

# **Faculty/Staff Tuition Waiver Benefit Form**

- This Faculty/Staff Tuition Waiver Benefit form is the application to waive tuition. This form <u>IS NOT</u> the student application to enroll for courses.
  - ❖ You must follow <u>all posted deadlines and policies</u> to utilize the tuition waiver benefit and be admitted to the appropriate campus. A separate form must be submitted for each term and dependent.
- Courses enrolled prior to the allowed first day of their enrollment/semester cannot be dropped then re-enrolled on the first day to qualify for the tuition waiver benefit. If enrolled or wait-listed before the first day of allowed enrollment/semester, full tuition and fees will be assessed.
  - (If application is for dependent) I have attached the appropriate <u>dependent verification documentation</u> if this dependent has not been verified for any other CU benefits.

Use for Self or Dependent:

Campus of Employment:

## **SECTION 1: FACULTY/STAFF INFORMATION**

☐ Staff

Employee Type: Taculty

Employee ID:

Last Name:	CU Depa	artment Name:	
First Name:	CU Depa	artment Number:	
M.I.:	CU Phor	CU Phone Number:	
% Appointment:	E-mail:		
If tuition waiver benefit is for self:			
Student ID Number/Date of Birth:			
Campus of Registration:			
Term: ex) Fall 2013			
SECTION 2: DEPENDENT INI  I, as the faculty or staff members or graduate credits from my tuition	per, am authorizing	my dependent (list	ed below) to use undergraduate
Dependent Student ID/Date of Birth	n:		
Dependent Last Name:			
Dependent First Name:			
Dependent Email:			
Relationship to Employee:			
Campus of Registration:			
Term: ex) Fall 2013			

Self

Dependent

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If this	Is the child eligible to be claimed as a dependent on the employee's U.S. Individual Income Tax Return for the current calendar year for which tuition assistance is requested?   Yes  No  Not Applicable
If this	Is the SGDP/civil union partner or child thereof: employee's U.S. Individual Income Tax Return for the current calendar year for which tuition assistance is requested?
	☐ Yes ☐ No ☐ Not Applicable
	Any spouse, SGDP/civil union partner, dependent, or employee who knowingly provides false, incomplete, or misleading facts or information on this form for the purpose of attempting to defraud the University hereto commits a fraudulent act. Any such person will be subject to civil and/or criminal penalties, fines, denial of any

or all of the University's benefits, or as provided in applicable regulations, statutes, and written directives.

I provide this information to be used by the University for the sole purpose of determining eligibility of the above immediate family member for the tuition benefit. This information will be used solely for the administration of these benefits and filed within Employee Services. I understand that availability of these

benefits is based on eligibility requirement and subject to any future changes in program provisions.

I certify that signing this form serves as confirmation that I meet the criteria outlined in the <u>Employee Services Procedural Statement</u>. I have read and understood the Tuition Waiver Benefit program guidelines. I am aware that tuition benefits for an SGDP, dependent children of an SGDP and dependent children that cannot be claimed on the U.S. Individual Income Tax Return are currently subject to taxation.

## **SECTION 3: IMPORTANT INFORMATION**

## **College Opportunity Fund:**

Undergraduate faculty, staff and dependents who are Colorado residents must apply for the College Opportunity Fund (COF) with Colorado's College Assist program: <a href="https://cof.college-assist.org">https://cof.college-assist.org</a>. Once registered, COF needs to be authorized through the Student Self Service Portal to apply towards the student's bill. If the student does not apply for COF nor authorize it, the student will be responsible for paying the COF benefit amount.

#### Registration:

Enrollment using the benefit is on a space available basis. Courses enrolled prior to the first day of allowed enrollment cannot be dropped then re-enrolled on the first allowed day to qualify for the tuition waiver benefit. If enrolled or wait-listed before the first day of allowed enrollment, full tuition and fees will be assessed. The student is responsible for fees and any non-waived tuition. Any remaining balance is due by the posted deadline. For additional information and exceptions, please refer to the <a href="Administrative Policy Statement: Tuition Assistance Benefit">Administrative Policy Statement: Tuition Assistance Benefit</a>.

## **Tax Impact of the Tuition Waiver Benefit:**

Per IRS policy, the taxation of tuition will be reported on the employee's Form W-2 as wages, subject to applicable income tax withholding and payroll taxes. For more information on taxation, please refer to the "Billings, Fees and Costs" section of our Frequently Asked Questions.

Supervisor	<b>Approval</b>	l:
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**SECTION 4: COURSE REQUESTS** 

Supervisor approval is not required to use the tuition waiver benefit. However, if courses interfere with work time, supervisor approval is required as is the case for any other absence. The approval is not documented on this form.

Number of credits requested	to be waived:
Course Subject & Number	Course Title
ex) MATH 1010	ex) Introduction to College Algebra
made for the semester.	n with any changes to the courses requested and/or the credits that need to be Only list the courses on which you would like to use the waiver. Submitting a wapplication will supersede the previous application.
<b>SECTION 5: FACULTY/</b>	STAFF SIGNATURE
,	tten signature below, I attest that I (as a CU faculty or staff member) have read d understand the terms and conditions of this benefit.
Signature:	Date:
	Submit this form completed to Employee Services <a href="mailto:tuitionbenefit@cu.edu">tuitionbenefit@cu.edu</a> (preferred) or Fax: 303-860-4299.
❖ For all deadline calend	dars, policies and procedures, please visit: <a href="www.cu.edu/employee-services/benefits/employee-tuition-benefit">www.cu.edu/employee-services/benefits/employee-tuition-benefit</a>
EMPLOYEE SERVICES US	E ONLY
Employment Verified:	Credits Available
Dependent Verified:	