

[Gift-in-Kind Acceptance](#) [1]

[2012 Annual Financial Report](#) [2]

[2012 Form 990-T](#) [3]

[2012 Supplementals](#) [4]

[2013 Annual Financial Report in PDF format](#) [5]

[2013 Form 990-T](#) [6]

[2013 Supplementals](#) [7]

[Accruals and m-Fin Reports - Paper Forms, Payment Vouchers, and Purchase Orders](#) [8]

[Accruals and m-Fin Reports - Travel Reconciliation and Procurement Card](#) [9]

[Acting as a Delegate](#) [10]

[Adding a Trusted Site](#) [11]

[Agent Agreement](#) [12]

[Assigning Delegates](#) [13]

[Boulder](#) [14]

[Budget Form](#) [15]

[By Description](#) [16]

[By FOPPS Component](#) [17]

[By Number](#) [18]

[By Number and Description](#) [19]

[Campus Sponsored Fundraising Event Process](#) [20]

[Cash Receipt](#) [21]

[Certifying Electronic Personnel Effort Reports \(ePERs\)](#) [22]

[Chapter 1 - Adding Assets](#) [23]

[Chapter 10 - Depreciation Close](#) [24]

[Chapter 11 - FOPPS Allocation](#) [25]

[Chapter 12 - Reporting](#) [26]

[Chapter 2 - Depreciation Calculation](#) [27]

[Chapter 3 - Account Entry Creation](#) [28]

[Chapter 4 - Adjusting Assets](#) [29]

[Chapter 5 - Transferring Assets](#) [30]

[Chapter 6 - Recategorizing Assets](#) [31]

[Chapter 7 - Retiring and Reinstating Assets](#) [32]

[Chapter 8 - Asset Update](#) [33]

[Chapter 9 - Asset Inquiry](#) [34]

[ChartField Inquiry](#) [35]

[ChartField Request – SpeedType Fiscal Staff](#) [36]

[ChartField Request – SpeedType, Program, Subclass](#) [37]

[ChartField Request: Account](#) [38]

[ChartField Request: Organization](#) [39]

[ChartField Request: Projects](#) [40]

[City and County of Denver](#) [41]

[City of Aurora and State of Colorado Multi-jurisdiction Tax Form](#) [42]

[City of Colorado Springs](#) [43]

[Clone of Fund Transfer Rules](#) [44]

[Clone of Gift Fund SpeedType](#) [45]

[COFRS Crosswalk Tables](#) [46]

[Completing the Fiscal Assessment Process](#) [47]
[Completing the Fiscal Certification Process](#) [48]
[CORE Crosswalk Table](#) [49]
[CORE Crosswalk Tables](#) [50]
[Creating Journal Entries](#) [51]
[Creating Screenshots](#) [52]
[Credit Information](#) [53]
[Disabling Internet Password-Save](#) [54]
[Disabling Pop-up Blockers](#) [55]
[Entering SpeedTypes](#) [56]
[ePER Summary by Org](#) [57]
[ePER Summary by PI Report](#) [58]
[Event Timeline](#) [59]
[Expanded Fund Descriptions](#) [60]
[Favorites](#) [61]
[Feature Snapshot: FIN 9.2](#) [62]
[FIN 9.2 Module Snapshot - Accounts Receivable](#) [63]
[FIN 9.2 Module Snapshot - Billing](#) [64]
[FIN 9.2 Module Snapshot - General Ledger \(ChartFields\)](#) [65]
[FIN 9.2 Module Snapshot - General Ledger \(JE\)](#) [66]
[FIN 9.2 Module Snapshot - Grants Management](#) [67]
[Financial Reporting Strategy - PDF Version](#) [68]
[Fundraising Authorization](#) [69]
[FY 2014 Supplementals](#) [70]
[FY 2015 Foundation Automated Transfer Schedule](#) [71]
[FY 2015 GL and CORE Calendar](#) [72]
[FY 2015 Year-End Calendar - Excel Version](#) [73]
[FY 2016 Foundation Automated Transfer Schedule](#) [74]
[FY 2018 Foundation Automated Transfer Schedule](#) [75]
[FY 2018 Year-End Calendar - Excel Version](#) [76]
[FY 2019 Foundation Automated Transfer Schedule](#) [77]
[Gift Card Authorization Request \(GC\)](#) [78]
[Gift Fund SpeedType](#) [79]
[Gift Purpose Crossover Table](#) [80]
[How to Read...The Revenue and Expense Statement Summary Report](#) [81]
[IN - Interdepartmental Invoice](#) [82]
[IRS 501\(c\)\(3\)](#) [83]
[Journal Entry Change Values](#) [84]
[Journal Entry Debit Credit Convention](#) [85]
[Journal Source](#) [86]
[Journal Source Code List](#) [87]
[M-Fin ESP Transactions](#) [88]
[Official Function \(OF\)](#) [89]
[Organization Fiscal Roles Inquiry](#) [90]
[OUC Org Chart](#) [91]
[Presentation CPE Course Nurturing a Pioneering Spirit](#) [92]
[Query Studio Grouping, Sorting, Sectioning, Filtering and Calculations](#) [93]
[Reorg Table Update](#) [94]
[Salary Account Structure](#) [95]
[Searching for an Account](#) [96]

