PSLite | ORG TREE | LOOK-UPS | BUILD-A-QUERY | GROUPS | FRS | CUSTOM

HOME

Enter a Project, Award, PI last name, Program Mgr last name, Program, Speedtype, OR Org Number (YOU ONLY NEED 1 CHART FIELD) in the blue column. Next, select a report associated with that number (in the same horizontal row) from the drop-down box in one of the 3 "REPORTS" columns.

REPORTS

Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Years)
	Fiscal year: 2013	or ALL detail (no dates)
Fiscal Year: 2015	Begin Period:	Begin Date:
Acct Period: 8	End Period:	End Date:

Journal Detail

Journal ID:

Date: (optional)

SELECT

FIND JOURNAL (by Journal Source)

Enter Number	Select Report from drop-down	Select Report from drop-down	Select Report from drop-down
PROJECT:			
AWARD:			
Princ. Last Name / P.I. Last Name	Help		
PROGRAM:			
SPDTYPE: 11020234			
ORG:			

Fiscal Year: 2013

Begin Period:

End Period:

Journal Source:

Drop-down list:
- SUMMARY
- ACCOUNT SUMMARY
- BALANCE SHEET
- BS TRANSACTIONS
- OUTSTANDING ENCUMBRANCES
- 2-YEAR VARIANCE
- 2-YEAR VARIANCE-POOLS
- ALL-YEAR VARIANCE
- SUMMARY-HOUSING
- ACCOUNT SUMMARY-HOUSING

SUMMARY
ACCOUNT SUMMARY

- **m-Fin REVENUE AND EXPENDITURE SUMMARY**

BALANCE SHEET

- **m-Fin BALANCE SHEET SUMMARY**

BS TRANSACTIONS

- **m-Fin FINANCIAL DETAIL** Select level03 assets and liabilities on the second page of prompting (use the *Next* button). Select TRANSACTION TYPE: ACTUALS.

OUTSTANDING ENCUMBRANCES

- **m-Fin OUTSTANDING ENCUMBRANCES**

2-YEAR VARIANCE
2-YEAR VARIANCE-POOLS

- **m-Fin REVENUE AND EXPENDITURE SUMMARY** SHOW PRIOR FY ACTUALS: YES.

ALL-YEAR VARIANCE

~~Not currently planned for m-Fin.~~ 15-Sep-2015: **m-Fin ACCOUNT TREE ACTUALS BY FISCAL YEAR**

SUMMARY-HOUSING
ACCOUNT SUMMARY-HOUSING

Not currently planned for m-Fin. Please consider m-Fin REVENUE AND EXPENDITURE SUMMARY.

DETAIL BY RANGE-RPT
DETAIL BY RANGE-EXPORT
DETAIL BY ACCOUNT-EXPORT

- **m-Fin FINANCIAL DETAIL**

DETAIL BY RANGE-SUBCLASS-RPT
DETAIL BY RANGE-SUBCLASS-EXPORT

Not currently planned for m-Fin. Please consider m-Fin FINANCIAL DETAIL.

BS TRANSACTIONS BY RANGE-REPORT

- **m-Fin FINANCIAL DETAIL** Select desired accounts on second page of prompting (use the *Next* button).
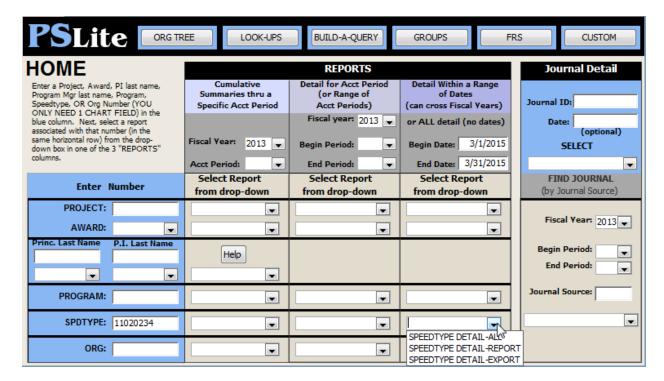
MONTHLY BUDGET POOL REPORT

- **m-Fin BAE BY MONTH – SUMMARY**

MONTHLY BY ACCOUNT

Not currently planned for m-Fin. Please consider m-Fin EXPENDITURE ACTUALS BY MONTH – TOTAL

BRS DETAIL

Not currently planned for m-Fin.

SPEEDTYPE DETAIL-ALL
SPEEDTYPE DETAIL BY DATE-REPORT
SPEEDTYPE DETAIL BY DATE-EXPORT

- **m-Fin FINANCIAL DETAIL** This report selects by accounting period rather than specific date.