

Outstanding Long-Term Obligations of the University of Colorado As of June 30, 2021

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
Revenue Bonds				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	5.00	184,180,000	27,725,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	4.00	24,510,000	310,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	3.00 to 5.00	52,600,000	10,075,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	2.00 to 5.00	121,850,000	5,635,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	3.25 to 5.00	53,000,000	1,985,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	3.00 to 5.00	47,165,000	55,000
University Enterprise Revenue Bonds, Series 2012B	2042	5.00	95,705,000	10,510,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	5.00	142,460,000	3,650,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	2.639 to 5.177	11,245,000	825,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	5.00	203,485,000	15,330,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2034	2.00 to 5.00	100,440,000	45,683,572
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	2.00 to 5.00	102,450,000	47,548,486
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	2.00 to 5.00	3,925,000	1,310,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	1.781 to 3.039	71,325,000	47,295,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.50 to 5.00	31,430,000	5,165,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.22 to 5.00	156,810,000	152,560,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	2.00 to 5.00	66,930,000	40,365,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-2	2046	3.00 to 5.00	471,390,000	450,945,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2018B	2048	2.50 to 5.00	64,360,000	62,130,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A	2043	2.04 to 3.17	147,980,000	142,405,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2019A2	2047	1.70 to 2.79	101,885,000	91,680,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019B	2048	4.00 to 5.00	79,795,000	78,060,000
Tax-Exempt Enterprise Revenue and Refunding Bonds, Series 2019C	2024	2.00	214,625,000	214,625,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020A-1	2050	Variable	100,000,000	100,000,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020A-2	2050	Variable	75,000,000	75,000,000
Tax-Exempt Enterprise Revenue VRD Bonds, Series 2020B-1	2050	Variable	50,000,000	50,000,000
Taxable Enterprise Revenue and Refunding Bonds, Series 2020B-2	2048	.053 to 2.81	140,885,000	140,885,000
Tax-Exempt Enterprise Revenue Bonds, Series 2021A	2051	4.00 to 5.00	26,595,000	26,595,000
Taxable Enterprise Refunding Bonds, Series 2021B	2028	0.217 to 1.625	44,520,000	44,520,000
Total Revenue Bonds			\$2,986,545,000	\$1,892,872,058
Other Long-Term Obligations				
CU Medicine Private Placement Fixed Rate Bonds Series 2014 ⁽¹⁾	2025	2.3	11,695,000	3,977,000
Total Other Long-Term Obligations			\$11,695,000	\$3,977,000
Total Revenue Bonds & Other Obligations			\$2,998,240,000	\$1,896,849,058

¹ Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.