-resources-get-started posted 3/18/20

https://www.cu.edu/hcm-community/employee-transactions/non-pay-

transactions/contract-pay

# Entering summer contracts? Use these resources to get started

- If you'll be entering contracts for the summer term, review these resources.
- The <u>Contract Pay section of the HCM website</u> has guides and instructions, whether you're setting up a new contract, entering a reappointment or just checking details.
- ▶ If you have additional questions, please email hcm\_community@cu.edu.

## Faculty Contract Elections

https://www.cu.edu/blog/hcm-community/faculty-contract-payment-schedule-selection-begins-may-1s - AY 2021

### **Contract Elections**

CU faculty on a contract >change the AY 20-21 payment schedule May 1 thru July 10:

Continue previously election if no change

The two schedule types:

- 9-mo to pay over 9 mos
- 9-mo to pay over 12 mos
  - ENP = Earnings Not PaidDeferred Compensation
  - ► Limit <= \$19,500

### **Campus Details**

- Faculty 9/9 payments:
  - For CU Denver, AY salary > pay September 30 to May 31
  - For UCCS and CU Boulder, AY salary > pay August 31 to May 31
- Faculty 9/12 payments:
  - For CU Denver, AY salaries >pay September 2020 to August 2021
  - For UCCS and CU Boulder, AY salaries > pay August 2020 through August 2021

## Faculty Contract

https://www.cu.edu/blog/hcm-community/faculty-contract-payment-schedule-selection-begins-may-1s%20%E2%80%93%20AY%202021

### Encourage faculty to access these resources

- Visit the <u>Employee Services</u> contracts page to learn how to choose a contract type.
- ► The Contract Proration Calculator can help faculty to determine whether combined 9-pay-12 contracts exceed IRS limits and how it will be distributed over a 12-month period.
- ▶ <u>IRS deferred compensation guidelines</u> will walk faculty through the tax implications of selecting a 9-pay-12 contract.
- Our Quick Reference Guide will show faculty members how to select their contracts in the employee portal.

## 9 Pay 12 Termination Payout

https://www.cu.edu/blog/hcm-community/don%E2%80%99tforget-pay-out-earnings-not-paid-9-pay-12-terminations-may posted 3/18/20

# Don't forget to pay out Earnings Not Paid for 9-pay-12 terminations this May

- The end of the semester is quickly approaching and professors of a 9-pay-12 contract, who terminate in May should have their Earnings Not Paid (ENP) paid out in their May paycheck.
- ► To do this, insert a termination row in the Job Data with a termination date of June 1, 2019 prior to May payroll.
- For more contract tips, tricks and information, <u>visit the Contract Pay section of the HCM Community website</u>.

# Termination of 9 Pay 12 Contracts

### Termination Row in Job Data Before Payroll Processes

In order for the ENP to payout during the last monthly payroll for an instructor, the termination row for the appointment must be in job data at least one day before the system comes down for payroll processing. These deadlines for the summer are:

- May 15
- June 16
- July 17
- Employee Services runs a query looking for 9/12 appointments that are terminated and changes the "last payment date" on the contract to ensure that the ENP pays out for their last paycheck.

### Termination Row in Job Data After Payroll Processes

If the termination on job data happens after payroll processing has started, then the department is responsible for adding the ENP owed amount to an off-cycle.



### Garnishment for Student Loans

https://www.ed.gov/news/press-releases/secretary-devos-directs-fsa-stop-wage-garnishment-collections-actions-student-loan-borrowers-will-refund-

more-18-billion-students-families

https://studentaid.gov/announcements-events/coronavirus

### **US Department of Education**

At the Secretary's direction, the Department has stopped all requests to the U.S. Treasury to withhold money from defaulted borrowers' federal income tax refunds, Social Security payments, and other federal payments. Additionally, private collection agencies have been instructed to halt all proactive collection activities.