[Setting Due Dates](#) ^[97]
[SNA Campus Level](#) ^[98]
[SNA Top Level](#) ^[99]
[SNP](#) ^[100]
[SNP Campus Level](#) ^[101]
[SpeedType Inquiry](#) ^[102]
[Sponsorship Flowchart](#) ^[103]
[SRECNA](#) ^[104]
[SRECNP](#) ^[105]
[State of Colorado](#) ^[106]
[State of New York](#) ^[107]
[State of Texas - UCB](#) ^[108]
[State of Texas - UCD](#) ^[109]
[Substitute W-9 \(Signed by CU\)](#) ^[110]
[Supervisor Certification of ePERS for Employees](#) ^[111]
[Supporting Foundation Expense Reimbursement – Invoice Template](#) ^[112]
[Supporting Foundation Expense Reimbursement – Memorandum of Agreement \(MOA\) Template](#) ^[113]
[System Administration - Capital Asset Management](#) ^[114]
[Thank You Letter Procedures & SAMPLE Language](#) ^[115]
[Transfer Funds](#) ^[116]
[Uncertified ePERs by Org or Campus](#) ^[117]
[Understanding Fiscal Roles and Financial Reports](#) ^[118]
[Validating Journal Entries](#) ^[119]
[W-9 \(Signed by CU\)](#) ^[120]

Source URL: <https://www.cu.edu/departments/584/forms/peoplesoft-finance-pain-pointstalking-points>

Links

[1] <https://www.cu.edu/controller/policies/gift-kind-acceptance> [2] <https://www.cu.edu/controller/policies/2012-annual-financial-report>
[3] <https://www.cu.edu/controller/policies/2012-form-990-t> [4] <https://www.cu.edu/controller/policies/2012-supplementals> [5] <https://www.cu.edu/controller/policies/2013-annual-financial-report-pdf-format>
[6] <https://www.cu.edu/controller/policies/regents-university-colorado-form-990-t>
[7] <https://www.cu.edu/controller/policies/2013-supplementals>
[8] <https://www.cu.edu/controller/policies/accruals-and-m-fin-reports-paper-forms-payment-vouchers-and-purchase-orders> [9] <https://www.cu.edu/controller/policies/accruals-and-m-fin-reports-travel-reconciliation-and-procurement-card> [10] <https://www.cu.edu/controller/policies/acting-delegate>
[11] <https://www.cu.edu/controller/policies/adding-trusted-site> [12] <https://www.cu.edu/controller/policies/agent-agreement> [13] <https://www.cu.edu/controller/policies/assigning-delegates> [14] <https://www.cu.edu/controller/policies/boulder> [15] <https://www.cu.edu/controller/policies/budget-form>
[16] <https://www.cu.edu/controller/policies/description> [17] <https://www.cu.edu/controller/policies/fopps-component> [18] <https://www.cu.edu/controller/policies/number>
[19] <https://www.cu.edu/controller/policies/number-and-description>
[20] <https://www.cu.edu/controller/policies/campus-sponsored-fundraising-event-process>
[21] <https://www.cu.edu/controller/policies/cash-receipt> [22] <https://www.cu.edu/controller/policies/certifying-electronic-personnel-effort-reports-epers>
[23] <https://www.cu.edu/controller/policies/chapter-1-adding-assets>
[24] <https://www.cu.edu/controller/policies/chapter-10-depreciation-close>
[25] <https://www.cu.edu/controller/policies/chapter-11-fopps-allocation>
[26] <https://www.cu.edu/controller/policies/chapter-12-reporting>
[27] <https://www.cu.edu/controller/policies/chapter-2-depreciation-calculation>
[28] <https://www.cu.edu/controller/policies/chapter-3-account-entry-creation>
[29] <https://www.cu.edu/controller/policies/chapter-4-adjusting-assets>

