

# **Outstanding Long-Term Obligations of the University of Colorado** **As of June 30, 2017**

<b>Long-Term Obligations</b>	<b>Final Maturity</b>	<b>Interest Rate</b>	<b>Original Amount Issued</b>	<b>Outstanding</b>
<b><u>Revenue Bonds</u></b>				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	3.625 to 5.0	184,180,000	27,725,000
University Enterprise Revenue Bonds, Series 2009A	2038	2.75 to 5.375	165,635,000	10,025,000
Tax-Exempt University Enterprise Revenue Bonds, Subseries 2009B-1	2018	2.0 to 5.0 4.579 to	76,725,000	6,900,000
Taxable University Enterprise Revenue Bonds, Series 2009B-2 (BAB)	2036	6.264	138,130,000	138,130,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	2.0 to 5.0 0.755 to	24,510,000	7,030,000
Taxable University Enterprise Revenue Bonds, Series 2010A (BAB)	2035	5.601	35,510,000	27,765,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2010B	2023	2.0 to 5.0 1.155 to	56,905,000	26,345,000
Taxable University Enterprise Revenue Bonds, Series 2010C (QECB)	2020	3.773	4,375,000	3,015,000
University Enterprise Revenue Bonds, Series 2011A	2041	2.0 to 5.0	203,425,000	40,085,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	2.0 to 5.0	52,600,000	47,965,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	1.5 to 5.0	121,850,000	119,200,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	2.0 to 5.0	53,000,000	43,785,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	2.0 to 5.0	47,165,000	37,570,000
University Enterprise Revenue Bonds, Series 2012B	2042	2.0 to 5.0	95,705,000	60,690,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	2.0 to 5.0 1.088 to	142,460,000	136,190,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	5.177 0.550 to	11,245,000	10,780,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	3.440 0.180 to	203,485,000	198,330,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B	2034	3.490	100,440,000	98,105,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	0.17 to 3.29	102,450,000	97,545,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	0.22 to 3.09 0.299 to	3,925,000	3,020,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	3.039	71,325,000	67,740,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.5 to 5.0	31,430,000	31,310,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.0 to 5.0	156,810,000	156,025,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	3.0 to 5.0	66,930,000	66,930,000
<b>Total Revenue Bonds</b>			<b>\$2,150,215,000</b>	<b>\$1,462,205,000</b>
<b><u>Other Long-Term Obligations</u></b>				
Fitzsimons Redevelopment Authority, Series 2014 <sup>(1)</sup>	2025	2.3	11,695,000	8,657,000
Colorado Educational & Cultural Facilities Authority Student Housing Revenue Refunding Bonds, Series 2008 <sup>(2)</sup>	2037	4.0 to 5.5	54,055,000	53,440,000
<b>Total Other Long-Term Obligations</b>			<b>\$65,750,000</b>	<b>\$62,097,000</b>
<b>Total Revenue Bonds &amp; Other Obligations</b>			<b>\$2,215,965,000</b>	<b>\$1,524,302,000</b>

<sup>1</sup> Issued to refund bonds, the proceeds of which financed the Cu Medicine building.

<sup>2</sup> These bonds were issued on behalf of an affiliate of the University of Colorado Real Estate Foundation to refinance a student housing facility on the downtown Denver campus. The facility has been acquired and the bond obligations have been assumed by the CU Property Corporation.