- Please note: all garnishments/payments submitted on or after 3/13/2020 will be refunded by the US Department of Education to the borrower and you should not reverse/refund the previous payment.
- In order to ensure borrowers receive their funds as quickly as possible, you may want to encourage your employee to ensure we have their current address, which they can do online at myeddebt.ed.gov or by calling us at 800-621-3115.



# ES Payroll - Time and Leave

## Review My Leave and HCM Leave Balances

https://www.cu.edu/blog/hcm-community/review-leave-balances-making-adjustments posted 4/23/20

Employee Services recommends HCM users to reconcile leave balances and make adjustments prior to fiscal year end for accuracy. Here are HCM queries to help:

- Leave Accrual Summary (CUES\_HCM\_LEAVE\_ACCRUAL\_SUM): This query reflects the Summary tab within the CU Leave Accrual Summary page.
- ▶ Leave Accrual Detail (CUES\_HCM\_LEAVE\_ACCRUAL\_DTL): This query pulls information from the CU Leave Accrual Summary page's Detail tab for individual employees.
- Leave Taken (CUES\_HCM\_LEAVE\_TAKEN): This query provides leave hours that have been processed by payroll, for the ability to compare third party/off line timekeeping entries with uploads.
- My Leave Calendar View (CUES\_HCM\_MY\_LEAVE\_CALENDAR): This query returns detailed information about My Leave requests shown on the calendar view, excluding holidays, for the ability to compare that all the calendar events are reflected in the HCM Leave Accrual balance.
- CUES\_HCM\_TIMESHEET\_STATUS My Leave Timesheet Status
- Leave Fiscal Year End Review (CUES\_HCM\_LEAVE\_FYE\_BALANCES): This query returns sick and vacation balances as of the last day of a fiscal year.

## My Leave and HCM Balances

CUES HCM MY LEAVE \_CALENDAR - My Leave Calendar View -

VAC/SKS = + hrs = ↓ Bal Leave Use = Current Period End Leave Post = Next Period End Adjustment > Not MyL Calendar (Cal) Not MyL Timesheet (TS)

= VAC/SKS = + hrs = \$\mathcal{Q}\$ Bal Use = Current Period End Date Post = Next Period End

■ SCK

**HCM** 

Lv Bal

24.25

53.5

39.5

Row

Labels -

**±** 2020

**±** 2019

± 2018

CUES HCM TIMESHEET

**HCM and My Leave** 

Timesheets Entries

MyLv

Bal

24.25

53.5

HCM

Lv Bal

178.5

112

\_STATUS - My Leave

**Timesheet Status** 

CUES HCM LEAVE A CCRUAL DTL - Leave Accrual Detail

- = VAC/SKS = + hrs = \$\mathcal{Q}\$ Bal
- = Accrual Date > Hrs Taken Unprocessed (use current)
- = Accrual Date > Hrs Processed This Mo (use last period)
- = VAA/SCA = hrs = ₽ Bal = Hours Adjusted Unprocessed

**HCM Adjustments** 

to SCK and VAC

My Leave Calendar View Entries		
Sum of Amo Colum ✓		
Row Labe	SCK	VAC
<b>±</b> 2020	16	33.5
<b>±</b> 2019	24.25	178.5
<b>±</b> 2018	53.5	164
<b>±</b> 2017	39.5	100.5

