



University of Colorado

Boulder | Colorado Springs | Denver | Anschutz Medical Campus

## EMPLOYEE SERVICES

Published on *University of Colorado* (<http://www.cu.edu>)

[Home](#) > Retiree

---

## Retiree Income <sup>[1]</sup>

- [Retirees](#)
- [Resources](#)
- [Forms](#)

### Retirees from the University of Colorado

Retired employees selecting the Alternate Medicare Payment (AMP) must submit a [W-4 Form](#) <sup>[2]</sup> and a [Direct Deposit Authorization](#) <sup>[3]</sup> form. All retirees receiving AMP payments will receive a W-2 tax statement at the end of each tax year.

### University of Colorado retirees returning to work at CU

If you are already receiving Social Security benefits and you begin working for the university in a Social Security-/Medicare-eligible position, you must pay into Social Security and Medicare. Find more information about [CU retirees returning to work](#) <sup>[4]</sup>.

### Retirees from any PERA-affiliated employer starting work at CU

If you are a PERA retiree from a PERA-affiliated employer, you must contact Employee Services and identify yourself as a PERA retiree. This ensures your taxes, deductions and retirement status will be recorded correctly. Learn more about [working after retirement as a PERA retiree](#) <sup>[5]</sup>.

You must submit monthly leave records showing exception time, including all leave usage. Exempt employees do not have to report specific hours worked (i.e., time in and out). Non-exempt employees must document all hours worked and exception time including leave usage.

CU has multiple options for documenting hours worked and exception time; please verify with your department how it records time, and follow that procedure. Both the employee and his/her supervisor must sign the leave record verifying the accuracy of leave usage and balances.

### Resources

- [Employee Services Procedures Guide](#) <sup>[6]</sup>

- [Board of Regents](#) [7]
  - [Payroll Adjustments](#) [8]
  - [CU Resources \(in the employee portal\)](#) [9]
- 

## Additional Resources

- [Four-campus search](#) [10]
- [Department of Labor](#) [11]
- [Social Security Administration](#) [12]
- [Internal Revenue Service](#) [13]
- [Employee Services Procedures Guide](#) [6]

## Retirement Income Forms

## EXPENSES & DEDUCTIONS

[CU Foundation-Payroll Deduction Gift Form](#) [14]

## PERSONAL INFORMATION

[I-9 \(Employment Eligibility Information\)](#) [15]

## TAXES

- [Request Additional Federal Tax Form](#) [16]
- [W-4 Form](#) [17]

### Groups audience:

Employee Services

---

**Source URL:** <http://www.cu.edu/employee-services/retiree-income>

### Links:

- [1] <http://www.cu.edu/employee-services/retiree-income>
- [2] <https://www.irs.gov/pub/irs-pdf/fw4.pdf>
- [3] <http://www.cu.edu/node/949>
- [4] <http://www.cu.edu/employee-services/retiree-returning-work>
- [5] <https://www.copera.org/sites/default/files/documents/2-55.pdf>
- [6] <http://www.cu.edu/employee-services/employee-services-procedures-guide>
- [7] <http://www.cu.edu/regents/regent-laws>
- [8] <http://www.cu.edu/employee-services/payroll-adjustments>
- [9] <http://www.cu.edu/employee-services/cu-resources-training>
- [10] <http://www.cu.edu/search/site>
- [11] <https://www.dol.gov/>
- [12] <http://www.socialsecurity.gov>

[13] <https://www.irs.gov/>

[14] <http://www.cu.edu/employee-services/policies/cu-foundation-payroll-deduction-gift-form>

[15] <http://www.cu.edu/employee-services/policies/i-9-employment-eligibility-information>

[16] <http://www.cu.edu/employee-services/policies/request-additional-federal-tax-form>

[17] <http://www.cu.edu/employee-services/policies/w-4-instructions-procedures>