

**Outstanding Long-Term Obligations of the University of Colorado
As of December 31, 2019**

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
<u>Revenue Bonds</u>				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	5.00	184,180,000	27,725,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	4.00	24,510,000	905,000
Taxable University Enterprise Revenue Bonds, Series 2010A (BAB)	2035	3.67 to 3.72	35,510,000	25,060,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2010B	2023	4.00 to 5.00	56,905,000	6,040,000
Taxable University Enterprise Revenue Bonds, Series 2010C (QECB)	2020	3.72 to 3.77	4,375,000	2,540,000
University Enterprise Revenue Bonds, Series 2011A	2041	4.00 to 5.00	203,425,000	11,270,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	3.00 to 5.00	52,600,000	30,585,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	2.00 to 5.00	121,850,000	38,395,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	3.25 to 5.00	53,000,000	2,910,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	3.00 to 5.00	47,165,000	10,290,000
University Enterprise Revenue Bonds, Series 2012B	2042	5.00	95,705,000	16,020,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	5.00	142,460,000	11,075,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	2.639 to 5.177	11,245,000	2,270,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	5.00	203,485,000	32,980,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2034	2.00 to 5.00	100,440,000	92,640,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	2.00 to 5.00	102,450,000	72,115,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	2.00 to 5.00	3,925,000	1,560,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	1.781 to 3.039	71,325,000	65,135,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.50 to 5.00	31,430,000	11,335,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.22 to 5.00	156,810,000	154,450,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	2.00 to 5.00	66,930,000	51,485,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-2	2046	3.00 to 5.00	471,390,000	470,155,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2018B	2048	2.50 to 5.00	64,360,000	64,360,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.04 to 3.17	147,980,000	147,980,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.70 to 2.79	101,885,000	101,885,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019B	2048	4.00 to 5.00	79,795,000	79,795,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019C	2024	2.00	214,625,000	214,625,000
Total Revenue Bonds			\$2,849,760,000	\$1,745,585,000
<u>Other Long-Term Obligations</u>				
CU Medicine Private Placement Fixed Rate Bonds Series 2014 ⁽¹⁾	2025	2.3	11,695,000	6,305,000
Total Other Long-Term Obligations			\$11,695,000	\$6,305,000
Total Revenue Bonds & Other Obligations			\$2,861,455,000	\$1,751,890,000

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¹ Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.