

# **Outstanding Long-Term Obligations of the University of Colorado** **As of June 30, 2025**

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
<b><u>Revenue Bonds</u></b>				
Tax-Exempt University Enterprise Revenue Bonds, Series 2007A	2026	5.00%	184,180,000	14,205,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2039	3.00% to 5.00%	102,450,000	7,915,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	3.00% to 4.00%	3,925,000	755,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	3.04%	71,325,000	5,720,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2030	4.00% to 5.00%	31,430,000	3,180,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2016B-1	2041	2.25% to 5.00%	156,810,000	74,710,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-1	2034	4.00% to 5.00%	66,930,000	22,360,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-2	2046	3.00% to 5.00%	471,390,000	239,045,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2018B	2039	3.00% to 5.00%	64,360,000	15,650,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.35% to 3.17%	147,980,000	20,545,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.91% to 2.79%	101,885,000	24,080,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2019B	2042	4.00% to 5.00%	79,795,000	39,935,000
Taxable Enterprise Refunding Revenue Bonds, Series 2020B-2	2048	0.86% to 2.81%	140,885,000	72,045,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021A	2051	4.00% to 5.00%	26,595,000	25,105,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021B	2028	0.98% to 1.63%	44,520,000	6,500,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021C1	2049	1.14% to 2.97%	69,575,000	60,330,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2A	2033	0.00% to 1.59%	41,660,000	33,600,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2B	2036	1.67% to 2.14%	62,100,000	59,570,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2C	2036	1.66% to 2.14%	123,845,000	118,170,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C3A	2025	2.00%	65,000,000	65,000,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C3A	2026	2.00%	60,000,000	60,000,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C4	2051	4.00% to 5.00%	77,460,000	73,345,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2023A	2048	0.00% to 5.00%	117,425,000	111,960,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2024A	2030	5.00%	223,215,000	186,385,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025A	2055	4.13% to 5.00%	223,215,001	177,350,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2025B	2047	4.13% to 5.00%	116,005,000	116,005,000
<b>Total Revenue Bonds</b>			<b>\$2,873,960,001</b>	<b>\$1,633,465,000</b>
<b><u>Other Long-Term Obligations</u></b>				
CU Medicine Private Placement Fixed Rate Bonds Series 2014 <sup>1</sup>	2024	2.30%	11,695,000	0
CUBEC Private Placement Fixed Rate Bond Series 2023A	2053	4.32%	25,660,000	25,660,000
CUBEC Private Placement Fixed Rate Bond Series 2023B	2053	5.47%	28,505,000	28,505,000
<b>Total Other Long-Term Obligations</b>			<b>\$65,860,000</b>	<b>\$54,165,000</b>
<b>Total Revenue Bonds &amp; Other Obligations</b>			<b>\$2,939,820,001</b>	<b>\$1,687,630,000</b>

<sup>1</sup> Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.