

Employee Services Leave Programs Leave of Absence Employee Self-Service (ESS) *Manager, Supervisor and HR Partner User Guide*

This guide is intended to aid managers/supervisors and Human Resources (HR) partners in assisting their employees with understanding, applying for, and managing the university's leave programs.

Guide Navigation

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Getting Started with AbsenceTracker: Employee Self-Service (ESS)

All employees, managers/supervisors and designated Human Resources partners will have access to the AbsenceTracker ESS in their employee portal. Employees will be able to apply for and manage their leave of absence cases. Managers/Supervisors will be able to access their own leave of absence cases and see certain details associated with leave of absence cases for their direct reports. HR partners will be able to access their own leave of absence cases for employees within their department(s).

The designation of HR partner access for departments across the CU System was a collaborative effort between Employee Services and department/campus administrators. If you are an HR partner that does not have ESS access for your department(s), it is because another member of your department was chosen as the designated contact.

To apply for and manage FMLA, Parental Leave, or CU FAMLI leave, employees must request a case and provide all required documentation through the AbsenceTracker: Employee Self-Service (ESS) portal.

If an employee is unable to, the employee's supervisor/manager or Human Resources (HR) contact can request and manage the case through the AbsenceTracker: Employee Self-Service (ESS) Manager portal.

If an employee needs additional information on the various leave programs before applying, please refer them to the appropriate guide:

- Parental Leave Employee Guide
- Family and Medical Leave Insurance (FAMLI) Employee Guide
- Family and Medical Leave Act (FMLA) Employee Guide
- Leave of Absence Employee Self-Service (ESS): Employee User Guide

AbsenceTracker (ESS): Internet Browser Requirements

AbsenceTracker is best supported on the latest versions of the following browsers:

- Chrome
- Edge

NOTE: AbsenceSoft recommends accessing the AbsenceTracker: Employee Self-Service (ESS) on a computer for the best user experience through Chrome or Edge browsers for the best user experience.



Colorado Family and Medical Leave Insurance Program (FAMLI): Important Considerations

Please review this section prior to submitting your LOA request in the AbsenceTracker ESS. CU FAMLI is an optional leave benefit that provides eligible employees a portion of their weekly wages for up to 12 weeks, with an additional four weeks of leave for complications during pregnancy or childbirth. Eligible employees may receive CU FAMLI wage replacement benefits on the first day of employment, receive CU FAMLI job protection after 180 days of employment, and are allowed 12 weeks of partial wage replacement through CU FAMLI per 12-month period.

Important considerations when applying for CU FAMLI leave include:

- FAMLI payments made to employees by CU are exempt from all retirement plan contributions, mandatory and voluntary. Any paid parental leave, sick and vacation leave used to supplement FAMLI will be subject to normal retirement contributions.
- Employees receiving FAMLI payments can anticipate up to a 5% variance in gross pay, and their net pay may be higher or lower than previous months. Several factors may cause fluctuations including:
 - o Retirement contributions are not taken out of the FAMLI portion of employee wages.
 - The FAMLI wage replacement benefit calculation requires rounding of decimals to pay employees on their paycheck. This rounding may impact actual dollars paid.

An employee did not have any or enough supplemental paid leave entered, and their check only reflects their FAMLI benefit amount.



AbsenceTracker (ESS): Access and Login

1. Login to the employee portal (https://my.cu.edu/).



Click on your campus to log in.



2. Select Forms from the CU Resources Home dropdown menu.

CU Resources Home ~
CU Resources Home
My Info and Pay
Benefits & Wellness
Training
Forms
Business Tools
Manager
Reporting and Compliance
Useful Links
Help / Support

3. Select the Collaborative HR Services tile.





4. Select the CU Leave Benefits tile.



5. Select Leave Self-Service Tile.





AbsenceTracker (ESS): ESS Manager/Supervisor Dashboard

The dashboard will appear on the ESS home screen. *My Case* allows you to view and manage your personal leave case history. *My Team* allows manager/supervisors to view their direct report cases or request a leave and manage the case on their behalf if needed. HR partners will be able to view and manage their units' cases.

Dashboard Overview:

AbsenceTracker **							Logout 🗈
Hello, deborah.lowe@cu.edu University of Colorado 🥜	MY CASES	MY TEAM	REPORTS	Search for a Team Member or Case $ Q$		University of Colorado	Additional Resources
		MY CAS	SES		REQUEST NEW CASE		
	Click on t	the CASE NUMBE	R to view more	details about each case			
	DEBC	DRAH	CASE NUMBE	R #1230121760 OPEN			
	DATES ESTIMA 10/15/2	8/1/2024 - 10/14 TED RETURN TO 024	/2024 WORK:	REASON: Pregnancy/Maternity TYPE: Consecutive			
	bba 🖉	Attachments	View Attachr	nents			

The manager landing page contains:

- **My Cases:** The landing page will display options for you to take action on **your own personal** leave cases. If you have an open case (as in the example) it will display here.
- Request a New Case: Select Request New Case if you want to start a leave application for yourself.
- **My Team: Select** *My Team* to view you direct reports open leave cases or to request a new case on their behalf.
- **My Reports:** This feature enables a Manager/Supervisor to run reports that allow them to see a snapshot of leave details associated with cases for all their direct reports. An HR contact can run these reports to see a snapshot of leave details associated with cases for all employees within their designated department(s).

👬 AbsenceTracker 🏾								Logout 🕩
Hello, deborah.lowe@cu.edu University of Colorado 🥒	MY CASES	MY TEAM	REPORTS	Search for a Team Member or Case	2		University of Colorado	Additional Resources
		MY REPO	ORTS					
	МҮ Т	EAM REPOR	RTS		MY ORGANIZATION REPORTS			
	Ab	sence Statu	is Reports	۵	Absence Status Report	٥		
	D	etail Report		0				
	Ву	y Office Locatio	'n	0				
	Bj	y Reason		٥				
	Inte	ermittent Pc	attern & Usage I	Report				

 Additional Resources: Select Additional Resources to access the external <u>Employee Services</u> <u>Leave/FAMLI program</u> website (https://www.cu.edu/node/324038). This will open in a new tab. To navigate back to AbsenceTracker: ESS, Select the AbsenceTracker tab in your browser.

👬 My Cases - AbsenceTracker	×	🔞 - FAMLI, FML and Parental Leave 🗙 -
ker.com		

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Determining your Leave Type (Consecutive, Intermittent or Reduced)

Before starting a new leave case request, it is beneficial to understand what type of leave you (or your employee) will be taking. Leave can be taken in three different types: Consecutive, Intermittent or Reduced.

- 1. Determine what type of leave you will need:
 - **Consecutive Leave:** Consecutive leave is a block of time when you will not be present at work. Choose consecutive leave if you will be requesting a period of leave time without returning to work at all during your leave.
 - **Example:** You have surgery scheduled for March 1st and will require a 6-week recovery period. You will be on leave from March 1 April 11 and will not return to work or complete any work-related activity until April 12th.
 - Intermittent Leave: Intermittent leave should be requested if you require small increments of time off from work periodically to attend appointments with your healthcare provider or to treat a condition that may periodically prohibit you from working.

Example: Your family member has a chronic condition which requires you to take them to medical appointments and provide care when their condition flares up. You need 1 day of leave per week to attend medical appointments and up to an additional 16 hours of leave per month to care for them during flare ups.

• **Reduced Schedule Leave:** Reduced schedules should be requested if you need to consistently reduce the number of hours you work on a daily or weekly basis. Reduced schedules are consistent and there are no changes to the work schedule during the period of approved leave.

Example: You have medical restrictions that do not allow you to work on a computer for more than 4 hours per day and therefore you need a reduced schedule to work only 4 hours each day of the workweek.