2018 Sick Tot = 53.3 hrsMyL Cal = MyL TS 2018 Vacation Tot = 164 hrs

> MyL Cal = 164 hrs MyLTS = 112 hrs

2018 Sick Tot = 53.3 hrsMyLTS = HCM = OK2018 Vacation Tot = 164 hrs

> MyLTS = 112HCM = Missing 52 hrs



2019 HCM VAC "Hours taken unprocessed" Adjust missing -52 hrs to reduce VAC bal

HCM Adj = -52 hrs = Tot 164 hrs





# ES Payroll - HR/GL

https://www.cu.edu/hcm-community/pay-employees/pay-

transactions/funding-entry

https://www.cu.edu/hcm-community/pay-transactions/create-

payroll-expense-transfers



## Prepare Payroll for Fiscal Year-End

https://www.cu.edu/blog/hcm-community/prepare-payroll-funding-fiscal-year-end

### Avoid last-minute payroll expense transfers

- To avoid completing last-minute Payroll Expense Transfers (PETs) in June and July,
  - clear suspense SpeedTypes and
  - reviewing payroll budgets for year-end.
- Only sponsored projects require funding end dates.
  - ► The HCM Funding Distribution query (CUES\_HCM\_FUNDING\_DISTRIBUTION) can help review current funding to identify and remove funding end dates from SpeedTypes not funded by a project.

## Apply to Next Fiscal Year

https://www.cu.edu/blog/hcm-community/prepare-payroll-funding-fiscal-year-end





Use the **Apply to Next Fiscal Year** checkbox when:

- Effective date < July 1st</li>
- Copy to create FY DBT effective 7/1
- Same funding continues past 7/1
- Available: May > July
- Create FY21 DBT before => 7/1 rows



Do NOT use eff dates => July 1 or FY22 DBT created

## OUC CPE Courses - Fiscal Year End

https://www.cu.edu/controller/schedule-and-registration

HOME CONTROLLER CPE FOR CPAS SCHEDULE & REGISTRATION

# Schedule and Registration

Get ready for one of the biggest tasks of all: closing out the fiscal year!

- Month-End Financial Close What you should be doing every month and how to get help doing it all. Join us Thursday, June 4, 2020, at 10:00 a.m.
- ► Gearing Up for Fiscal Year-End Why fiscal year-end is so important and what you need to do (and when). Join us Thursday, June 11, 2020, at 10:00 a.m.
- ▶ It's Accrual World What accruals are, how they work, and when you might need them (especially at year-end). Join us Thursday, June 18, 2020, at 10:00 a.m.



# ES Payroll - HCM Support Team

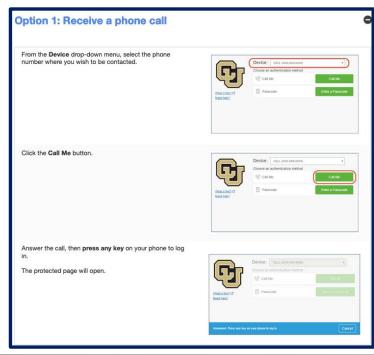
hcm\_community@cu.edu



## **Multi-Factor Authentication**

https://www.cu.edu/employee-services/it-takes-two-portal-security-strengthened-new-tool

Protect personal information in the <u>portal</u>
It takes two items—your password and your phone—to access sensitive information.



### Configure:

- Cellular
- Campus 1
- Campus 2

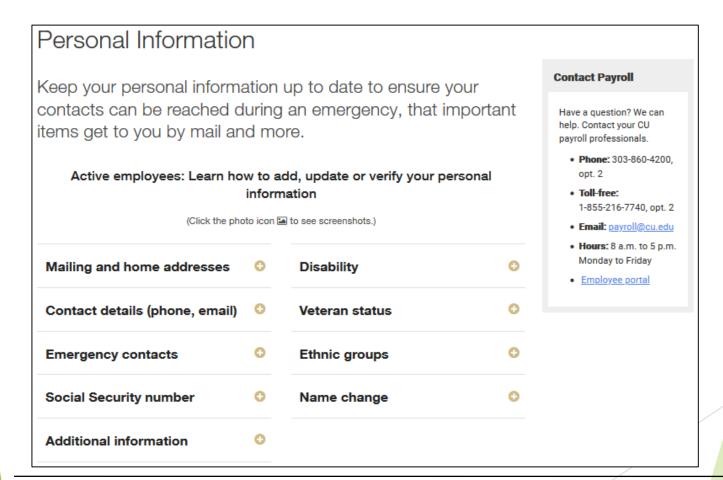
### Need Help?

