

**PSLite**    **ORG TREE**    **LOOK-UPS**    **BUILD-A-QUERY**    **GROUPS**    **FRS**    **CUSTOM**

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### HOME

Enter a Project, Award, PI last name, Program Mgr last name, Program, Speedtype, OR Org Number (YOU ONLY NEED 1 CHART FIELD) in the blue column. Next, select a report associated with that number (in the same horizontal row) from the drop-down box in one of the 3 "REPORTS" columns.

### REPORTS

Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Years)
Fiscal Year: 2015	Fiscal year: 2013	or ALL detail (no dates)
Acct Period: 8	Begin Period:	Begin Date:
	End Period:	End Date:
<b>Select Report from drop-down</b>	<b>Select Report from drop-down</b>	<b>Select Report from drop-down</b>
PROJECT:	PROJECT:	PROJECT:
AWARD:	AWARD:	AWARD:
Princ. Last Name:	Princ. Last Name:	Princ. Last Name:
P.I. Last Name:	P.I. Last Name:	P.I. Last Name:
PROGRAM: 10007	PROGRAM:	PROGRAM:
SPDTYPE:	SPDTYPE:	SPDTYPE:
ORG:	ORG:	ORG:

### Journal Detail

Journal ID:   

Date:    (optional)

**SELECT**

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**FIND JOURNAL**  
(by Journal Source)

Fiscal Year: 2013

Begin Period:   

End Period:   

Journal Source:   

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Help

- SUMMARY
- ACCOUNT SUMMARY
- BALANCE SHEET
- BS TRANSACTIONS
- OUTSTANDING ENCUMBRANCES
- SUBCLASS CROSSTAB
- ORG SUMMARY
- ORG SUMMARY-BUDGET POOLS
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- 2-YEAR VARIANCE-POOLS
- ALL-YEAR VARIANCE
- ALL-YEAR VARIANCE LEVEL6
- ALL-YEAR VARIANCE LEVEL7

## SUMMARY

### ACCOUNT SUMMARY

- m-Fin REVENUE AND EXPENDITURE TOTAL

### BALANCE SHEET

- m-Fin BALANCE SHEET TOTAL

### BS TRANSACTIONS

- m-Fin **FINANCIAL DETAIL** Select level03 assets and liabilities on the second page of prompting (use the *Next* button). Select TRANSACTION TYPE: ACTUALS.

### OUTSTANDING ENCUMBRANCES

- m-Fin **OUTSTANDING ENCUMBRANCES** This report pages by speedtype

### SUBCLASS CROSSTAB

Not currently planned for m-Fin. For actuals please consider using m-Fin ACCOUNT NUMBER.

## ORG SUMMARY

### ORG SUMMARY BUDGET POOLS

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Not currently planned for m-Fin. Please consider using m-Fin REVENUE AND EXPENDITURE TOTAL with PAGE SUBGROUP set to ORG on the second page of prompting (use the *Next* button). This will page by org.

## 2-YEAR VARIANCE

### 2-YEAR VARAIANCE POOLS

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- **m-Fin TRIAL BALANCE TOTAL** SHOW PRIOR FY ACTUALS: YES.
- **m-Fin REVENUE AND EXPENDITURE TOTAL** If assets and liabilities not needed. SHOW PRIOR FY ACTUALS: YES.
- **15-SEP-2015: m-Fin ACCOUNT TREE ACTUALS BY FISCAL YEAR**

## ALL-YEAR VARIANCE

### ALL-YEAR VARIANCE LEVEL6

### ALL-YEAR VARIANCE LEVEL7

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~~Not currently planned for m-Fin.~~

- **15-SEP-2015: m-Fin ACCOUNT TREE ACTUALS BY FISCAL YEAR**



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REPORTS			
Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Years)	
Fiscal Year: <input type="text" value="2013"/>	Fiscal year: <input type="text" value="2013"/>	or ALL detail (no dates)	
Acct Period: <input type="text"/>	Begin Period: <input type="text"/>	Begin Date: <input type="text" value="3/1/2015"/>	End Date: <input type="text" value="3/31/2015"/>
End Period: <input type="text"/>			
Select Report from drop-down	Select Report from drop-down	Select Report from drop-down	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Princ. Last Name <input type="text"/>	P.I. Last Name <input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
PROGRAM: <input type="text"/>	<input type="text"/>	<input type="text"/>	
SPDTYPE: <input type="text"/>	<input type="text"/>	<input type="text"/>	
ORG: <input type="text"/>	<input type="text"/>	<input type="text"/>	

### Journal Detail

Journal ID:

Date:  (optional)

**SELECT**

**FIND JOURNAL**  
(by Journal Source)

Fiscal Year:

Begin Period:

End Period:

Journal Source:

<b>Enter Number</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PROJECT: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
AWARD: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Princ. Last Name <input type="text"/>	P.I. Last Name <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PROGRAM: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
SPDTYPE: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
ORG: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**PROGRAM DETAIL-ALL**  
**PROGRAM DETAIL BY DATE-REPORT**  
**PROGRAM DETAIL BY DATE-EXPORT**

- **m-Fin FINANCIAL DETAIL** This report selects by accounting period rather than specific date.