- 2. To navigate to the appropriate instructions in this guide, **select** the leave type from the following list:
 - <u>Apply and Manage Your Consecutive Leave of Absence</u>
 - <u>Apply and Manage Your Intermittent Leave of Absence</u>
 - Apply and Manage Your Reduced Schedule Leave of Absence



Apply and Manage Consecutive Leave of Absence

Consecutive time off is a block of time when an employee will not be present at work. Choose consecutive leave if the employee will be requesting a period of leave time without returning to work at all during their leave. If you are unsure please review <u>How to Determine Your Leave Type</u> before proceeding.

Applying for Consecutive Leave of Absence

If you are requesting a new case for yourself:

1. Select My Cases on the Dashboard

AbsenceTracker ™	-		<i>E</i>	
Hello, deborah.lowe@cu.edu University of Colorado	MY CASES	MY TEAM	REPORTS	Search for a Team Member or Case Q
2. Select Request a New Case.				
MY CASES				REQUEST NEW CASE
ou are requesting a new case for	r an employe	e:		
 Select My Team on the Dashb AbsenceTracker[™] 	ooard.			
Hello, deborah.lowe@cu.edu University of Colorado	MY CASES	MY TEAM	REPORTS	Search for a Team Member or Case Q
2. Use the Search for a Team Me	ember or Cas	e to find the	e employee	OR select View Team.
📽 MY TEAM			÷	VIEW CASES





Personal Information

 Review the personal information for accuracy. Personal Information cannot be edited in the ESS portal. Managers/supervisors should contact the HR representative to update personal information for themselves. If they need to update personal information on behalf of an employee, they should ensure the employee is aware of the updates being made and contact the HR representative to make the changes.

NEW LEAVE RE	QUEST			۵	employee name	EID
1. Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit Requ	iest
Review Perso	If you need to up	odate any personal inform	nation, Please contac	t your HR administrator.		
	Street Address		A	Apt, Suite, Etc. (Optional)		
<	Country United States V	State Colorado v	City	Zip Code		
	Work Email Address		Phone Number			
	Personal Email Addres	s				
	DO YOU REQUIRE ALTER	NATE CONTACT INFO FO	R THIS CASE?			
				c	ONFIRM AND CONTINUE	

2. Add an alternate email or mailing address if applicable for the duration of your leave request. Check the box and complete the information.

DO YOU REQUIRE ALTER	RNATE CONTACT INFO FO	R THIS CASE?	
This information applies Personal Email Addres	s to this case only s s		Phone Number
Street Address			Apt, Suite, Etc. (Optional)
Country	State	City	Zip Code
Select a Countr 🗸	Select a State 🗸		



3. Select Confirm and Continue.

NEW LEAVE	REQUEST			4	employee name	_{EID}
1. Personal Info	2. Case Request	3. Absence Details	4. Duratio	n 5. Additional Info	6. Submit	Request
Review Pers	sonal Info					
	If you need to	update any personal infor	mation, Please con	tact your HR administrator.		
	First Name		Last Name			
	Street Address			Apt, Suite, Etc. (Optional)		
	Country	State	City	Zip Code		
	United States 🗸	Colorado 🗸				
	Work Email Address		Phone Numbe	r		
	Personal Email Addr	ess				
	DO YOU REQUIRE ALT	ERNATE CONTACT INFO FO	OR THIS CASE?			
				c	CONFIRM AND CON	TINUE

Reason for Case

1. **Select** the appropriate *Reason for Case*. Refer to <u>Appendix A: Reason for Case Definitions</u> if needed. Additional information regarding the case may appear after you select the case reason.

9	NEW LEAVE	REQUEST				4	. 1
0	Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Addition	nal Info	6. Submit Reques
	Reason for	Case					
	Adoption/Foster	Care Bonding Co	are for Injured Servicemember	Employee Healt	h Condition	Family Hee	alth Condition
1	Guardianship	Pregnancy/Maternity	Military Other				
						CON	FIRM AND CONTINUE



2. Complete all required information (dependent upon reason selected).

	2. Case Request	3. Absence Details	4. Duration	5. Additi	onal Info	6. Submit Requ
Reason for	Case					
Adoption/Foster	Care Bonding C	Care for Injured Servicemember	Employee Healt	h Condition	Family Hee	alth Condition
		Military				
Guardianship	Pregnancy/Maternity	Military				
Guardianship Adoption/ Foster C Relationship	Pregnancy/Maternity	E:	kisting Contact			
Guardianship Adoption/ Foster C Relationship Select Contact Typ	Pregnancy/Maternity care Start Date	E	xisting Contact Select Existing Conta	ct		
Guardianship Adoption/Foster C Relationship Select Contact Typ First Name	Pregnancy/Maternity care Start Date	Last Name	xisting Contact Select Existing Conta	ct Estimated a	or Actual Dat	te of Birth

3. Select Confirm and Continue.

Absence Details

- 1. Select *Consecutive* from the *Absence Details*: If you are unsure of the leave type select <u>Determining</u> <u>your Leave Type</u>.
- 2. Select Confirm and Continue.





Duration

- 1. Select the Duration of Request.
- 2. **Enter** the expected *Start Date* and *End Date*. If there is uncertainty about the start and end dates of the leave of absence request, please give the best estimate. The Leave Case Manager can update the leave dates when we receive your required documentation or if your needs change.
- 3. Select Confirm and Continue.

9	NEW LEAVE R	EQUEST			4	I
6	Personal Info	🔗 Case Request	Absence Details	4. Duration	5. Additional Info	6. Submit Request
	Duration of	Request Select the expected state estimate is okay.	rt date and end date for your	absence. These dates car End Date	n be adjusted later so an	
<		ММ/С	D/YYYY	MM/DI	D/YYYY CONFI	RM AND CONTINUE

Additional Information

1. **Select** the preferred language from the dropdown menu.

NOTE: this information is for tracking language needs. At this time, the ESS portal only supports English.

NEW LEAVE R	EQUEST				4	Ι
Personal Info	Case Request	Absence Details	Ouration	5. Additional Info		6. Submit Request
Additional Ir * Required Information Language Preference	nformation • Select	One 🗸				
<					CON	FIRM AND CONTINUE

- 2. Complete the additional questions and acknowledgements on the Additional Information page.
 - a. **Read** the Colorado Family and Medical Leave Insurance Program (FAMLI): Important Considerations section of the user guide if you need additional information before deciding if you will opt-in to CU FAMLI leave for this LOA request.
 - b. If you are completing the request on behalf of an employee, complete the additional information section to the best of your ability.
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Submit Request

- 1. **Review** the details of the request on the *Confirm Request Details* screen. Any changes can be made by clicking the back arrow OR by selecting any of the green section headers.
- 2. Select Submit Request.

	Case Request	t 🔗 Absence Details	Ouration	Additional Info	6. Submit Reque
Confirm R	equest Detail	S			
First	Name		Last Name		
Work	Email Address	Personal Email Ad	dress	Phone Number	
Abse	nce Reason	Case Type			
Pr	egnancy/Maternity	Consecutive			
	tion				
Dura	Date	End Date			
Durat	a stasta a s	06/14/2024			
Start	04/01/2024	00/14/2024			

- 3. **Review** the following information on the *Confirmation* screen:
 - Case Number
 - Eligible Policies
- 4. Select Close and View Cases

0	NEW LEAVE REQUEST		
Le	ave Request Succes	ssfully Submitted	
	CASE #	1859525331	
	ELIGIBLE POLICIES	FAMILY MEDICALLEAVE ACT 04/01/2024 - 06/14/2024 COLORADO FAMILY AND MEDICALLEAVE INSURANCE - JOB PROTECTION 04/01/2024 - 06/ COLORADO FAMILY AND MEDICALLEAVE INSURANCE - PAID LEAVE 04/01/2024 - 06/14/202 PARENTALLEAVE 04/01/2024 - 06/14/2024	14/2024 24
Yoth	our request has successfully bee e "My Cases" page	en submitted and will be reviewed by your case manager. You can view your case details at ar	ny time on
		ADD A NEW REQUEST	W CASES

NOTE: Confirmation emails are not automatically sent. The Case Manager will send the employee and the manager/supervisor/HR contact a confirmation email with next steps **within five business days** after the request has been submitted in the ESS portal.



