

## **SET Strategy & Kate's V2MOM** <sup>[1]</sup>

July 31, 2017 by [Kate O'Connell](#) <sup>[2]</sup>

Strategy is at the core of the System eComm Team. Being strategic in a thoughtful, collaborative way allows us to not only meet our goals but also blaze trails for higher education email marketing and event management.

Given the importance of strategy Kate has created and published a V2MOM for her position. This high level document describes the vision and values the Kate activates in her work, along with the methods, obstacles, and measurement for the position. Information about the V2MOM along with a copy of Kate's V2MOM are below.

### **About V2MOMs**

The V2MOM is a formalized process to achieve alignment through goals and metrics. The title is an acronym for vision, values, methods, obstacles, and measurements. Used to guide decisions and focus work, the V2MOM outlines elements that are critical for success. You can read more about the V2MOM at this [Business Insider article](#) <sup>[3]</sup> or on the [Salesforce blog](#) <sup>[4]</sup>.

### **Kate's V2MOM**

??This V2MOM is reflective of the mission statement for the University of Colorado and its accompanying principles. It also aligns strategically with the premise of the eComm program, the job description for the Electronic Communications Coordinator position, and the vision statement for the university's CRM. A PDF copy is available for download at the end of the post.



# Kate's V2MOM



## VISION

Strengthen collaboration for the electronic communications program through first-rate user support, data analysis, and communication delivery.



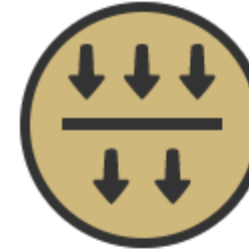
## VALUES

- Transparency
- Teamwork
- Dedication
- Cohesion



## METHODS

- Grow tri-fold support model
- Leverage TaskRay
- Document processes
- Continuing education



## OBSTACLES

- Resource limitation
- Change management
- Adoption and adoption
- Perception of eC



## MEASUREMENTS

- Request turnaround time
- Dashboard creation
- User group participation
- Data processing follow up
- Communication delivery
- Maintain time allocations

**Questions?** Feel free to reach out to Kate about her V2MOM. She'd be happy to set up a time to chat or meet.

**Interested in V2MOM info?** Check out the resources at:

<http://www.businessinsider.com/success-v2mom-process-2015-2>

Questions? Reach out to Kate via TaskRay or submit a [help ticket](#) [5].



[201707\\_V2MOM Document\\_KCO.pdf](#) [6]

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[3] <http://www.businessinsider.com/salesforce-v2mom-process-2015-2>

[4] <https://www.salesforce.com/blog/2013/04/how-to-create-alignment-within-your-company.html>

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