

**Outstanding Long-Term Obligations of the University of Colorado  
As of June 30, 2016**

<b>Long-Term Obligations</b>	<b>Final Maturity</b>	<b>Interest Rate</b>	<b>Original Amount Issued</b>	<b>Outstanding</b>
<b><u>Revenue Bonds</u></b>				
University Enterprise Revenue Refunding Bonds, Series 2007A	2033	3.625 to 5.0	184,180,000	77,305,000
University Enterprise Revenue Bonds, Series 2007B	2027	4.25 to 5.0	63,875,000	2,070,000
University Enterprise Revenue Bonds, Series 2009A	2038	2.75 to 5.375	165,635,000	14,595,000
Tax-Exempt University Enterprise Revenue Bonds, Subseries 2009B-1	2018	2.0 to 5.0	76,725,000	13,510,000
		4.579 to		
Taxable University Enterprise Revenue Bonds, Series 2009B-2 (BAB)	2036	6.264	138,130,000	138,130,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2009C	2026	2.0 to 5.0	24,510,000	11,445,000
		0.755 to		
Taxable University Enterprise Revenue Bonds, Series 2010A (BAB)	2035	5.601	35,510,000	29,070,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2010B	2023	2.0 to 5.0	56,905,000	31,680,000
		1.155 to		
Taxable University Enterprise Revenue Bonds, Series 2010C (QECB)	2020	3.773	4,375,000	3,255,000
University Enterprise Revenue Bonds, Series 2011A	2041	2.0 to 5.0	203,425,000	44,955,000
University Enterprise Revenue Refunding Bonds, Series 2011B	2024	2.0 to 5.0	52,600,000	48,480,000
University Enterprise Revenue Refunding Bonds, Series 2012A-1	2029	1.5 to 5.0	121,850,000	119,275,000
University Enterprise Revenue Refunding Bonds, Series 2012A-2	2035	2.0 to 5.0	53,000,000	51,480,000
University Enterprise Revenue Refunding Bonds, Series 2012A-3	2030	2.0 to 5.0	47,165,000	38,425,000
University Enterprise Revenue Bonds, Series 2012B	2042	2.0 to 5.0	95,705,000	91,380,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2013A	2043	2.0 to 5.0	142,460,000	138,430,000
		1.088 to		
Taxable University Enterprise Revenue Bonds, Series 2013B	2043	5.177	11,245,000	11,015,000
		0.550 to		
Tax-Exempt University Enterprise Revenue Bonds, Series 2014A	2046	3.440	203,485,000	203,485,000
		0.180 to		
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2014B	2034	3.490	100,440,000	98,420,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015A	2038	0.17 to 3.29	102,450,000	100,995,000
Tax-Exempt University Enterprise Refunding Revenue Bonds, Series 2015B	2033	0.22 to 3.09	3,925,000	3,130,000
		0.299 to		
Taxable University Enterprise Refunding Revenue Bonds, Series 2015C	2027	3.039	71,325,000	69,020,000
Tax-Exempt University Enterprise Revenue Bonds, Series 2016A	2047	1.5 to 5.0	31,430,000	31,430,000
Tax-Exempt University Enterprise Revenue Refunding Bonds, Series 2016B-1	2039	2.0 to 5.0	156,810,000	156,810,000
<b>Total Revenue Bonds</b>			<b>\$2,147,160,000</b>	<b>\$1,527,790,000</b>
<b><u>Other Long-Term Obligations</u></b>				
Fitzsimons Redevelopment Authority, Series 2014 <sup>(1)</sup>	2025	2.3	11,695,000	9,833,000
Colorado Educational & Cultural Facilities Authority Student Housing Revenue Refunding Bonds, Series 2008 <sup>(2)</sup>	2037	4.0 to 5.5	54,055,000	53,735,000
<b>Total Other Long-Term Obligations</b>			<b>\$65,750,000</b>	<b>\$63,568,000</b>
<b>Total Revenue Bonds &amp; Other Obligations</b>			<b>\$2,212,910,000</b>	<b>\$1,591,358,000</b>

<sup>1</sup> Issued to refund bonds, the proceeds of which financed the University Physicians Inc. (UPI) building.

<sup>2</sup> These bonds were issued on behalf of an affiliate of the University of Colorado Real Estate Foundation to refinance a new student housing facility. The University has no payment obligations with regard to these bonds.