Pending Consecutive Leave Case

Once you or your employee has submitted a leave request, you will be able to access and review it from the Dashboard.

Access and Review and Your Personal Leave Case

- 1. Select My Cases.
- 2. **Select** your *NAME* to open and review the employee calendar. **NOTE:** If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

📽 MY CAS	SES	T FILTER
Click on the CASE NUMBI	R to view more details about each case	
DEBORAH	CASE NUMBER #1230121760 OPEN	
DATES 8/1/2024 - 10/14 ESTIMATED RETURN TO 10/15/2024	/2024 REASON: Pregnancy/Maternity WORK: TYPE: Consecutive	
Note: Add Attachments	C Case Notes	

- 3. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.
- 4. Select your Case Number to open and review leave policies eligibility.

3 D AC	EBC		H	ES PF	ROGE	RAM M	GR VIEW SCHEDULE
et		Mai	rch 20	24		10	
Su	Мо	Tu	We	Th	Fr	Sa	
25	26	27	28	29	1	2	
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	
17	18	19	20	21	22	23	
24	25	26		28	29	30	
31	1	2	3	4	5	6	
EBOI	RAH		C	CASE	NUM	ABER 4	#1051471034 OPEN
TES 3 [IMAT /2024	/22/2 ED RE	024 - TURN	6/28 TO W	/2024 ORK:	4		REASON: Employee Health Condition TYPE: Intermittent
Add A	attachi	ments		🖁 Ca	se No	otes	O Submit Intermittent Absence



1. **Review** policy eligibility. They will remain in a pending status until Employee Services is able to review your case and collect the required documents to approve or deny the leave. Within five business days of submitting your request, you will receive an email from your Case Manager which will include the required documents and next steps.

NOTE: This is the same screen that appears if you select Case Number in step 2.

4 - 6/28/2024		
N TO WORK: 7/1/2024 EE: Cynthia Comfort	REASON: Employee Health Condition TYPE: Intermittent	
English		
nts 🕼 Case Notes 🕼	Submit Intermittent Absence	
OLICIES		
Tempilu Medical Leave Actu		
)3/22/2024 - 06/28/2024	Pending	
	ical Leave Insurance - Job Protection 03/22/2024 - 06/28/2024 Pending	
Colorado Family and Med 03/22/2024 - 06/28/2024		
	do Family and Medi 2024 - 06/28/2024	do Family and Medical Leave Insurance - Job Protection 03/22/2024 - 06/28/2024 2024 - 06/28/2024 Pending

Access and Review an Employee's Leave Case

- 1. Select My Team.
- 2. **Search** for your employee if their case does not appear.
- 3. Select the *employee's name* you wish to review.

MY CASES MY TEAM	arch for a Team Member or Case Q]		
曫 MY TEAM			🚔 VIEW CASES	VIEW TEAM
LEBORAH	Employee ID# 1 Op	en Cases		🛱 Request New Case for Deborah
ALEXANDRA	Employee ID#	1 Open Cases	Ē	Request New Case for Alexandra

4. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.



5. Select your Case Number to open and review eligible leave policies.

		Ju	ly 20:	24		33	
Su	Мо	Tu	We	Th	Fr	Sa	
30	1	2	3	4	5	6	
7		9			12	13	
		16			19	20	
		23	24	25	26	27	
28	29	30		1	2	3	
BOR	лн			- A SE	NED	ADED	#1041765121 OPEN
SON	ATT			JASE	NUI	VIDER	#1041/00/31 OPEN
ES 7/1	1/202 D RE	4 - 7 TURN	/31/2 TO W	024 /ORK:			REASON: Employee Health Condition TYPE: Reduced

6. **Review** eligible policies. They will remain in a pending status until Employee Services is able to review your case and collect the required documents to approve or deny the leave. Within five business days of submitting your request, you will receive an email from your Case Manager which will include the required documents and next steps.

ATES: 4/1/2024 - 6/14 STIMATED RETURN TO RIMARY ASSIGNEE: Cy	4/2024 WORK: 6/17/2024 Inthia Comfort	REASON: Pregnancy/Maternity TYPE: Consecutive	
ustom Fields			
LANGUAGE PREFERENCE:	English		
Add Attachments	Case Notes		
POLIC			
	IES		
Famil 04/01	1 L5 y Medical Leave Act (/2024 - 06/14/2024 F	04/01/2024 - 06/14/2024 Pending	
Color 04/01	1E5 y Medical Leave Act (/2024 - 06/14/2024 F ado Family and Medi /2024 - 06/14/2024 F	04/01/2024 - 06/14/2024 Pending cal Leave Insurance - Job Protection 04/01/2024 - 06/14/2024 Pending	
Famil 04/01 Color 04/01 Color 04/01	IES y Medical Leave Act (/2024 - 06/14/2024 F ado Family and Medi /2024 - 06/14/2024 F ado Family and Medi /2024 - 06/14/2024 F	04/01/2024 - 06/14/2024 Pending cal Leave Insurance - Job Protection 04/01/2024 - 06/14/2024 Pending cal Leave Insurance - Paid Leave 04/01/2024 - 06/14/2024 Pending	

NOTE: The case will remain as *pending* until Employee Services approves or denies the leave.



Approved Consecutive Leave Case

Once a Consecutive leave case is approved by Employee Services, its status will update in ESS.

Access and Review and Your Personal Leave Case

- 1. Select My Cases
- 2. Select your *NAME* to open and review the employee calendar. **NOTE:** If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

皆 MY CASES		T FILTER
Click on the CASE NUMBER to view mo	rre details about each case	
DEBORAH CASE NUM	BER #1230121760 OPEN	
DATES 8/1/2024 - 10/14/2024 ESTIMATED RETURN TO WORK: 10/15/2024	REASON: Pregnancy/Maternity TYPE: Consecutive	
🗞 Add Attachments 🛛 🖉 Case Note	s	

3. **Review** requested leave on the calendar.

NOTE: The calendar will change based on the case status. **Select** the *forward arrow* on the calendar to advance to the month the leave will begin. The dates you requested for leave will be blue if pending, green if approved, and red if denied.

4. **Select** the *Case Number* to review case details. You will see that pending will have turned to approved or denied based on your eligibility.



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	H CASE NUMBER #12	230121760 OPEN
DATES: 8/1/2 ESTIMATED F PRIMARY AS	2024 - 10/14/2024 RETURN TO WORK: 10/15/2024 SIGNEE: Cynthia Comfort	REASON: Pregnancy/Maternity TYPE: Consecutive
Custom Fie	lds	
LANGUAG	E English CE:	
🗞 Add Attac	chments	
	POLICIES	
	Family Medical Leave Act 0 08/01/2024 - 10/14/2024 Ap	18/01/2024 - 10/14/2024 pproved
	Colorado Family and Medic 08/01/2024 - 10/14/2024 Ap	cal Leave Insurance - Job Protection 08/01/2024 - 10/14/2024 pproved
	Colorado Family and Medic 08/01/2024 - 10/14/2024 Ap	cal Leave Insurance - Paid Leave 08/01/2024 - 10/14/2024 pproved
	Parental Leave 08/01/2024 08/01/2024 - 10/14/2024 Ap	- 10/14/2024 pproved

Leave Reporting Instructions

- The Leave Team will track consecutive leave usage according to the employee's approved designation notice. Requested and/or approved consecutive leave dates can be reviewed in the self-service portal at any time. If you need to change the continuous leave dates, please contact the leave case manager at leave@cu.edu.
- The employee (or supervisor and/or department HR contact) is required to report any FAMLI supplemental leave, regular work time and personal leave via the employee's regular reporting method. The employee is encouraged to work with their supervisor and/or department HR contact should they need assistance with this process.

Exception: 9-month Contract Faculty do not need to submit time through any other reporting mechanism.

You have completed the Consecutive Leave Instructions.