[30] <https://www.cu.edu/controller/policies/chapter-5-transferring-assets>
[31] <https://www.cu.edu/controller/policies/chapter-6-recategorizing-assets>
[32] <https://www.cu.edu/controller/policies/chapter-7-retiring-and-reinstating-assets>
[33] <https://www.cu.edu/controller/policies/chapter-8-asset-update>
[34] <https://www.cu.edu/controller/policies/chapter-9-asset-inquiry>
[35] <https://www.cu.edu/controller/policies/chartfield-inquiry> [36] <https://www.cu.edu/controller/policies/chartfield-request-%E2%80%93-speedtype-fiscal-staff>
[37] <https://www.cu.edu/controller/policies/chartfield-request-%E2%80%93-speedtype-program-subclass>
[38] <https://www.cu.edu/controller/policies/chartfield-request-account>
[39] <https://www.cu.edu/controller/policies/chartfield-request-organization>
[40] <https://www.cu.edu/controller/policies/chartfield-request-projects>
[41] <https://www.cu.edu/controller/policies/city-and-county-denver>
[42] <https://www.cu.edu/controller/policies/city-aurora-and-state-colorado-multi-jurisdiction-tax-form>
[43] <https://www.cu.edu/controller/policies/city-colorado-springs>
[44] <https://www.cu.edu/controller/policies/clone-fund-transfer-rules>
[45] <https://www.cu.edu/controller/policies/clone-gift-fund-speedtype>
[46] <https://www.cu.edu/controller/policies/cofrs-crosswalk-tables>
[47] <https://www.cu.edu/controller/policies/completing-fiscal-assessment-process>
[48] <https://www.cu.edu/controller/policies/completing-fiscal-certification-process>
[49] <https://www.cu.edu/controller/policies/core-crosswalk-table> [50] <https://www.cu.edu/controller/policies/core-crosswalk-tables> [51] <https://www.cu.edu/controller/policies/creating-journal-entries>
[52] <https://www.cu.edu/controller/policies/creating-screenshots>
[53] <https://www.cu.edu/controller/policies/credit-information>
[54] <https://www.cu.edu/controller/policies/disabling-internet-password-save>
[55] <https://www.cu.edu/controller/policies/disabling-pop-blockers>
[56] <https://www.cu.edu/controller/policies/entering-speedtypes> [57] <https://www.cu.edu/controller/policies/eper-summary-org> [58] <https://www.cu.edu/controller/policies/eper-summary-pi-report> [59] <https://www.cu.edu/controller/policies/event-timeline>
[60] <https://www.cu.edu/controller/policies/expanded-fund-descriptions>
[61] <https://www.cu.edu/controller/policies/favorites> [62] <https://www.cu.edu/controller/policies/feature-snapshot-fin-92> [63] <https://www.cu.edu/controller/policies/fin-92-module-snapshot-accounts-receivable>
[64] <https://www.cu.edu/controller/policies/fin-92-module-snapshot-billing>
[65] <https://www.cu.edu/controller/policies/fin-92-module-snapshot-general-ledger-chartfields>
[66] <https://www.cu.edu/controller/policies/fin-92-module-snapshot-general-ledger-je>
[67] <https://www.cu.edu/controller/policies/fin-92-module-snapshot-grants-management>
[68] <https://www.cu.edu/controller/policies/financial-reporting-strategy-pdf-version>
[69] <https://www.cu.edu/controller/policies/fundraising-authorization>
[70] <https://www.cu.edu/controller/policies/fy-2014-supplementals> [71] <https://www.cu.edu/controller/policies/fy-2015-foundation-automated-transfer-schedule>
[72] <https://www.cu.edu/controller/policies/fy-2015-gl-and-core-calendar>
[73] <https://www.cu.edu/controller/policies/fy-2015-year-end-calendar-excel-version>
[74] <https://www.cu.edu/controller/policies/fy-2016-foundation-automated-transfer-schedule>
[75] <https://www.cu.edu/controller/policies/fy-2018-foundation-automated-transfer-schedule>
[76] <https://www.cu.edu/controller/policies/fy-2018-year-end-calendar-excel-version>
[77] <https://www.cu.edu/controller/policies/fy-2019-foundation-automated-transfer-schedule>
[78] <https://www.cu.edu/controller/policies/gift-card-authorization-request-gc>
[79] <https://www.cu.edu/controller/policies/gift-fund-speedtype-0> [80] <https://www.cu.edu/controller/policies/gift-purpose-crossover-table>
[81] <https://www.cu.edu/controller/policies/how-read-the-revenue-and-ex-pense-statement-summary-report>
[82] <https://www.cu.edu/controller/policies/interdepartmental-invoice>
[83] <https://www.cu.edu/controller/policies/irs-501c3> [84] <https://www.cu.edu/controller/policies/journal-entry-change-values> [85] <https://www.cu.edu/controller/policies/journal-entry-debit-credit-convention>
[86] <https://www.cu.edu/controller/policies/journal-source> [87] <https://www.cu.edu/controller/policies/journal-source-code-list> [88] <https://www.cu.edu/controller/policies/m-fin-esp-transactions> [89] <https://www.cu.edu/controller/forms/official-function>

