Fiscal Roles in the Financial Systems and Reporting

Poll Questions - 4/1/21

1. Which of the following is NOT a fiscal role?

Answer 1: Fiscal Principal

Answer 2: Fiscal Staff

Answer 3: Officers

Answer 4: Principal Investigator

Answer 5: All of these are fiscal roles

2. An expense report using a gift fund SpeedType cannot be routed correctly. What might be the problem?

Answer 1: Someone needs to have a fiscal role on the SpeedType.

Answer 2: Someone needs to complete gift fund training.

Answer 3: Someone needs to complete gift fund training and have a fiscal role on the SpeedType

Answer 4: Gift funds cannot be used to reimburse employees.

3. Which of these statements is true?

Answer 1: The HR manager must be an approver on a SpeedType in order to approve an expense report.

Answer 2: Org officers are selectable as expense report approvers.

Answer 3: Expense report allocations are not approved by individual speedtype.

Answer 4: Procurement card reports are approved by a speedtype fiscal role approver.

4. Where can you look up the manager of a project? (choose all that apply)

Answer 1: Finance System

Answer 2: CU-Data

Answer 3: CU Marketplace

Answer 4: Concur Travel & Expense

Answer 5: All of the above