Select one of the following to continue:

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Resources



4.

Apply For and Manage Intermittent Leave of Absence

Intermittent leave should be requested if you or your employee require small increments of time off from work periodically to attend appointments with a healthcare provider or to treat a condition that may periodically prohibit you from working. If you are unsure please review <u>How to Determine Your Leave Type</u> before proceeding.

Applying for Intermittent

If you are requesting a new case for yourself:

3. Select My Cases on the Dashboard

Hello, Deborah	University of Colorado 🥜	MY CASES	MY TEAM	Search for a Team Member or Case Q
elect Reques	t a New Case.			



If you are requesting a new case for an employee:

3. Select My Team on the Dashboard.

MY CASES

AbsenceTracke	r [™]		<u>.</u>	
Hello, Deborah	University of Colorado 🥖	MY CASES	MY TEAM	Search for a Team Member or Case Q

4. Use the Search for a Team Member or Case to find the employee OR select View Team.



E REQUEST NEW CASE

T FILTER



Personal Information

 Review the personal information for accuracy. Personal Information cannot be edited in the ESS portal. Managers/supervisors should contact the HR representative to update personal information for themselves. If they need to update personal information on behalf of an employee, they should ensure the employee is aware of the updates being made and contact the HR representative to make the changes.

NEW LEAVE RE	EQUEST			<u>۵</u>	employee name	EID
1. Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit	Request
Review Perso	onal Info					
	If you need to up	odate any personal inform	nation, Please contac	et your HR administrator.		
	First Name		Last Name			
	Street Address		,	Apt, Suite, Etc. (Optional)		
1	Country	State	City	Zip Code		
5	United States 🗸	Colorado 🗸				
	Work Email Address		Phone Number			
	Personal Email Addres	s				
	DO YOU REQUIRE ALTER	NATE CONTACT INFO FO				
						TINUE

2. Add an alternate email or mailing address if applicable for the duration of your request. Check the box and complete the information.

DO YOU REQUIRE ALTER	RNATE CONTACT INFO FO	OR THIS CASE?	•
This information applies Personal Email Addres	s to this case only ss		Phone Number
Street Address			Apt, Suite, Etc. (Optional)
Country	State	City	Zip Code
Select a Countr 🗸	Select a State 🗸		



3. Select Confirm and Continue.

O NEW LEAVE F	REQUEST			4	employee name	_{EID}
1. Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit Re	equest
Review Pers	sonal Info					
	If you need to	update any personal infor	mation, Please contact)	our HR administrator.		
	First Name		Last Name			
	Street Address		Ар	t, Suite, Etc. (Optional)		
	Country	State	City	Zip Code		
	United States 🗸	Colorado 🗸				
	Work Email Address		Phone Number			
	Personal Email Addr	ess				
	DO YOU REQUIRE ALT	ERNATE CONTACT INFO F				
				с	ONFIRM AND CONTIN	UE

Reason for Case

- 1. **Select** the appropriate *Reason for Case*. Refer to <u>Reason for Case Definitions</u> if needed. Additional information regarding your case may appear after you select your case reason.
- 2. Complete all required information (dependent upon reason selected).

Personal Info 2. Case Request	3. Absence Details	4. Duration	5. Additio	onal Info	6. Submit Reque
Demons for Owner					
reason for Case					200 0 000 K
Adoption/Foster Care Bonding	Care for Injured Servicemember	Employee Healt	h Condition	Family Hea	alth Condition
Guardianship Pregnancy/Materni	ty Military Other				

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NEW LEAVE	REQUEST			۵	I
Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit Request
Reason for	Case				
Adoption/Foster Guardianship	Care Bonding Car Pregnancy/Maternity	e for Injured Servicememb Military Other	er Employee Healt	h Condition Family H	lealth Condition
Adoption/ Foster Co	are Start Date				
Relationship			Existing Contact		
Select Contact Typ	e	~	Select Existing Conta	ct	~
First Name		Last Name		Estimated or Actual D	ate of Birth
				cc	DNFIRM AND CONTINUE

3. Select Confirm and Continue.

Absence Details

- 1. Select Intermittent in the Absence Details. If you are unsure of your leave type select <u>Determining your</u> <u>Leave Type</u>.
- 2. Select Confirm and Continue.

Θ	NEW LEAVE	REQUEST			۵.	I
Q	Personal Info	📀 Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit Request
	Absence De	etails	CONSECUTIVE	TTENT REDUCED		
<	Intermittent attend appoint	time off should be tments with your h	requested if you require ealthcare provider or to t work	small increments of treat a condition that ing.	time off from work pe t may periodically pro	eriodically to ohibit you from
					CONF	IRM AND CONTINUE



Duration

- 1. Select the Duration of Request.
- 2. Enter the expected Start Date and End Date.

NOTE: for *Intermittent Leave* – **Enter** the full duration of your request. If you are unsure about the start and end dates of you or your employee's intermittent leave request, please give us your best estimate. The Case Manager can update the leave dates when we receive the required documentation or if needs change.

3. Select Confirm and Continue.

NEW LEAVE	REQUEST			4	I
Personal Info	Case Request	Absence Details	4. Duration	5. Additional Info	6. Submit Request
Duration o	f Request Select the expected statestimate is okay.	rt date and end date for your	absence. These dates co	in be adjusted later so an	
<	Start Date	DD/YYYY	End Date MM/D	DD/YYYY	
•				CONF	

Additional Information

1. **Select** your preferred language from the dropdown menu.

NOTE: this information is for tracking language needs. At this time, the ESS portal only supports English.





- 2. **Complete** the additional questions and acknowledgements on the Additional Information page.
 - a. **Read** the Colorado Family and Medical Leave Insurance Program (FAMLI): Important Considerations section of the user guide if you need additional information before deciding if you will opt-in to CU FAMLI leave for this LOA request.
 - b. If you are completing the request on behalf of an employee, complete the additional information section to the best of your ability.

Submit Request

- 1. **Review** the details of your request on the *Confirm Request Details* screen. Any changes can be made by selecting the back arrow OR by selecting any of the green section headers.
- 2. Select Submit Request.

	Case Reques	Absence Details	Duration	Additional Info	6. Submit Reque
onfirm R	equest Detai	Is			
First	Name		Last Name		
Worl	Email Address	Personal Email Add	ress	Phone Number	
Abse	ence Reason	Case Type			
Emp	loyee Health Condition	Intermittent			
Dure	tion				
	Date	End Date			
Start		06/28/2024			
Stan	03/22/2024				

- 3. **Review** the following information on the *Confirmation* screen:
 - Case Number
 - Eligible Policies



4. Select Close and View Cases.

ave Request Succes	ssfully Submitted
CASE #	1051471034
ELIGIBLE POLICIES	FAMILY MEDICALLEAVE ACT 03/22/2024 - 06/28/2024 COLORADO FAMILY AND MEDICAL LEAVE INSURANCE - JOB PROTECTION 03/22/2024 - 06/28/2024 COLORADO FAMILY AND MEDICAL LEAVE INSURANCE - PAID LEAVE 03/22/2024 - 06/28/2024
our request has successfully bee he "My Cases" page	in submitted and will be reviewed by your case manager. You can view your case details at any time o

NOTE: Confirmation emails are not automatically sent. The Case Manager will send the employee and the manager/supervisor/HR contact a confirmation email with next steps **within five business days** after the request has been submitted in the ESS portal.



Pending Intermittent Leave Case Request

Once you or your employee has submitted a leave request, you will be able to access and review it from the Dashboard.

Access and Review and Your Personal Leave Case

- 1. Select My Cases.
- 2. **Select** your *NAME* to open and review the employee calendar. **NOTE:** If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

皆 MY CA	SES	🗎 REQUEST NEW CASE	T FILTER
Click on the CASE NUM	ER to view more details about each case		
DEBORAH	CASE NUMBER #1230121760 OPEN		
DATES 8/1/2024 - 10/1 ESTIMATED RETURN TO 10/15/2024	1/2024 REASON: Pregnancy/Maternity WORK: TYPE: Consecutive	у	
Note that the second se	Case Notes		

- 3. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.
- 4. Select your Case Number to open and review leave policies eligibility.