[90] <https://www.cu.edu/controller/policies/organization-fiscal-roles-inquiry>
[91] <https://www.cu.edu/controller/policies/ouc-org-chart> [92] <https://www.cu.edu/controller/policies/presentation-cpe-course-nurturing-pioneering-spirit>
[93] <https://www.cu.edu/controller/training/m-fin-reports-training/query-studio-grouping-sorting-sectioning-filtering-and-calculations> [94] <https://www.cu.edu/controller/policies/reorg-table-update>
[95] <https://www.cu.edu/controller/policies/salary-account-structure>
[96] <https://www.cu.edu/controller/policies/searching-account-0>
[97] <https://www.cu.edu/controller/policies/setting-due-dates> [98] <https://www.cu.edu/controller/policies/sna-campus-level> [99] <https://www.cu.edu/controller/policies/sna-top-level> [100] <https://www.cu.edu/controller/policies/snp> [101] <https://www.cu.edu/controller/policies/snp-campus-level> [102] <https://www.cu.edu/controller/policies/speedtype-inquiry>
[103] <https://www.cu.edu/controller/policies/sponsorship-flowchart>
[104] <https://www.cu.edu/controller/policies/srecna> [105] <https://www.cu.edu/controller/policies/srecnp>
[106] <https://www.cu.edu/controller/policies/state-colorado> [107] <https://www.cu.edu/controller/policies/state-new-york> [108] <https://www.cu.edu/controller/policies/state-texas-ucb> [109] <https://www.cu.edu/controller/policies/state-texas-ucd>
[110] <https://www.cu.edu/controller/policies/substitute-w-9-signed-cu>
[111] <https://www.cu.edu/controller/policies/supervisor-certification-epers-employees>
[112] <https://www.cu.edu/controller/policies/supporting-foundation-expense-reimbursement-%E2%80%93-invoice-template> [113] <https://www.cu.edu/controller/policies/supporting-foundation-expense-reimbursement-%E2%80%93-memorandum-agreement-moa-template>
[114] <https://www.cu.edu/controller/policies/system-administration-capital-asset-management>
[115] <https://www.cu.edu/controller/policies/thank-you-letter-procedures-sample-language>
[116] <https://www.cu.edu/controller/policies/transfer-funds> [117] <https://www.cu.edu/controller/policies/uncertified-epers-org-or-campus>
[118] <https://www.cu.edu/controller/policies/understanding-fiscal-roles-and-financial-reports>
[119] <https://www.cu.edu/controller/policies/validating-journal-entries>
[120] <https://www.cu.edu/controller/policies/w-9-signed-cu>