

## Project Header for Trial Balance TOTAL <sup>[1]</sup>

May 11, 2016 by [Carl Sorenson](#) <sup>[2]</sup>

When your project has multiple subclass or activity id's, sometimes you don't want each speedtype on its own page. So then you run a "total" report, like m-Fin TRIAL BALANCE TOTAL. But then you don't get the bodacious project header with PI name, accountant name, and all that. Until now. We've made m-Fin TRIAL BALANCE TOTAL show the project header if you supply a project id. This is ready for testing in Cognos QA. **[May 2016 migrated to production]** Like it? Let us know with a comment below. We're thinking of doing the same to m-Fin REVENUE AND EXPENDITURE TOTAL.

We know that \*what\* is displayed in the project header is likely to evolve, but at least now this report has one.



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**TRIAL BALANCE TOTAL**

CURRENT controls a column in the report that shows actuals from this period forward. It has no effect on the reported budgets, encumbrances, or total expenditures.

CURRENT 11 -- MAY

FISCAL YEAR 2016 Tue May 31 2016

ACCOUNTING PERIOD 11 -- MAY

SHOW PRIOR FY ACTUALS

☐ YES  
☒ NO

To run for speedtypes: Search and insert speedtypes. Use the OPPS and PROJECT AWARD CODE prompts to constrain search results, if desired.

To run for org, orgnode, program, project, subclass, or award code: Use one or more of the OPPS prompts, or the PROJECT AWARD CODE prompt, instead of the SPEEDTYPE

## SPEEDTYPE

## Keywords:

Type one or more keywords separated by spaces.

Search

[Search Prompt Tips](#)[Options](#)

## Results:

Insert

Remove

## Choice:

## OPPS

FUND (see next)

ORG | ORGNODE

PROGRAM

1541955

PROJECT

SUBCLASS

Clear OPPS