3 D AC	EBC		H	ES PF	ROGE	RAM M	GR VIEW SCHEDULE
et		Mai	rch 20	24		10	
Su	Мо	Tu	We	Th	Fr	Sa	
25	26	27	28	29	1	2	
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	
17	18	19	20	21	22	23	
24	25	26		28	29	30	
31	1	2	3	4	5	6	
EBOI	RAH		C	CASE	NUM	ABER 4	#1051471034 OPEN
TES 3 [IMAT /2024	/22/2 ED RE	024 - TURN	6/28 TO W	/2024 ORK:	4		REASON: Employee Health Condition TYPE: Intermittent
Add A	attachi	ments		🖁 Ca	se No	otes	O Submit Intermittent Absence



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5. **Review** policy eligibility. They will remain in a pending state until Employee Services approves or denies the leave. NOTE: this is the same screen that appears if you select *Case Number* in step 2.

EBORAH	CASE NUMBER #10	051471034 OPEN	
ATES: 3/22/2024 STIMATED RETURI RIMARY ASSIGNE	- 6/28/2024 N TO WORK: 7/1/2024 E: Cynthia Comfort	REASON: Employee Health Condition TYPE: Intermittent	
ustom Fields			
LANGUAGE PREFERENCE:	English		
Add Attachment	ts 🕼 Case Notes 🛛 🗿	Submit Intermittent Absence	
PO	LICIES		
PO Fre	LICIES amily Medical Leave Act 0 3/22/2024 - 06/28/2024 1	3/22/2024 - 06/28/2024 Pending	
PO FC 02 C 03	LICIES amily Medical Leave Act 0 3/22/2024 - 06/28/2024 1 olorado Family and Media 3/22/2024 - 06/28/2024 1	3/22/2024 - 06/28/2024 Pending cal Leave Insurance - Job Protection 03/22/2024 - 06/28/2024 Pending	

Access and Review an Employee's Leave Case

- 1. Select My Team.
- 2. Search for your employee if their case does not appear.
- 3. Select the employee's name you wish to review.

MY CASES MY TEAM	arch for a Team Member or Case 🍳]		
😤 MY TEAM			🚔 VIEW CASES 🏾 🖉 VIEW TEAM 🛛 🕇 FI	LTER
LEBORAH	Employee ID# 1 Op	en Cases	🔁 Request New Case for Debo	orah
ALEXANDRA	Employee ID#	1 Open Cases	1 Request New Case for Alexan	ndra

- 4. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.
- 5. Select your Case Number to open and review eligible leave policies..



				ES PF	ROGI	AM M	VIEW SCHEDULE	T FILTER
**		Ju	ly 202	24		ю		
Su	Мо	Tu	We	Th	Fr	Sa		
30	1	2		4	5	6		
7				. 11		13		
14						20		
21			24	25	26	27		
28	29	30	31	1	2	3		
4	5	6	7	8	9	10		
DEBO	RAH		C	CASE	NUM	/BER	#1041766131 OPEN	
DATES 7	/1/202	4 - 7	/31/20	024			REASON: Employee Health Condition	
ESTIMAT 8/1/202	ED RET	IURN	TO W	ORK:			TYPE: Reduced	
S Add	Attachn	nents		🖁 Ca	ise No	otes		

6. **Review** eligible policies. They will remain in a pending status until Employee Services is able to review your case and collect the required documents to approve or deny the leave. Within five business days of submitting your request, you will receive an email from your Case Manager which will include the required documents and next steps.

DEBORAH	CASE NUMBER #18	59525331 OPEN									
DATES: 4/1/2024 - 6/14 ESTIMATED RETURN TO PRIMARY ASSIGNEE: CY	4/2024 9 WORK: 6/17/2024 /nthia Comfort	REASON: Pregnancy/Maternity TYPE: Consecutive									
Custom Fields											
LANGUAGE PREFERENCE:	English										
Not Add Attachments	Case Notes										
POLIC Famil 04/01	2 IES y Medical Leave Act 04 /2024 - 06/14/2024 Pe	/01/2024 - 06/14/2024 nding									
Color 04/01	Colorado Family and Medical Leave Insurance - Job Protection 04/01/2024 - 06/14/2024 04/01/2024 - 06/14/2024 Pending										
Color 04/01	ado Family and Medic /2024 - 06/14/2024 Pe	al Leave Insurance – Paid Leave 04/01/2024 – 06/14/2024 nding									
Paren 04/01	ntal Leave 04/01/2024 - /2024 - 06/14/2024 Pe	06/14/2024 nding									



Approved Intermittent Leave Case

Once your intermittent leave case is approved, its status will update in ESS.

Access and Review and Your Personal Leave Case

- 1. Select My Cases
- 2. Select your *NAME* to open and review the employee calendar. **NOTE:** If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

Your calendar will change based on the Case statues. The dates you requested for leave will be blue if pending, green if approved, and red if denied. In this example the dashboard reflects an approved case. You will now see green calendar dates and the Submit Intermittent Absence button is available. Select <u>Reporting Intermittent Time Off</u> for more details on reporting your intermittent leave usage.

			H ERVIC	ES PF	ROGE	RAM MGR	VIEW SCHEDULE			REQUEST NEW C	ASE FOR DEE	BORAH	T	FILTER
ec	« March 2024 »					33								
Su	Мо	Tu	We	Th	Fr	Sa								
25	26	27	28	29	1	2								
3	4	5	6	7	8	9								
10	11	12	13	14	15	16								
17	18	19	20	21	22	23								
24	25	26	27	28	29	30								
31	1	2	3	4	5	6								
DEBO	RAH		C	CASE	NUM	MBER #1	051471034 OPEN							
DATES 3 ESTIMAT 7/1/2024	/22/2 ED RE	024 - TURN	6/28 TO W	/2024 /ORK:	4	RE	EASON: Employee Healt YPE: Intermittent	th Condition						
Ndd &	Attachi	ments		🕑 Ca	ise No	otes	3 Submit Intermittent Abs	sence						

1. **Select** the *Case Number* to review case details. You will see that pending will have turned to approved or denied based on your eligibility.

DEBORAH	CASE NUMBER #1	051471034 OPEN	
DATES: 3/22/2024 - ESTIMATED RETURN PRIMARY ASSIGNEE:	6/28/2024 TO WORK: 7/1/2024 Cynthia Comfort	REASON: Employee Health Condition TYPE: Intermittent	
Custom Fields			
LANGUAGE PREFERENCE:	English		
Add Attachments		Submit Intermittent Absence	
Far 03/	mily Medical Leave Act (/22/2024 - 06/28/2024	3/22/2024 - 06/28/2024 Approved	
Co 03/	lorado Family and Medi /22/2024 - 06/28/2024	tal Leave Insurance - Job Protection 03/22/2024 - 06/28/2024 Approved	
Co 03)	lorado Family and Medi /22/2024 - 06/28/2024	tal Leave Insurance - Paid Leave 03/22/2024 - 06/28/2024 Approved	



Leave Reporting Instructions

While on intermittent leave, employees are required to submit leave on a monthly basis using the self-service portal to help ensure accurate tracking and pay. A supervisor/manager or HR contact can do so on the employee's behalf.

FAMLI Supplemental Leave, Regular Work time and Personal Leave

- Do not report any personal leave or regular work time in the self-service portal.
- Report FAMLI supplemental leave, regular work time and any personal leave via your regular reporting method. Employees should work with their supervisor and/or department HR contact should they need assistance with this process.

Exception: 9-month Contract Faculty do not need to submit time through any other reporting mechanism.

Leave Reporting

- Report all leave time in the self-service portal by following the steps below.
- Report leave usage as soon as leave is taken or as soon as you are aware that leave will be needed.
 All intermittent leave requests are due in the ESS portal no later than the 5th day of each month following the month in which the leave was taken.

