

Outstanding Long-Term Obligations of the University of Colorado

As of June 30, 2022

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
<u>Revenue Bonds</u>				
Tax-Exempt University Enterprise Revenue Bonds, Series 2007A	2026	5.00%	184,180,000	27,725,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2023	5.00%	142,460,000	2,980,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2024	3.80% to 4.00%	11,245,000	560,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2024	5.00%	203,485,000	14,160,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2026	4.00% to 5.00%	100,440,000	43,090,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2039	2.00% to 5.00%	102,450,000	10,435,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	3.00% to 4.00%	3,925,000	1,195,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	2.57% to 3.04%	71,325,000	37,725,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2030	1.50% to 5.00%	31,430,000	6,535,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2016B-1	2041	2.25% to 5.00%	156,810,000	97,535,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-1	2034	2.00% to 5.00%	66,930,000	40,365,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2017A-2	2046	3.00% to 5.00%	471,390,000	345,040,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2018B	2039	2.50% to 5.00%	64,360,000	31,095,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.11% to 3.17%	147,980,000	136,965,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.75% to 2.79%	101,885,000	86,715,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2019B	2042	4.00% to 5.00%	79,795,000	60,635,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2019C	2024	2.00%	214,625,000	214,625,000
Taxable Enterprise Refunding Revenue Bonds, Series 2020B-2	2048	0.53% to 2.81%	140,885,000	140,885,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021A	2051	4.00% to 5.00%	26,595,000	26,595,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021B	2028	0.35% to 1.63%	44,520,000	43,590,000
Taxable Enterprise Refunding Revenue Bonds, Series 2021C1	2049	0.42% to 2.97%	69,575,000	69,265,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2A	2033	1.59% to 2.04%	41,660,000	41,280,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2B	2036	1.67% to 2.14%	62,100,000	61,660,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021C2C	2036	1.66% to 2.14%	123,845,000	122,865,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C3A	2025	2.00%	65,000,000	65,000,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C3A	2026	2.00%	60,000,000	60,000,000
Tax-Exempt Enterprise Refunding Revenue Bonds, Series 2021C4	2051	4.00% to 5.00%	77,460,000	77,460,000
Total Revenue Bonds			\$2,866,355,000	\$1,865,980,000
<u>Other Long-Term Obligations</u>				
CU Medicine Private Placement Fixed Rate Bonds Series 2014 ⁽¹⁾	2024	2.30%	11,695,000	2,813,000
Total Other Long-Term Obligations			\$11,695,000	\$2,813,000
Total Revenue Bonds & Other Obligations			\$2,878,050,000	\$1,868,793,000

¹ Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.