- Call:
- 303-860-4200 press 2 Email:

hcm\_community@cu.edu

### Employee/Student Addresses in HCM

https://www.cu.edu/employee-services/payroll/self-service/personal-information



## **Terminations for Students**

https://www.cu.edu/blog/hcm-community/avoid-overpayments-remember-terminate-salaried-student-employees-who-recently posted 5/21/19

Do you have salaried student employees who recently graduated? Don't forget to terminate their job record prior to payroll processing.

Until the termination is entered, they will continue receiving paychecks. This will result in an overpayment that they will be required to repay.

### Helpful resources

- The <u>Terminating an Employee guide</u> walks you through how to properly enter a separation.
- The <u>ES Procedure for Overpayment</u> describes the procedure to follow when an employee is overpaid.
- Remind student employees to update their mailing addresses in the employee and student portals.
- View <u>payroll calendars</u> to see payroll dates and deadlines.

# Payroll Calendar

https://www.cu.edu/hcm-community/pay-employees/payroll-production-calendars

PAYROLL CALE	ENDAR – UNIVERSIT	Y of COLORADO S	SYSTEM	May	2020
Monday	Tuesday	Wednesday	Thursday	Friday	Sat/Sun
				BW PPE 04/18/20 PAYDAY  [Pay Run ID BW041820]  OC042320 PAYDAY	2/3 PPE 05/02/20 Pay Run ID BW050220 Earn dates 04/19-05/02/20
4	5 OC043020 uploads due 5 pm	Processing OC043020	7 BW uploads due 5 pm	Processing BW PPE 05/02/20 OC043020 PAYDAY	9/10
Run Payroll Register BW PPE 05/02/20	12 OC050720 uploads due 5 pm	PULL DEADLINE 10 AM: BW PPE 05/02/20 Processing OC050720	14	15 BW PPE 05/02/20 PAYDAY (Pay Run ID BW050220) OC050720 PAYDAY	16/17 PPE 05/16/20 Pay Run ID BW051620 Earn dates 05/03-05/16/20
MON uploads due 5 pm Pay Run ID MN053120 Processing MON PPE 05/31/20 NO OFF-CYCLE THIS WEEK *	Processing MON PPE 05/31/20 NO OFF-CYCLE THIS WEEK *	Processing MON PPE 05/31/20	21 Run Payroll Register MON PPE 05/31/20 BW uploads due 5 pm	22 Processing BW PPE 05/16/20 NO OFF-CYCLE THIS WEEK *	23/24
Memorial Day 25 ALL CAMPUSES CLOSED (Bank holiday)	Run Payroll Register BW PPE 05/16/20  OC052120 uploads due 5 pm	PULL DEADUNE 10 AM; MON PPE 05/31/20 BW PPE 05/16/20 Processing OC052120	28	MON PPE 05/31/20 PAYDAY Pay run ID MN053120 BW PPE 05/16/20 PAYDAY [Pay Run ID BW051620] OC052120 PAYDAY	30/31 PPE 05/30/20 Pay Run ID BW053020 Earn dates 05/17-05/30/20





## **HCM Data Feature Focus**

# My Leave Timesheet and Calendar

### -My Leave Timesheets

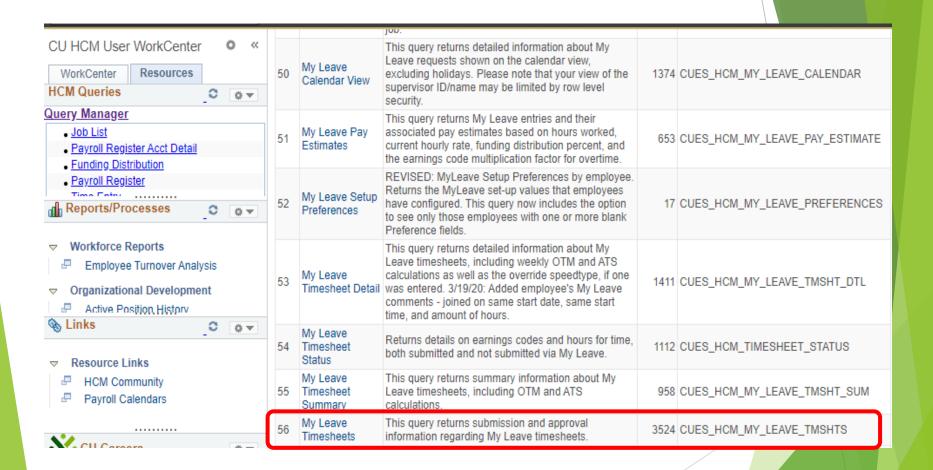
- -CUES\_HCM\_MY\_LEAVE\_TMSHTS
- -This query returns submission and approval information regarding My Leave timesheets.