Example: All intermittent leave requests for April should be submitted by May 5th.

- If employees do not provide leave reporting information by the 5th day of each month and are on an approved FAMLI leave, they may not receive FAMLI pay in their next monthly paycheck. Employee Services will retroactively pay the FAMLI benefit at a later time when the leave information is received.
- If an employee does not take any leave in a given month, there is no need to take action.
- 1. **Select** the *Submit Intermittent Absence* button.

	CADEN		H	ES PR	ROGE	RAM M	IGR VIEW SCHEDULE	FILTER
	March 2024 »					33		
Su	Мо	Tu	We	Th	Fr	Sa		
25	26	27	28	29	1	2		
3	4	5	6	7	8	9		
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		
24	25	26	27	28	29	30		
31	1	2	3	4	5	6		
							•	
DEBO	RAH		C	CASE	NUM	MBER	#1051471034 OPEN	
DATES 3 ESTIMAT 7/1/202	8/22/2 FED RE 4	024 - TURN	6/28 TO W	/2024 /ORK:	4		REASON: Employee Health Condition TYPE: Intermittent	
Ndd	Attach	ments		3 Ca	ise No	otes	O Submit Intermittent Absence	

- 2. **Select** the date on the calendar you are entering leave usage for. This will auto populate the date box.
- 3. **Select** the reason for your time off. **NOTE:** Employees on intermittent parental leave should choose *Incapacity* since there is no bonding leave option.
- 4. Enter the amount of leave being requested for that date in hours and minutes.



Example: 4h 0m or 2h 30m

5. Select Submit.

elect the Date of your time off	-		N	larch 2024			
	Su	Mo	Tu	We	Th	Fr	Sa
elect the reason for your time off	25	26	27	28	29	1	2
Incapacity: The inability to work or perform other regular daily activities due to the serious health condition or treatment and recovery from a serious health condition for you or a covered	3	4	5	6	7	8	9
family member.	10	11	12	13	14	15	16
examinations to determine if a serious health condition exists and evaluations and treatment of the condition for you or a covered family member. It does not include routine physical,	17	18	19	20	21	22	23
eye, or dental examinations.	24	25	26	27	28	29	30
ow much time to you need?							_
	31	1	2	3	4	5	6

The dashboard will now reflect the days entered.

- 6. **Review** the time you have entered.
- 7. Each intermittent leave request must be approved by the Case Manager to ensure it falls within the approved leave schedule and will remain in a pending status on the leave tracking calendar until the approval is complete.
- 8. Select Edit Intermittent Absence if you need to make changes.

ĸ		Ma	rch 2	024		33	TIME OFF REQUESTS
u	Мо	Tu	We	Th	Fr	Sa	DATE: 3/27/2024 TIME OFF: 3 hours 30 minutes
5	26	27	28	29	1	2	DATE: 3/26/2024 TIME OFF: 3 hours
3	4	5	6	7	8	9	DATE: 3/25/2024 TIME OFF: 4 hours
0	11	12	13	14	15	16	
7	18	19	20	21	22	23	
4	25	26	27	28	29	30	
1	1	2	3	4	5	6	
OF	RAH		C	CASE	NUM	/IBER	#1051471034 OPEN
3	22/2	024 -	6/28	/202	4		REASON: Employee Health Condition
ATI	ED RE	TURN	TOW	ORK:			TYPE: Intermittent



You have completed the Intermittent Leave Instructions. Select one of the following to continue: <u>Table of Contents</u>

Resources



Apply for and Manage Reduced Schedule Leave of Absence

Reduced schedule leave should be requested if you or your employee need to consistently reduce the number of hours you work on a daily or weekly basis. Reduced schedules are consistent and there are no changes to the work schedule during the period of approved leave. If you are unsure please review <u>How to Determine</u> Your Leave Type before proceeding.

Applying for Reduced Schedule Leave

If you are requesting a new case for yourself:

5. Select My Cases on the Dashboard.

Hello, Deborah	University of Colorado 🤌	MY CASES	MY TEAM	Search for a Team Member or Case Q
----------------	--------------------------	----------	---------	------------------------------------

6. **Select** *Request a New Case*.



If you are requesting a new case for an employee:

5. Select My Team on the Dashboard.

AbsenceTracke	r™		ý		
Hello, Deborah	University of Colorado 🥜	MY CASES	MY TEAM	Search for a Team Member or Case Q	

6. Use the Search for a Team Member or Case to find the employee OR select View Team.





Personal Information

 Review the personal information for accuracy. Personal Information cannot be edited in the ESS portal. Managers/supervisors should contact the HR representative to update personal information for themselves. If they need to update personal information on behalf of an employee, they should ensure the employee is aware of the updates being made and contact the HR representative to make the changes.

O NEW LEAVE F	REQUEST			۵	employee name	EID
1. Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit	Request
Review Pers	sonal Info					
	If you need to	update any personal infor	mation, Please contact y	your HR administrator.		
	First Name		Last Name			
	Street Address		Ар	t, Suite, Etc. (Optional)		
1	Country	State	City	Zip Code		
	Work Email Address	Colorado 👻	Phone Number			
	Personal Email Addr	ess				
	DO YOU REQUIRE ALT	ERNATE CONTACT INFO FO				
				c	CONFIRM AND CONT	INUE

2. Add an alternate email or mailing address if applicable for the duration of the request. **Check** the box and **complete** the information.

DO YOU REQUIRE ALTER	RNATE CONTACT INFO F	OR THIS CASES	
This information applies Personal Email Addres	Phone Number		
Street Address			Apt, Suite, Etc. (Optional)
Country	State	City	Zip Code
Select a Countr 🗸	Select a State 🗸		



1. Select Confirm and Continue.

NEW LEAVE	REQUEST			4	employee name	_{EID}
1. Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additional Info	6. Submit	Request
Review Per	rsonal Info					
	 If you need to 	update any personal infor	mation, Please contact	your HR administrator.		
	First Name		Last Name			
	Street Address		Ар	ot, Suite, Etc. (Optional)		
/	Country	State	City	Zip Code		
	United States 🗸	Colorado 🗸				
	Work Email Address		Phone Number			
	Personal Email Addr	ess				
	DO YOU REQUIRE ALT	ERNATE CONTACT INFO F				
				C	ONFIRM AND CON	TINUE

Reason for Case

1. **Select** the appropriate *Reason for Case*. Refer to <u>Reason for Case Definitions</u> if needed. Additional information regarding your case may appear after you select your case reason.

Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Addit	ional Info	6. Submit Requ
Pogeon for	Caso					
(euson lor	Cuse					
Adoption/Foster	Care Bonding C	are for Injured Servicemember	Employee Healt	h Condition	Family Hea	alth Condition
Guardianship	Pregnancy/Maternity	Military Other				
Guardianship	Pregnancy/Maternity	Military Other				
Guardianship	Pregnancy/Maternity	Military Other				



2. Complete all required information (dependent upon reason selected).

Personal Info	2. Case Request	3. Absence Details	4. Duration	5. Additi	onal Info	6. Submit Reque
Reason for	Case					
Adoption/Foster	Care Bonaing	Care for injured Servicemember	Employee Healt	n Condition	Family Hed	alth Condition
	Pregnancy/Maternity	Military Other				
Guardianship						
Guardianship						

3. Select Confirm and Continue.



Absence Details

- 1. Select *Reduced* from the *Absence Details*: If you are unsure of the leave type select <u>Determining your</u> <u>Leave Type</u>.
- 2. Select the Schedule Type and complete all the information.

Weekly: Use this option if there are certain days of the week where you need to reduce the schedule on a consistent basis.

Example: instead of working 8 hours per day Monday – Friday, you need to work 8 hours on Monday, Wednesday, and Friday, but only 4 hours on Tuesday and Thursday. The new hours worked per day would be:



Rotating: Do not use this schedule type.

Variable: Do not use this schedule type.



