

**Outstanding Long-Term Obligations of the University of Colorado**  
**As of December 31, 2020**

<b>Long-Term Obligations</b>	<b>Final Maturity</b>	<b>Interest Rate</b>	<b>Original Amount Issued</b>	<b>Outstanding</b>
<b><u>Revenue Bonds</u></b>				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	5.00	184,180,000	27,725,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	4.00	24,510,000	615,000
University Enterprise Revenue Bonds, Series 2011A	2041	4.00 to 5.00	203,425,000	4,405,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	3.00 to 5.00	52,600,000	20,935,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	2.00 to 5.00	121,850,000	25,740,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	3.25 to 5.00	53,000,000	2,910,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	3.00 to 5.00	47,165,000	6,345,000
University Enterprise Revenue Bonds, Series 2012B	2042	5	95,705,000	11,315,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	5	142,460,000	4,280,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	2.639 to 5.177	11,245,000	2,020,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	5.00	203,485,000	16,445,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2034	2.00 to 5.00	100,440,000	65,260,517
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	2.00 to 5.00	102,450,000	47,734,414
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	2.00 to 5.00	3,925,000	1,435,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	1.781 to 3.039	71,325,000	48,040,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.50 to 5.00	31,430,000	6,535,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.22 to 5.00	156,810,000	153,210,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	2.00 to 5.00	66,930,000	48,155,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-2	2046	3.00 to 5.00	471,390,000	452,780,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2018B	2048	2.50 to 5.00	64,360,000	63,275,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.04 to 3.17	147,980,000	144,390,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.70 to 2.79	101,885,000	96,810,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019B	2048	4.00 to 5.00	79,795,000	78,845,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019C	2024	2	214,625,000	214,625,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020A-1		Variable	100,000,000	100,000,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020A-2		Variable	75,000,000	75,000,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020B-1		Variable	50,000,000	50,000,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2020B-2	2048	.053 to 2.81	140,885,000	140,885,000
<b>Total Revenue Bonds</b>			<b>\$3,118,855,000</b>	<b>\$1,909,714,931</b>
<b><u>Other Long-Term Obligations</u></b>				
CU Medicine Private Placement Fixed Rate Bonds Series 2014(1)	2025	2.3	11,695,000	5,141,000
<b>Total Other Long-Term Obligations</b>			<b>\$11,695,000</b>	<b>\$5,141,000</b>
<b>Total Revenue Bonds &amp; Other Obligations</b>			<b>\$3,130,550,000</b>	<b>\$1,914,855,931</b>

<sup>1</sup> Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.