### - My Leave Calendar View



- -CUES\_HCM\_MY\_LEAVE\_CALENDAR
- -This query returns detailed information about My Leave requests shown on the calendar view, excluding holidays.

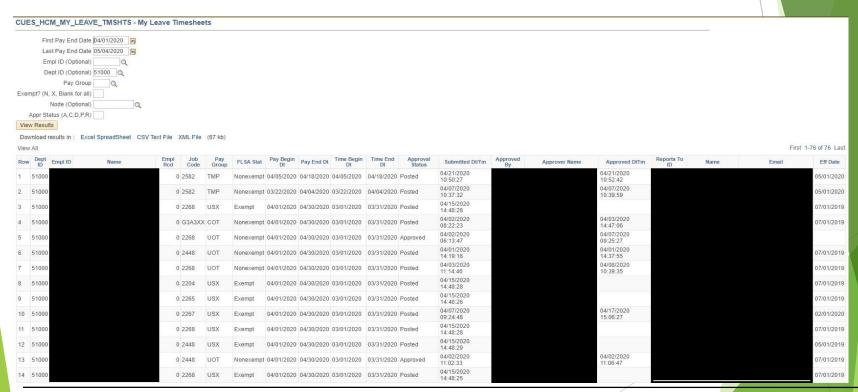
# My Leave Timesheet and Calendar





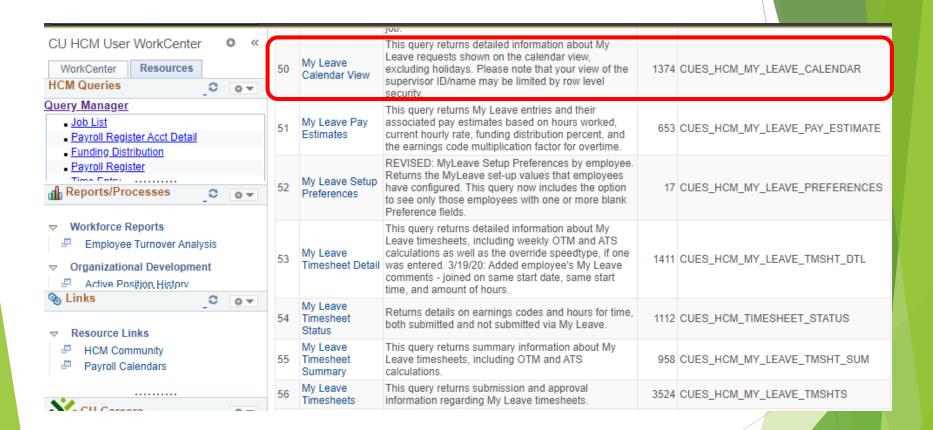
## My Leave Timesheets

- This returns data that was loaded into CU Time and will be used for payroll.
- -Time Begin DT and Time End Dt are lagging one pay period. So this shows time worked in March and submitted for approval in April.