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FTE Variable: Use this option if you need to temporarily reduce the total number of hours you work per week on a consistent basis.

Example: Instead of working 40 hours per week, you need to work 20 hours per week during the length of your leave period, but the days you work are not consistent. Choose the FTE Time Per Week option and then enter your new average hours per week.

INE W LEAVE	REQUEST						LOW	E, DEBORAH ANN	#3
Personal Info	📀 Case	Request	3. Absence Detc	ails	4. Duration	5. Additio	nal Info	6. Submit Requ	ues
Absence De	etails				_	_			
Reduced tim	e off should	CO be reques	NSECUTIVE	INTERMITTEN asking to to each day	T REDU ake leave, bu	t may still be a	ble to wor	k fewer hours	
Schedule Type		WEEKLY	ROTATING	VA	RIABLE	FTE VARIABLE			
		SUN	MON	TUE	WED	THU	FRI	SAT	
Current Sc	hedule	0h	8h	8h	8h	8h	8h	0h	
FTE Weekly Duration	FTE	TIME PER WEE	K FTE PERCENT	TAGE					
Avg Hours per Week	20h 0	m							
FTE Hours per Week	40h 0	m							

3. Select Confirm and Continue.



Duration

- 1. Select the Duration of Request.
- 2. **Enter** the expected *Start Date* and *End Date*. If you are unsure about the start and end dates of the leave of absence request, please give us the best estimate. The Case Manager can update the leave dates when we receive the required documentation or if the needs change.
- 3. Select Confirm and Continue.

NEW LEAVE	REQUEST			۵	1
Personal Info	Case Request	Absence Details	4. Duration	5. Additional Info	6. Submit Request
Duration o	of Request Select the expected storestimate is okay.	irt date and end date for your	absence. These dates co	an be adjusted later so an	
<	MM/I	DD/YYYY	MM/E	DD/YYYY	
				CONFI	RM AND CONTINUE

Additional Information

1. **Select** your preferred language from the dropdown menu.

NOTE: this information is for tracking language needs. At this time, the ESS portal only supports English.





- 2. Complete the additional questions and acknowledgements on the Additional Information page.
 - a. **Read** the Colorado Family and Medical Leave Insurance Program (FAMLI): Important Considerations section of the user guide if you need additional information before deciding if you will opt-in to CU FAMLI leave for this LOA request.
 - b. If you are completing the request on behalf of an employee, complete the additional information section to the best of your ability.

Submit Request

- 1. **Review** the details of your request on the *Confirm Request Details* screen. Any changes can be made by selecting the back arrow OR by selecting any of the green section headers.
- 2. Select Submit Request.

	Case Reques	t 🛛 🕜 Absence Details	Ouration	Additional Info	6. Submit Request
Confirm	Request Detail	S			
Firs	it Name		Last Name		
Wo	rk Email Address	Personal Email Ad	dress	Phone Number	
Ab	sence Reason	Case Туре			
Em	ployee Health Condition	Reduced			
Dui	ration Int Date	End Date			
	03/22/2024	06/28/2024			

- 3. **Review** the following information on the *Confirmation* screen:
 - Case Number
 - Eligible Policies
- 4. Select Close and View Cases.

ive kequest st		
ELIGIBLE P	OLICIES FAMILY MEDICAL LEAVE ACT 03/22/2024 - 06/28/2024 COLORADO FAMILY AND MEDICAL LEAVE INSURANCE - JOB PROTECTION COLORADO FAMILY AND MEDICAL LEAVE INSURANCE - PAID LEAVE 03/2	03/22/2024 - 06/28/2024 2/2024 - 06/28/2024
ur request has successf • "My Cases" page	ully been submitted and will be reviewed by your case manager. You can view you	r case details at any time o

NOTE: Confirmation emails are not automatically sent. Your Case Manager will send you a confirmation email with your next steps **within five business days** after you have submitted your request in the ESS portal.



Pending Reduced Schedule Leave Case Request

Once you or your employee has submitted a leave request, you will be able to access and review it from the Dashboard.

Access and Review and Your Personal Leave Case

- 1. Select My Cases.
- 2. **Select** your *NAME* to open and review the employee calendar. **NOTE:** If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

MY CA	SES	TREQUEST NEW CASE	T FILTER
Click on the CASE NUME	ER to view more details about each case		
DEBORAH	CASE NUMBER #1230121760 OPEN		
DATES 8/1/2024 - 10/1 ESTIMATED RETURN TC 10/15/2024	4/2024 REASON: Pregnancy/Maternity WORK: TYPE: Consecutive		
S Add Attachments	C Case Notes		

- 3. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.
- 4. Select your Case Number to open and review leave policies eligibility.

D	EBO			ES PR	ROGR	AM MGR	VIEW SCHEDULE
66		Ju	ly 202	4		33	
Su	Мо	Tu	We	Th	Fr	Sa	
30	1.	2,		4		6	
7.	8	9.	10	. " .	12	13	
14	15	16	17	. 18	19	20	
21	22	23	24	25	26	27	
28	29	30	31	1	2	3	
4	5	6	/	8	9	10	
POL						1050 #10 /	
DOF	AH		C	ASE	NUN	IBER #104	UPEN OPEN
TES 7	1/202	4 - 7	/31/20	024		REAS	SON: Employee Health Condition
/2024	D RE	URIN	10 10	URK.		TTPE	. Reduced
Add A	ttachr	nents	C	🖋 Ca	se No	tes	



5. **Review** policy eligibility. They will remain in a pending status until Employee Services is able to review your case and collect the required documents to approve or deny the leave. Within five business days of submitting your request, you will receive an email from your Case Manager which will include the required documents and next steps.

NOTE: this is the same screen that appears if you select Case Number in step 2.

	CASE NUMBER #1	041766131 OPEN	
DATES: 7/1/2024 - 7/3 ESTIMATED RETURN TO PRIMARY ASSIGNEE: C	1/2024 D WORK: 8/1/2024 ynthia Comfort	REASON: Employee Health Condition TYPE: Reduced	
Custom Fields			
LANGUAGE PREFERENCE:	English		
POLIC Farni 07/01 Color 07/01 Color 07/01	CIES ly Medical Leave Act (/2024 - 07/31/2024 F rado Family and Medi /2024 - 07/31/2024 F rado Family and Medi /2024 - 07/31/2024 F	07/01/2024 - 07/31/2024 rending ical Leave Insurance - Job Protection 07/01/2024 - 07/31/2024 rending	

Access and Review an Employee's Leave Case

- 1. Select My Team.
- 2. Search for your employee if their case does not appear.
- 3. Select the employee's name you wish to review.

MY CASES MY TEAM	Search for a Team Member or Case Q	
📽 MY TEAN	Λ	VIEW CASES VIEW TEAM Y FILTER
LEBORAH	Employee ID# 1 Open Cases	🗊 Request New Case for Deborah
ALEXANDR.	A Employee ID# 1 Open Cases	🔁 Request New Case for Alexandra

4. **Review** the Calendar. **NOTE: Select** the calendar arrows to navigate to the month your requested leave begins. Blue boxes on the calendar represent pending requests.



5. Select your Case Number to open and review eligible leave policies.

« July 2024			20				
Su	Мо	Tu	We	Th	Fr	Sa	
30	1	2	3	4	5	6	
7		9			12	13	
		16			19	20	
		23	24	25	26	27	
28	29	30		1	2	3	
					_		4
BOR	AH		C	CASE	NUI	MBER	#1041766131 OPEN
ES 7/	1/202 D RE	4 - 7 TURN	/31/2 TO W	024 VORK:			REASON: Employee Health Condition TYPE: Reduced

6. **Review** eligible policies. They will remain in a pending status until Employee Services is able to review your case and collect the required documents to approve or deny the leave. Within five business days of submitting your request, you will receive an email from your Case Manager which will include the required documents and next steps.

