

Outstanding Long-Term Obligations of the University of Colorado
As of September 30, 2018

Long-Term Obligations	Final Maturity	Interest Rate	Original Amount Issued	Outstanding
<u>Revenue Bonds</u>				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	3.625 to 5.0	184,180,000	27,725,000
University Enterprise Revenue Bonds, Series 2009A	2038	2.75 to 5.375	165,635,000	5,235,000
Taxable University Enterprise Revenue Bonds, Series 2009B-2 (BAB)	2036	4.579 to 6.264	138,130,000	138,130,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	2.0 to 5.0	24,510,000	2,545,000
Taxable University Enterprise Revenue Bonds, Series 2010A (BAB)	2035	0.755 to 5.601	35,510,000	26,430,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2010B	2023	2.0 to 5.0	56,905,000	20,790,000
Taxable University Enterprise Revenue Bonds, Series 2010C (QECB)	2020	1.155 to 3.773	4,375,000	2,775,000
University Enterprise Revenue Bonds, Series 2011A	2041	2.0 to 5.0	203,425,000	35,060,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	2.0 to 5.0	52,600,000	39,485,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	1.5 to 5.0	121,850,000	119,125,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	2.0 to 5.0	53,000,000	43,015,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	2.0 to 5.0	47,165,000	34,015,000
University Enterprise Revenue Bonds, Series 2012B	2042	2.0 to 5.0	95,705,000	17,940,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	2.0 to 5.0	142,460,000	13,515,000
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	1.088 to 5.177	11,245,000	10,540,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	0.550 to 3.440	203,485,000	38,670,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B1	2034	0.180 to 3.490	100,440,000	97,790,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	0.17 to 3.29	102,450,000	95,190,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	0.22 to 3.09	3,925,000	2,910,000
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	0.299 to 3.039	71,325,000	66,445,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.5 to 5.0	31,430,000	30,885,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.0 to 5.0	156,810,000	155,245,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-1	2034	3.0 to 5.0	66,930,000	61,505,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2017A-2	2046	3.0 to 5.0	471,390,000	470,745,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2018A	2020	Variable	48,015,000	48,015,000
Total Revenue Bonds			\$2,592,895,000	\$1,603,725,000
<u>Other Long-Term Obligations</u>				
Fitzsimons Redevelopment Authority, Series 2014 ⁽¹⁾	2025	2.3	11,695,000	7,481,000
Total Other Long-Term Obligations			\$11,695,000	\$7,481,000
Total Revenue Bonds & Other Obligations			\$2,604,590,000	\$1,611,206,000

¹ Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.

² These bonds were issued on behalf of an affiliate of the University of Colorado Real Estate Foundation to refinance a student housing facility on the downtown Denver campus. The facility has been acquired and the bond obligations have been assumed by the CU Property Corporation.