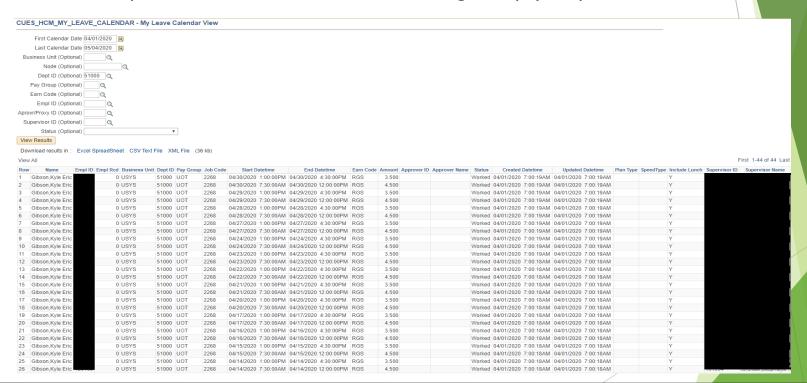
# My Leave Calendar and Timesheet





## My Leave Calendar

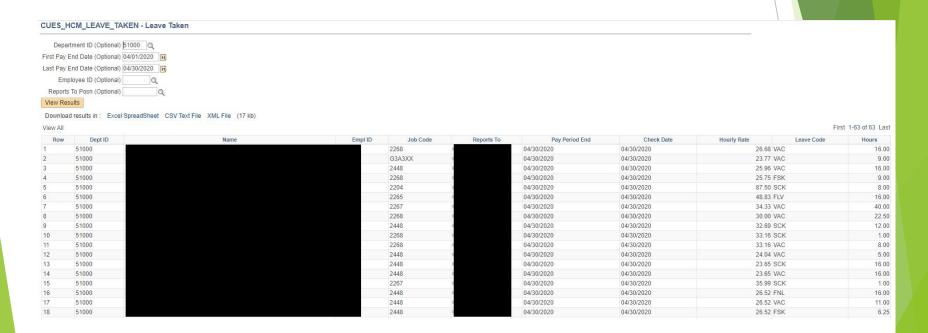
- -This returns detailed information about the time that was recorded in MyLeave Calendar.
- -No lag time. You would need to run it for March to match the same data as CUES\_HCM\_MY\_LEAVE\_TMSHTS
- -If it shows up here, it doesn't mean it's been through the payroll process.





### Leave Taken

- CUES\_HCM\_LEAVE\_TAKEN
- •This query returns information on a variety of leave codes that have been processed through payroll.



# Questions

Q & A - Current Call

**Q& A - Previous Call** 



### Questions from May 5, 2020 Call

Did I hear that if an employee is halftime, then the amount of their leave accrual is pro-rated? So if leave limit is 352 hrs, then for a half-time employee it would be 176 hrs? Thanks "Although leave earnings are pro-rated for part-time, leave maximum accruals are not prorated for part-time." (clarified from the state classified technical guidance, Time Off and Leave, November 5, 2019).

#### Maximum Leave Accrual Details:

Accrual. Full-time university staff and faculty on twelve-month appointments are eligible to receive twenty-two (22) working days (176 hours) of paid vacation annually, earned as 14.67 hours per month. An eligible employee who works part-time or is on unpaid leave earn vacation on a prorated basis. Vacation accrual may not exceed forty-four (44) days on July 1 of every year. (https://www.cu.edu/regents/policy/11, Section 11.E.1 (B) (1))

#### Classified staff use the following chart:

Years (Months) of Service	Hours/Month (prorated for part-time employees)	Maximum Accrual That May Be Compensated Upon Separation or Carried Into New Fiscal Year
1st through 5th (60 month)	8 hours (1 day)	192 hours (24 days)
6th (61st month) through 10th (120th month)	10 hours (114 days)	240 hours (30 days)
11th (121st month) through 15th (180th month)	12 hours (114 days)	288 hours (36 days)
16th (181st month) on	14 hours (134 days)	336 hours (42 days)

