



PERAPlus 401(k) Participant Information Form

Colorado Public Employees' Retirement Association
PO Box 5800, Denver, Colorado 80217-5800
303-832-9550 • 1-800-759-PERA (7372) • Fax: 303-863-3727 • www.copera.org



Welcome to the Colorado Public Employees' Retirement Association's (PERA) PERAPlus 401(k) Plan.

You are eligible to participate in the PERAPlus 401(k) Plan if you work for a PERA employer, even if you are not in a PERA-covered position. Independent contractors are not eligible to participate in the PERAPlus 401(k) Plan.

After PERA receives this completed *PERAPlus 401(k) Participant Information Form*, we will send you a PERA Personal Identification Number (PIN). You will use your PIN to create a user security profile including a User ID and password on www.copera.org. You will use your User ID and password to access your PERAPlus 401(k) Plan account through PERA's Web site. Retain your PIN to access account information when calling the Plan at 1-800-759-7372 (select the PERAPlus option).

To change information:

- If you have changed your name, changed PERA employers, or want to change your address, complete this form and send it to PERA.
- If you would like to change your address only, you may log on to the PERA Web site at www.copera.org and click on the "Contact Us" button or call PERA's Customer Service Center at 303-832-9550 or 1-800-759-7372 and speak to a PERA Customer Service Representative.
- If you would like to change your beneficiary, complete and return the *401(k) Beneficiary Designation Form*. You can obtain the form online at www.copera.org or by calling 1-800-759-7372 and selecting the PERAPlus option.

Type or print in black ink, and sign below. Please do not send photocopies of this form or staple, tape, or glue items to it. Complete and send the form to PERA and provide your employer with a copy. Changes made on this form take effect upon receipt of the completed form at PERA. **Do not complete this form if you are a PERA member or retiree.**

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Participant Information

Participant _____
Last Name First Name Middle Name Former Name

Birthdate _____ Sex: Male Female
Month/Day/Year

Home Telephone (____) _____ Work Telephone (____) _____

Mailing Address _____
Street, Route, or Box Number, and Apt. Number City State ZIP Code

E-mail Address _____

Sign-up for electronic delivery of PERA information? Yes No

Sign Here →

Participant Signature _____ **Date** _____

Employer Information

Note: Independent contractors are not eligible to participate in the PERAPlus 401(k) Plan.

To be completed by employer

Employer No. _____ **Employer Name** _____

Date _____

Starting Salary _____ Job Title _____ Date Employed _____