CASE NUMBER #1	041766131 OPEN	
4 - 7/31/2024 JRN TO WORK: 8/1/2024 NEE: Cynthia Comfort	REASON: Employee Health Condition TYPE: Reduced	
English		
ents Case Notes COLICIES Family Medical Leave Act (07/01/2024 - 07/31/2024 P	07/01/2024 - 07/31/2024 endina	1
Colorado Family and Medi 07/01/2024 - 07/31/2024 P	cal Leave Insurance - Job Protection 07/01/2024 - 07/31/2024 ending	
	- 7/31/2024 RN TO WORK: 8/1/2024 IEE: Cynthia Comfort English nts Case Notes OLICIES Family Medical Leave Act (0 07/01/2024 - 07/31/2024 P Colorado Family and Medi 07/01/2024 - 07/31/2024 P	 - 7/31/2024 REASON: Employee Health Condition TYPE: Reduced English Case Notes Case Notes CliCIES Family Medical Leave Act 07/01/2024 - 07/31/2024 07/01/2024 - 07/31/2024 Pending Colorado Family and Medical Leave Insurance - Job Protection 07/01/2024 - 07/31/2024 07/01/2024 - 07/31/2024 Pending



Approved Reduced Schedule Leave Case

Once a Consecutive leave case is approved by Employee Services, its status will update in ESS.

Access and Review and Your Personal Leave Case

- 1. Select My Cases
- 2. **Select** your *NAME* to open and review the employee calendar.

NOTE: If you select the case number you can review eligibility. You can also access the case number after you review the calendar. See step number four.

MY CASES		
Click on the CASE NUMBER to view	nore details about each case	
DEBORAH CASE NU	JMBER #1230121760 OPEN	
DATES 8/1/2024 - 10/14/2024 ESTIMATED RETURN TO WORK: 10/15/2024	REASON: Pregnancy/Maternity TYPE: Consecutive	
🗞 Add Attachments 🛛 🖉 Case N	otes	

3. **Review** requested leave on the calendar.

NOTE: The calendar will change based on the case status. **Select** the *forward arrow* on the calendar to advance to the month the leave will begin. The dates you requested for leave will be blue if pending, green if approved, and red if denied.

D			H	ES PR	ROGE	M MGR VIEW SCHEDULE	REQUEST NEW CASE FOR DEBORAH
er		Aug	ust 2	024		33	
Su	Мо	ти	We	Th	Fr	Sa	
28	29	30	31	1	2	3	
4	5	6	7	8	9	10	
n	12	13	14	15	16	17	
18	19	20	21	22	23	24	
25	26	27	28	29	30	31	
1	2	3	4	5	6	7	
OF	RAH		C	ASE	NUM	BER #1230121760 OPEN	
s 8/	1/202	24 - 1	0/14/2	2024 /ORK:		REASON: Pregnancy/Maternity TYPE: Consecutive	



4. **Select** the *Case Number* to review case details. You will see that pending will have turned to approved or denied based on your eligibility.

DEBORAH	CASE NUMBER #123	30121760 OPEN							
DATES: 8/1/2024 ESTIMATED RETU PRIMARY ASSIGN	4 - 10/14/2024 JRN TO WORK: 10/15/2024 NEE: Cynthia Comfort	REASON: Pregnancy/Maternity TYPE: Consecutive							
Custom Fields LANGUAGE PREFERENCE:	English								
🗞 Add Attachme	ents 🕼 Case Notes								
P	OLICIES Family Medical Leave Act 08 08/01/2024 - 10/14/2024 App	/01/2024 - 10/14/2024 proved							
	Colorado Family and Medical Leave Insurance - Job Protection 08/01/2024 - 10/14/2024 08/01/2024 - 10/14/2024 Approved								
	Colorado Family and Medical Leave Insurance - Paid Leave 08/01/2024 - 10/14/2024 08/01/2024 - 10/14/2024 Approved								
	Parental Leave 08/01/2024 - 10/14/2024 08/01/2024 - 10/14/2024 Approved								
	Paid Parental Leave 08/01/2024 - 10/14/2024 08/01/2024 - 09/11/2024 Approved 09/12/2024 - 10/14/2024 Denied : Exhausted								

Leave Reporting Instructions

- The Leave Team will track reduced schedule leave usage according to the employee's approved designation notice. Requested and/or approved reduced schedule leave dates can be reviewed in the self-service portal at any time. If the leave dates/schedule need to be changed, please contact the leave case manager at leave@cu.edu.
- The employee (or supervisor and/or department HR contact) is required to report any FAMLI supplemental leave, regular work time and personal leave via the employee's regular reporting method. The employee is encouraged to work with their supervisor and/or department HR contact should they need assistance with this process.

Exception: 9-month Contract Faculty do not need to submit time through any other reporting mechanism.



You have completed the Reduced Schedule Leave Instructions. Select one of the following to continue: <u>Table of Contents</u>

Resources



Resources

Employee Services Leave Program Contact Information

Website: www.cu.edu/famli

Email: leave@cu.edu

Additional Resources

CU Short-term Disability Plan website (https://www.cu.edu/node/153136)

Employee Services CU FAMLI website (https://www.cu.edu/node/324038)

State of Colorado Family and Medical Leave Insurance website (https://famli.colorado.gov/)

Campus Parental Leave Policies for Faculty and Staff: APS #5062 Leave (https://www.cu.edu/ope/aps/5062)



Appendix A: Reason for Case Definitions

When entering a Reason for Case in the leave application process, you will select one of the following leave reasons:

Reason for Leave	Definition
Employee Health Condition	Leave to care for yourself for your own serious health condition. A serious health condition is typically one that makes the employee unable to perform the functions of their job. An employee is unable to perform the functions of their job where the health care provider finds that the employee is unable to work at all or is unable to perform any one of the essential functions of the employee's position, including when an employee must be absent from work to receive medical treatment for a serious health condition.
Care for Injured Servicemember	An eligible employee may take leave to care for a covered servicemember with a serious injury or illness.
Family Health Condition	Leave to care for a family member for their serious health condition. Caring for a family member typically includes assistance with basic medical, hygienic, nutritional, safety, transportation needs, physical care, or psychological comfort.
Guardianship	Guardianship leave may be used when the employee is named as the guardian of a child if the legal parent dies, if a court decides that the legal parent is incapacitated, or if a doctor says in writing that the legal parent can no longer take care of the minor.
Pregnancy/Maternity	Pregnancy/Maternity leave is requested when the employee is the birthing parent.
Adoption/Foster Care	Employees may use leave when a child is first placed with them for adoption or foster care and to bond with their newly placed child. Employees may also use leave before the actual placement or adoption of a child in situations where the employee may be required to complete pre-placement or pre-adoption tasks.
Bonding	Bonding leave is requested when the employee's spouse or partner is giving birth, and the employee is requesting leave to bond with the new child. Bonding is for non- birthing parents.
Qualifying Exigency (Military)	Qualifying exigencies are situations caused by the military deployment of an employee's spouse, child, or parent to a foreign country. An employee may take leave for qualifying exigencies including making alternative child care arrangements for a child of the military member when the deployment of the military member requires a change in the existing child care arrangement, attending certain military ceremonies and briefings, taking leave to spend time with a military member on Rest and Recuperation leave during deployment, making financial or legal arrangements to address the military member's absence, or certain activities related to care of a parent of the military member while the military member is on covered active duty.
Marrow Donor	Employees may be eligible for leave if they are voluntarily participating in a marrow donation procedure.



Reason for LeaveDefinitionOrgan DonorEmployees may be eligible for leave if they are voluntarily participating in an organ
donation procedure.Safe LeaveSafe Leave provides employees job-protected time off to attend to their needs if they
or a family member have experienced domestic violence, stalking, abuse, sexual
assault, or other similar situations.Blood DonorEmployees may be eligible for leave if they are voluntarily participating in a blood
donation procedure.

Select to return to Consecutive Leave Instructions.

Select to return to Intermittent Leave Instructions.

Select to return to <u>Reduced Schedule Instructions</u>.