### Questions from May 5, 2020 Call

If an employee works part-time and has XRG hours that add to their accrual rate, does the annual maximum accrual rate change?	Although leave earnings are pro-rated for part-time, maximum leave accruals are not prorated for part-time. The max accrual will not change based on part time work hours. (Refer to the first Q/A.)
Where is the leave sweeps information included on the ES webpage?	The leave sweep information will be included in an HCM Blog post from our ES Communications team. More info to follow.
Has the leave sweep been extended for excess vacation hours?	The leave sweep information will be included in an HCM Blog post from our ES Communications team. More info to follow.
who should I contact if I have timesheet issues in HCM? I'm from CU Boulder. Thanks!	For general and reconciliation questions around My Leave, our HCM Support team can be helpful at <a href="https://hcm_community@cu.edu">hcm_community@cu.edu</a> . For campus specific COVID issues and the timesheet, reach out to campus HR-Central office for guidance.
Regarding the My Leave & HCM Balances slide, can those reports be pulled for an entire department org rather than individual employees?	The HCM leave balance query can only be pulled for one employee at a time. The My Leave Calendar and Timesheet query can be pulled by department.



### Questions from May 5, 2020 Call

Hi, I still have some confusion on whether a FTE who is using admin leave and selecting the correct earnings code in MyLeave STILL needs to complete the leave request form. How are the campuses handling COVID pay? (modified question)

Thanks to Kenny Nelson who assisted with the UCB follow-up. Please reach out to your campus HR-Central office for assistance with campus specific business process.

Where on the Boulder Campus HR website are the pay codes that we should be using? Thanks.

Please reach out to your campus HR-Central office to determine how COVID pay will be implemented. Use the system webpages for general overview of system updates.

Use the campus HR-Central links to find campus-specific information for your campus. If you still have questions about your campus business process, please reach out to the campus HR-Central team directly.

Is the Admin Leave being extended past May 16th?

Campus specific decisions about the COVID implementation can be addressed by the campus HR-Central offices.

Will the RPS and RPV code be entered by Central HR or department HR at UCD/AMC?

Thanks to Florie Montoya who assisted with the UCD follow-up: For Denver and Anschutz, our central HR will enter FFCRA actions into HCM once our Employee Relations unit completes the designation. We will work closely with the HR Business Partners on this process.



### Questions from May 5, 2020 Call

Are participating doctors/practices changing for the exclusive plan? I was told that they are by a doctor's office this morning. I didn't see that mentioned amongst the changes for 20-21.

How do I find out if my current pharmacy is still available with the new CVS pharmacy plan? (modified question)

For current FSA plan participants, will there be any spending extensions past August due to the COVID-19 shutdowns/closures?

We have noticed that phone number updates are not flowing through to the authentication process for Benefits Enrollment. Is there a delay in getting updates in HCM to flow through?

With the DUO Multi-factor authentication, which phone number types are allowed?

Participating play doctors/practices may change from year to year in general, which is managed by our plan administrators. For up to date doctor/practice information, please visit the plan page and use the search feature.

Visit Caremark.com or download the <u>CVS Caremark app</u> to locate a pharmacy within your plan.

You must incur qualifying expenses between July 1, 2019 and Sept. 15, 2020 for reimbursement by Nov. 15, 2020. If you do not use all of your funds within the FSA, the remaining amount will be forfeited. Website: <a href="https://www.cu.edu/employee-services/benefits-wellness/current-employee/hsa-fsa/health-care-fsa">https://www.cu.edu/employee/hsa-fsa/health-care-fsa</a>

For best results update DUO phone data by deleting the current phone data and click SAVE. Then reenter the phone data and click SAVE. The update should feed right away, or within a short time. Exit the portal and clear cache before trying the DUO authentication again.

We can currently confirm that Cellular, Camus 1, and Campus 2 are available for DUO. Confirming "Home" as an option is in progress, and will report back with updates.



