

PSLite

ORG TREE
LOOK-UPS
BUILD-A-QUERY
GROUPS
FRS
CUSTOM

HOME

Enter a Project, Award, PI last name, Program Mgr last name, Program, Speedtype, OR Org Number (YOU ONLY NEED 1 CHART FIELD) in the blue column. Next, select a report associated with that number (in the same horizontal row) from the drop-down box in one of the 3 "REPORTS" columns.

REPORTS			
Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Years)	
Fiscal Year: 2015	Fiscal year: 2015	or ALL detail (no dates)	
Acct Period: 8	Begin Period:	Begin Date:	
	End Period:	End Date:	
Enter Number	Select Report from drop-down	Select Report from drop-down	Select Report from drop-down
PROJECT: 1541955	[]	[]	[]
AWARD: 599791Q	SUMMARY BY PRO	[]	[]
Princ. Last Name	<div style="border: 1px solid black; padding: 2px; font-size: 8pt;"> SUMMARY SUMMARY BY PROJECT SUMMARY BY PROJECT W REVENUE BALANCE SHEET CASH REPORT BUDGET POOL BY PROJECT BUDGET POOL BY PROJECT-TO DATE </div>		
P.I. Last Name	[]	[]	[]
PROGRAM:	[]	[]	[]
SPDTYPE:	[]	[]	[]
ORG:	[]	[]	[]

Journal Detail

Journal ID: []

Date: [] (optional)

SELECT

[]

FIND JOURNAL

(by Journal Source)

Fiscal Year: 2013

Begin Period: []

End Period: []

Journal Source: []

[]

SUMMARY

- **m-Fin AWARD** This report encumbers F&A.
- **m-Fin REVENUE AND EXPENDITURE TOTAL** This report encumbers F&A. See last page of output.

SUMMARY BY PROJECT

- **Project Reports > m-Fin PROJECT ONE-LINER**

SUMMARY BY PROJECT W REVENUE

Not currently planned for m-Fin. Please consider Project Reports > m-Fin PROJECT ONE-LINER and Project Reports > m-Fin PROJECT SPEEDTYPE ONE-LINER.

BALANCE SHEET

- **m-Fin BALANCE SHEET TOTAL**

CASH REPORT

- **m-Fin ACCOUNT NUMBER** ACCT CODE RANGE 000100 – 000100 on second page of prompting (use the *Next* button).

BUDGET POOL BY PROJECT BUDGET POOL BY PROJECT-TO DATE

Not currently planned for m-Fin. Please consider Project Reports > m-Fin PROJECT FINANCIAL STATUS.

PSLite					ORG TREE	LOOK-UPS	BUILD-A-QUERY	GROUPS	FRS	CUSTOM
HOME		REPORTS						Journal Detail		
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Enter Number		Select Report from drop-down	Select Report from drop-down	Select Report from drop-down						
PROJECT:	1541955									
AWARD:	599791Q									
Princ. Last Name	P.I. Last Name	Help	DETAIL BY RANGE-EXPORT MONTHLY-REPORT MONTHLY-EXTRACT							
PROGRAM:										
SPDTYPE:										
ORG:										

DETAIL BY RANGE-EXPORT

- m-Fin FINANCIAL DETAIL

MONTHLY-REPORT MONTHLY-EXTRACT

- m-Fin BAE BY MONTH – SUMMARY This report pages by speedtype.
- m-Fin EXPENDITURE ACTUALS BY MONTH – TOTAL
- m-Fin REVENUE AND EXPENDITURE ACTUALS BY MONTH – TOTAL

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Enter Number		Select Report from drop-down		Select Report from drop-down		Select Report from drop-down				
PROJECT:										
AWARD: 599791Q										
Princ. Last Name		P.I. Last Name		Help		DETAIL-ALL				
PROGRAM:										
SPDTYPE:										
ORG:										

DETAIL ALL

- **m-Fin FINANCIAL DETAIL** This report selects with accounting period rather than date. Select TRANSACTION TYPE: ACTUALS on second page of prompting (use the *Next* button).
- **Project Reports > m-Fin PROJECT ACTUALS DETAIL**