# Q & A - Previous Call

### Questions from the April 7, 2020 call

CVS pharmacy only or can we still go to UC Health pharmacies as well? So if we have Anthem and use King Soopers pharmacy, can we still use them?	· · · · · · · ·
Any chance that they will extend the plan year because elective procedures have not been available due to COVID19?	Thank you for your question. This is a question that is beyond the scope of Employee Services, however, I will send the question forward.
Will there be a rate increase to Kaiser plans?	The finalized rates will be available soon on the OE website. At this time it appears that the Kaiser rates for the employee have not changed.
When do you use ADM?	ADM is Administrative Leave which does have uses beyond COVID-19. Refer to your campus guidance for use of leave codes specific to tracking COVID-19.
Which ones are to be used for University Staff Regular Hours affected by COVID-19?	Using the code ACP will be included in the leave accrual calculation. So if you pay a monthly employee with ACP they will still receive their full accrual, or partial accrual if less than 1 FTE, just as they would normally receive their accrual.



## Q & A - Previous Call

### Questions from the April 7, 2020 call

1. is CHP strictly for biweekly employees that are
sick? or is it also used for work that was not eligible
to be performed remotely?

2. Are these codes used because you HAVE COVID-19 and can't work, or because you cant get internet connection, etc.? (I'm assuming not being able to work due to lack of offsite work, internet, etc.)
3. If students are gone, we're not paying them correct?

CHP and ACP were released by ES to track time not worked due to COVID-19. Each campus has established specific guidelines for using the codes, and your campus HR the best resource for guidance.

What about funding sources? Are we not to allow paid admin leave for employees funded by soft funds?

"Soft funds" or non-general funds each have their own parameters for determining the appropriate use for payroll. Grants and contracts may have specific sponsor guidelines. Refer to your campus controller's office, office of grants and contracts/sponsored programs, or department heads for additional assistance.

I thought the Classified Staff evaluations due date was extended to July 1st?

The due date for classified staff performance evaluations for 2019-2020 was moved to July 1.

Do international phone numbers work for dual factor authentication?

It depends, as some countries numbers may be cost prohibitive. Reach out to <a href="https://example.com/hep@cu.edu">hep@cu.edu</a> to find out if a specific international country's code is supported.



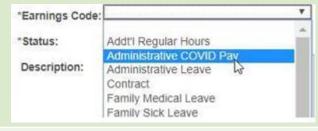
## Q & A - Previous Call

### Questions from the April 7, 2020 call

CHP and ACP does not show in MyLeave code as a code of choice? Does it has to be used manually?

Can the comment section in My.Leave be extracted via a report or is there an ability to pull the comments from My.Leave into HCM without uploading a spreadsheet?

These have "Admin" in front of the codes, and can be found at the top of the list of codes.



Given the potential for sensitive data in the comments, this access has been restricted to Campus HR Offices.

## References

- https://www.cu.edu/hcm-community
- https://www.cu.edu/hcm-community/hcm-projects/get-involved

#### Calendars

- https://www.cu.edu/hcm-community/events/hcm-biweekly-call
- https://www.cu.edu/hcm-community/pay-employees/payrollproduction-calendars

### Blogs

- https://www.cu.edu/uis/maintenance-matters
- https://www.cu.edu/blog/work-life
- https://www.cu.edu/blog/hcm-community/category/hcm-communitynews



# Thank you for joining us.

## **Contact Employee Services**

### Mailing Address:

Employee Services University of Colorado 1800 Grant St., Suite 400 Denver, CO 80203

Interoffice Mail: 400 UCA

Email: EmployeeServices@cu.edu

#### **Main Number:**

303-860-4200

1-855-216-7740 (toll-free)

- Opt. 1: Employee Verification
- Opt. 2: Payroll and HCM
- Opt. 3: Benefits
- Opt. 4: Spanish/Español
- Opt. 5: CU Careers

Website: www.cu.edu/es



## University of Colorado

Boulder | Colorado Springs | Denver | Anschutz Medical Campus

**EMPLOYEE SERVICES** 

ES.Campus-Outreach@cu.edu

HCM\_Community@cu.edu

